

Enterprise and Desktop Search

Lecture 5: Desktop Search and Personal Information Management

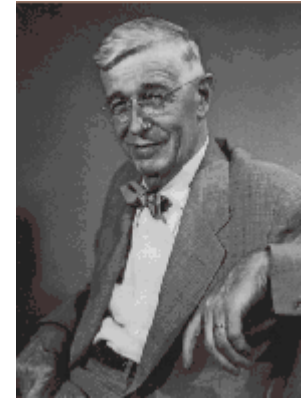
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L3S Research Center
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Searching Personal Collections with Memex

*Posited by Vannevar Bush in "As We May Think"
The Atlantic Monthly, July 1945*

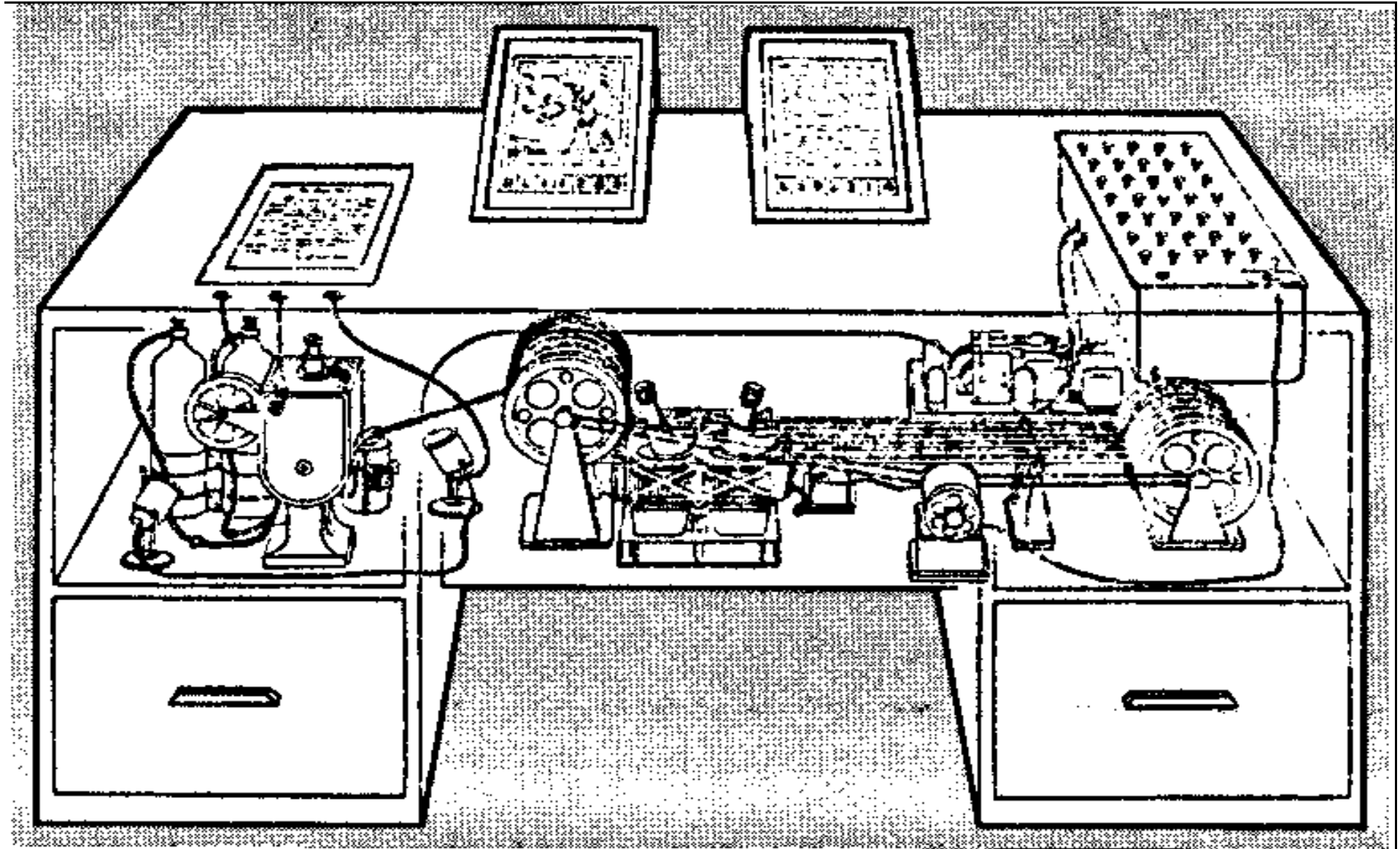


“A memex is a device in which an individual stores all his books, records, and communications, and which is mechanized so that it may be consulted with exceeding speed and flexibility”

Supports: Annotations, links between documents, and “trails” through the documents

“yet if the user inserted 5000 pages of material a day it would take him hundreds of years to fill the repository, so that he can be profligate and enter material freely”

Sketch of Memex



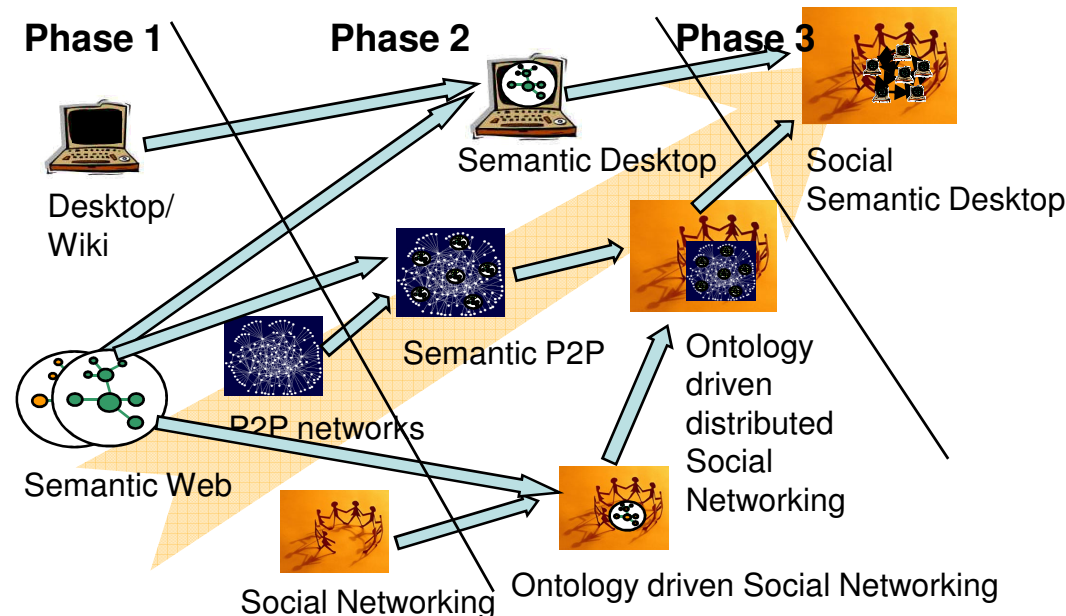
Desktop Search and Personal Information Management

- **Desktop search** is the name for the field of search tools which search the contents of a user's own computer files, rather than searching the Internet. These tools are designed to find information on the user's PC, including web browser histories, e-mail archives, text documents, sound files, images and video.
- **Desktop Search** is a part of a more general field of **Personal Information Management (PIM)**.
- **Personal Information Management (PIM)** refers to both the practice and the study of the activities people perform in order to acquire, organize, maintain, retrieve and use information items such as documents (paper-based and digital), web pages and email messages for everyday use to complete tasks (work-related or not) and fulfill a person's various roles (as parent, employee, friend, member of community, etc.)

Source: Wikipedia

Desktop Search: Motivation

- Why *desktop search*?
 - Size of data on the desktop is **big** (50k – 500k items) and continuously **growing**
 - Moving towards Social Semantic Desktop
 - **Social** – communication in a social network
 - **Semantic** – metadata descriptions and relations



What is Desktop?

- Documents (doc, pdf, ppt, xls, html, txt, ...)
- Email
- Calendar
- Instant Messengers (ICQ, Skype, MSN messenger, ...)
- Pictures
- Music
- Videos



Desktop Search – Current Status

- Documents on the desktop are not linked to each other in a way comparable to the web
- Simple full text search
 - no personalization
 - no context
 - no ranking possible or too poor
- Metadata enriched search makes use of
 - associations to contexts and activities
 - provenience of information
 - sophisticated classification hierarchies

Google™



Spotlight

Windows

Search

Differences between Web Search and Desktop Search

- Search on the **desktop** vs. Search on the **Web**
 - Re-finding vs. finding
 - Integration across many applications and file formats
 - Users prefer to navigate, not to search
 - Many information types: ephemeral, working, archived
 - Extra sources for ranking improvement:
 - File metadata
 - Usage metadata
 - Folder structure
 - Privacy concerns



Outline

- Today we will talk about:
 - Modern Desktop Search Engines
 - Research prototypes
 - Just-In-Time Retrieval
 - Context on a Desktop
 - Using context to improve Desktop Search
 - Context Detection
 - PIM Evaluation



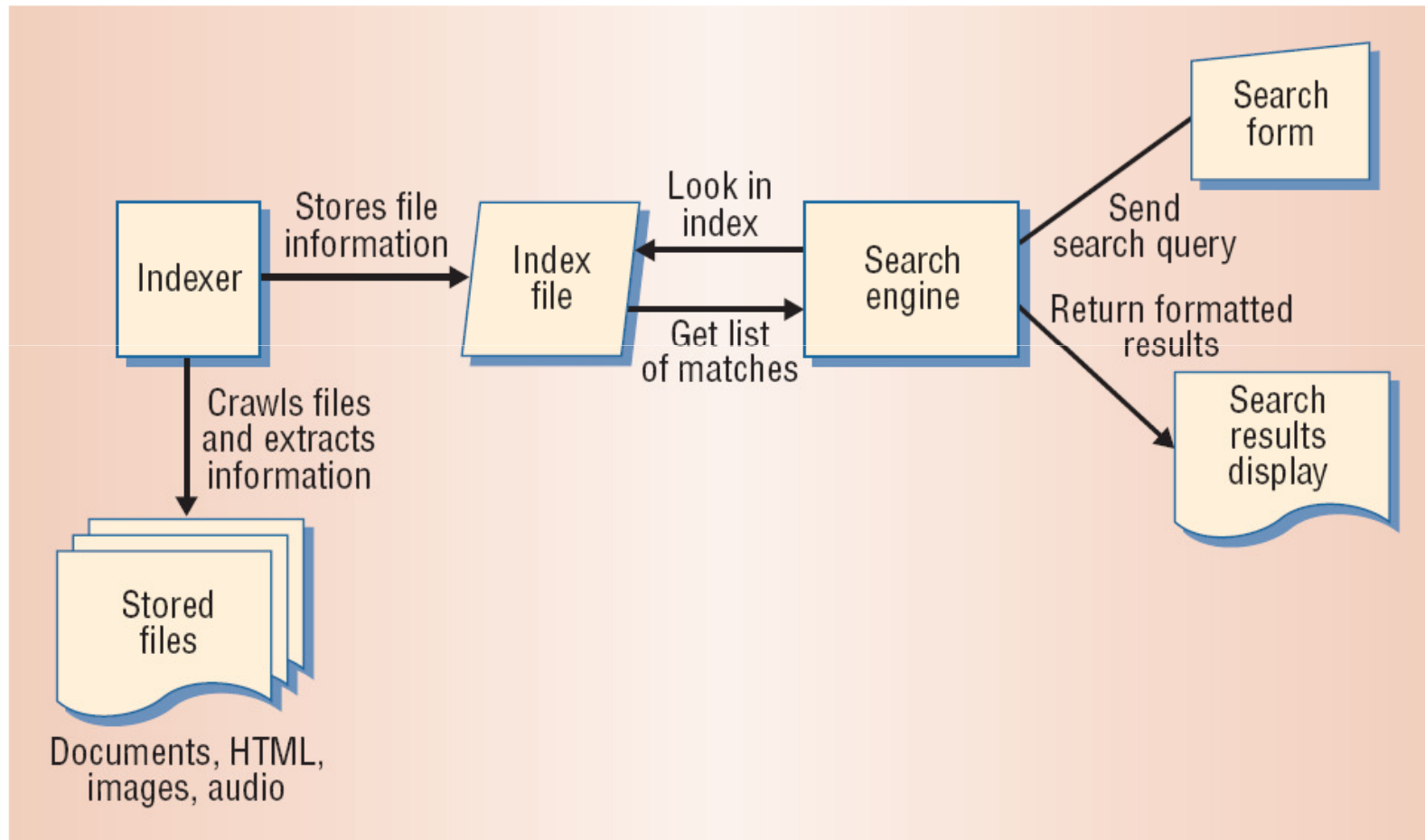
Modern Desktop Search Engines

- Google Desktop (from major web search engine vendor)
- Windows Search (from major OS provider)
- Copernicus (company specialized on DS engines)
- Beagle (open source DS for Linux)
- Yandex (Russian DS)

Some more:

Ask.com, Autonomy, Docco, dtSearch Desktop, Easyfind, Filehawk, Gaviri PocketSearch, GNOME Storage, imgSeek, ISYS Search Software, Likasoft Archivarius 3000, Meta Tracker, Spotlight, Strigi, Terrier Search Engine, Tropes Zoom, X1 Professional Client, etc.

Desktop Search Architecture



Desktop Search Engines in 2005

1. Usability



3. Accuracy



5. Security



2. Versatility



4. Efficiency

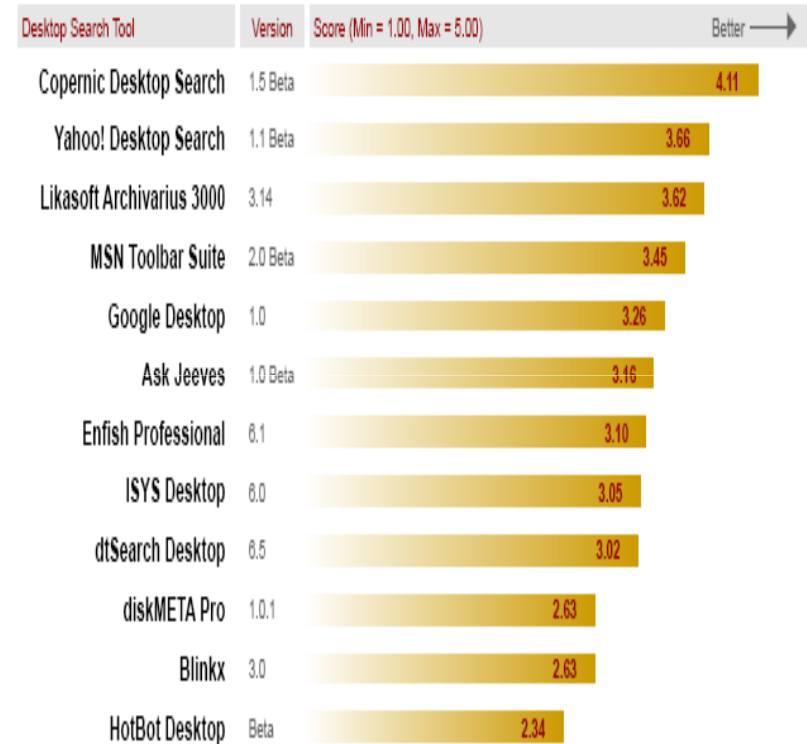


6. Enterprise Readiness



* Copernic with Coveo, and Yahoo! with X1

Source: UWE-Business Consortium



Source: UWE-Business Consortium

Benchmark Study of Desktop Search Tools, Tom Noda and Shawn Helwig, Technical Report 2005, http://www.uwebi.org/reports/desktop_search.pdf.

Sample Criteria for DS Comparison

Search Format	Platform(s)	Feature	Opt-in Feature
Plain text	Windows Vista	Specifying index location	Default search engine
HTML pages stored locally	Windows XP	Incremental indexing	Web integration
Microsoft Word (.doc)	Mac OS X	Legacy index by scanning	Insecure search
Microsoft Excel (.xls)	Linux	Engine download size	Registration
Microsoft PowerPoint (.ppt)	Mozilla/Firefox	Install size	Engineering feedback
Rich Text Format (.rtf)	Internet Explorer	Combined local/remote search	Software updates
Portable Document Format (.pdf)	Opera	Non-anonymous connections	
Microsoft Outlook email	Safari	Excluding files	
Microsoft Outlook Express email	Languages	Indexing progress indicator	
Microsoft address books		Recoverable index	
AOL Instant Messenger		File type filtering	
Standard email folder support		Deskbar	
Standard news folder support		Support for compressed files	
Browser web history		Support for legacy file formats	
Browser secure web history		Ignoring networked drives	
Browser bookmarks		Click to suspend	
Browser address books		Click to exit	

Google Desktop Search

Google Search: Juan Luis Guerra - Mozilla Firefox

File Edit View Go Bookmarks Tools Help

http://www.google.com/search?hl=en&q=Juan+Luis+Guerra&btnG=Google+Search

Packetnews.com - T... IRCSpy.com : The M... Tribal Fusion: The S... CasaleMedia FastClick Google AdSense - R... Washington Mutual -... Welcome To E-ZPass


Google Web Images Groups News Froogle Desktop more »

Juan Luis Guerra Search Advanced Search Preferences

Web Results 1 - 10 of about 440,000 for Juan Luis Guerra. (0.16 seconds)

Tip: Search for English results only. You can specify your search language in Preferences

23 results stored on your computer - Hide - About

 [juan luis guerra - mal de...](#) - Oct 12
[NOVO - Juan Luis Guerra](#) - Oct 8

[Guavaberry.net - Juan Luis Guerra y 440](#) - [Translate this page]
Es tiempo de giras, tiempo de Juan Luis Guerra y 440.
[www.guavaberry.net/](#) - 2k - Cached - Similar pages

[Juan Luis Guerra y 440: Letras](#) - [Translate this page]
Juan Luis Guerra y 440: Letras. ¡Bienvenidos! Aquí están las letras de las canciones de Juan Luis Guerra y 440, con enlaces a ...
[home.earthlink.net/~rrurena/jlg/](#) - 5k - Cached - Similar pages

[Juan Luis Guerra y 440](#)
Juan Luis Guerra y 440. ... Juan Luis Guerra came to the US from the Dominican Republic and studied at Berklee to realize his dream of being a jazz musician. ...
[www.warr.org/guerra.html](#) - 11k - Cached - Similar pages

[HOT SALSA: Juan Luis Guerra](#) - [Translate this page]
Juan Luis Guerra, el rey del merengue : presentacion en HOT SALSA, la guía de la salsa y de la musica latina. ...
[www.chez.com/abrie/e/guerra.htm](#) - 11k - Cached - Similar pages

[Ficheros midi y mp3 gratis de Juan Luis Guerra y 4.40](#) - [Translate this page]
Canciones y Buscador de musica en for4mato midi y mp3. Juan Luis Guerra y 4.40. Midilab laboratorio de mp3 y midi gratis. Juan Luis Guerra. ...
[www.tomamusica.com/midilab/juanluisguerra/](#) - 11k - Cached - Similar pages

Done

Sponsored Links

[Juan Luis Guerra - Amazon](#)
Low prices on new & used music. Qualified orders over \$25 ship free
[Amazon.com/music](#)

[Locate Luis Guerra](#)
Current address and phone available. Instant results.
[www.usa-people-search.com](#)

[Juan Luis Guerra CDs](#)
Product Pics, Descriptions & Specs. Find Merchants with the Best Price!
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[www.amazon.com](#)

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[real.com](#)

[Juan Luis Guerra](#)
Huge selection, great deals on everything. -aff

Google

News

Sun und Google verstärken Druck auf Microsoft Office Spiegel Online Vor 49 Min.

Web-Clips

BR-ONLINE: So wird das Wetter bei Ihnen BR-ONLINE br-i.. 3 Stunden

Scratch Pad

Telefonanrufanmerkungen: - Holen Sie Kuchen und Eiscreme.

Wetter

Honolulu, HI
31° | 24° Today
28°C | 31° | 24° Wed

Fotos



Kurse

GOOG 311.58 +0.58

E-Mail

Partei morgen.
Steve S <coag.. Vor 0 Min.

Schnellansicht

Stadt Heidelberg
VVV Maastricht - To..
Bergen - The Offici..
Google

Google

Suchbegriff e...

5:59 PM

Windows Desktop Search

The screenshot displays the Windows Desktop Search application window titled "ir survey - Windows Desktop Search". The interface includes a menu bar (Datei, Bearbeiten, Ansicht, Favoriten, Extras, ?), a toolbar with navigation buttons (Zurück, Suchen, Ordner), and an address bar showing "Windows Desktop Search Results". The search query "ir survey" is entered in the search bar, and the "Desktop" tab is selected. The results are displayed in a table with columns: Title, Author, Date, Size, Type, and Folder. The table lists 444 results, with the first few items visible. A right-hand pane shows details for the selected file "tags.csv", including its size (55.9 MB), folder path (Desktop\Flickr Wolfgang\LocWeb 2008), and a preview of its CSV content.

Title	Author	Date	Size	Type	Folder
tags.csv		12/19/2007	55.9 MB	Microsoft Office...	Desktop\Flickr Wolfgang\LocWeb 2008
firefox.txt		12/11/2007	51.6 MB	Textdatei	C:\EmailEX\Logs copies\Firefox
20050815SIGIRtutorial.ppt (Streams, Structures, Spac...	eNumerate	9/5/2005	25.9 MB	Microsoft Power...	Desktop\Miscellaneous\SIGIR
query_group_count.csv		6/19/2009	25.1 MB	Microsoft Office...	Desktop\Stats from Rabeeh 19 June 20
eleonet-utf8.txt		6/13/2007	22.3 MB	Textdatei	Desktop\Miscellaneous\Eleonet\Eleonet
resource_100000_new_id.csv		9/18/2007	19.3 MB	Microsoft Office...	Desktop\Flickr Wolfgang\Data matrices
Fringe data v5.xls		10/28/2008	19.0 MB	Microsoft Excel...	Desktop\Social Search IBM Haifa
EnglishDictionary.txt		2/23/2007	18.1 MB	Textdatei	Eigene Dateien\Visual Studio 2005\Proj
all.num.txt		3/15/1996	17.2 MB	Textdatei	Eigene Dateien\Visual Studio 2005\Proj
INEX assessments_v1.xls	Chernov Sergey	11/3/2005	13.4 MB	Microsoft Excel...	Eigene Dateien
INEX assessments_v1.xls	Chernov Sergey	11/3/2005	13.4 MB	Microsoft Excel...	Desktop\Produced\PDF Fragments pap
t_log.txt		12/11/2007	11.9 MB	Textdatei	C:\EmailEX\Logs copies
D6.2_Third_Public_Draft.doc (D6.2)	Jacques DANG & Y...	6/7/2006	7.82 MB	Microsoft Word...	Desktop\Miscellaneous\Eleonet\Produce
PHAROS_DoW_3.6.doc (PHAROS Technical Annex)	John Lomas	10/26/2007	7.11 MB	Microsoft Word...	Desktop\Pharos\Deliverables and Offici
D6.2.doc (Europe)	NEC Computers Int...	1/23/2007	6.61 MB	Microsoft Word...	Desktop\Miscellaneous\Eleonet\Prolear
D6.2.doc (Europe)	NEC Computers Int...	1/23/2007	6.61 MB	Microsoft Word...	Desktop\Miscellaneous\Eleonet\Manage
nrPages.txt		6/7/2006	6.11 MB	Textdatei	Desktop\Miscellaneous\Desktop experir
tagid_name.csv		6/3/2009	6.07 MB	Microsoft Office...	Desktop\Flickr Wolfgang\Personalized S
group.csv		6/3/2009	5.50 MB	Microsoft Office...	Desktop\Flickr Wolfgang\Personalized S
results2.xls		3/15/2006	4.74 MB	Microsoft Excel...	Desktop\Produced\Personal Activity Tr
results2.xls		3/15/2006	4.74 MB	Microsoft Excel...	Desktop\Personal Activity Track and Pu
D6.3-1.doc (BUSINESS PLAN)	YDL	1/23/2007	4.33 MB	Microsoft Word...	Desktop\Miscellaneous\Eleonet\Prolear
D6.3-1.doc (BUSINESS PLAN)	YDL	1/23/2007	4.33 MB	Microsoft Word...	Desktop\Miscellaneous\Eleonet\Manage
DelosNSFPersonalization.ppt (Learning, Expertise & Ind...	sdumais	6/5/2009	4.25 MB	Microsoft Power...	Desktop\Pharos Summer School 2009\L
group_groupitle_querytag_count.csv		6/19/2009	4.21 MB	Microsoft Office...	Desktop\Stats from Rabeeh 19 June 20
outlook2003.txt		12/7/2007	4.10 MB	Textdatei	C:\EmailEX\Logs copies
ecd2005_4.ppt (Top-k Query Evaluation for Schema-B...	Wolf Siberski	7/25/2005	3.26 MB	Microsoft Power...	Desktop\InfoLunches

tags.csv 12/19/2007
Size: 55.9 MB
Folder: Desktop\Flickr Wolfgang\LocWeb 2008 Workshop Paper\Expeimental Results

```
"new_id", "old_id", "name", "occure  
1,228337,"popejuliusi",4,1,,,""  
2,228338,"viadeiforimperiali",1,  
3,228339,"fountainofthefourrivers  
4,228340,"chiesadisantaagneseinag  
5,228341,"debssmithies",64,1,,,""  
6,228342,"jackw",1,2,,,""  
7,228343,"richardw",1,1,,,""  
9,228345,"ifyag",166,1,,,""  
10,228346,"geolat5312036652430609  
11,228347,"geolon8997598033560617  
12,228348,"vogelspuren",2,2,,,""  
13,228349,"nativebush",8,13,,,""  
15,228351,"schneeball",8,21,,,""  
17,228353,"geolat5311
```

Copernicus Desktop Search

The screenshot displays the Copernicus Desktop Search - Corporate application window. The interface includes a menu bar (File, Edit, View, My Searches, Tools, Help), a toolbar with icons for Intranet, The Web, All, Files, Emails, Organizer, Contacts, Favorites, History, Music, Pictures, and Videos, and a search bar containing the text 'agreement'. Below the search bar is a 'Refine' section with filters for File Name, File Type, Size, Date, and Folders. The main results pane shows '2,957 matching documents'. The results are organized into folders: C:\Company Documents\Finance, C:\Company Documents\Management, C:\Company Documents\Marketing, and C:\Company Documents\R&D. The 'License Agreement.docx' file is highlighted in the Management folder. Below the search results, a preview of the 'License Agreement.docx' file is shown, including the title 'License Agreement' and the first paragraph of the agreement text.

Search [Clear](#)

agreement

Refine [Clear](#)

File Name:

File Type:

Size:

Date:

Folders:

My Searches [Add](#)

[Word documents](#)

[PowerPoint presentations](#)

[Excel spreadsheets](#)

2,957 matching documents [Standard](#) [Folder](#)

Folder: C:\Company Documents\Finance

File Name	Location	Date
1stQuarterResults.docx	C:\Company Documents\Finance\	4/22/2008 10:24:40 AM
2ndQuarterResults.docx	C:\Company Documents\Finance\	7/18/2008 10:24:36 AM
Financial Results Presentation.pptx	C:\Company Documents\Finance\	7/1/2008 10:46:46 AM

Folder: C:\Company Documents\Management

File Name	Location	Date
License Agreement presentation.pptx	C:\Company Documents\Management\	4/4/2008 10:10:34 AM
License Agreement.docx	C:\Company Documents\Management\	7/24/2008 2:01:18 PM

Folder: C:\Company Documents\Marketing

File Name	Location	Date
WebSiteHomePage.html	C:\Company Documents\Marketing\	6/27/2008 1:51:08 PM

Folder: C:\Company Documents\R&D

File Name	Location	Date
R&DCommittee.docx	C:\Company Documents\R&D\	3/1/2008 12:53:28 PM

License Agreement.docx C:\Company Documents\Management\ 11 KB
7/24/2008 2:01:18 PM

Find: "agreement" [Open](#) [Open Folder](#)

License Agreement

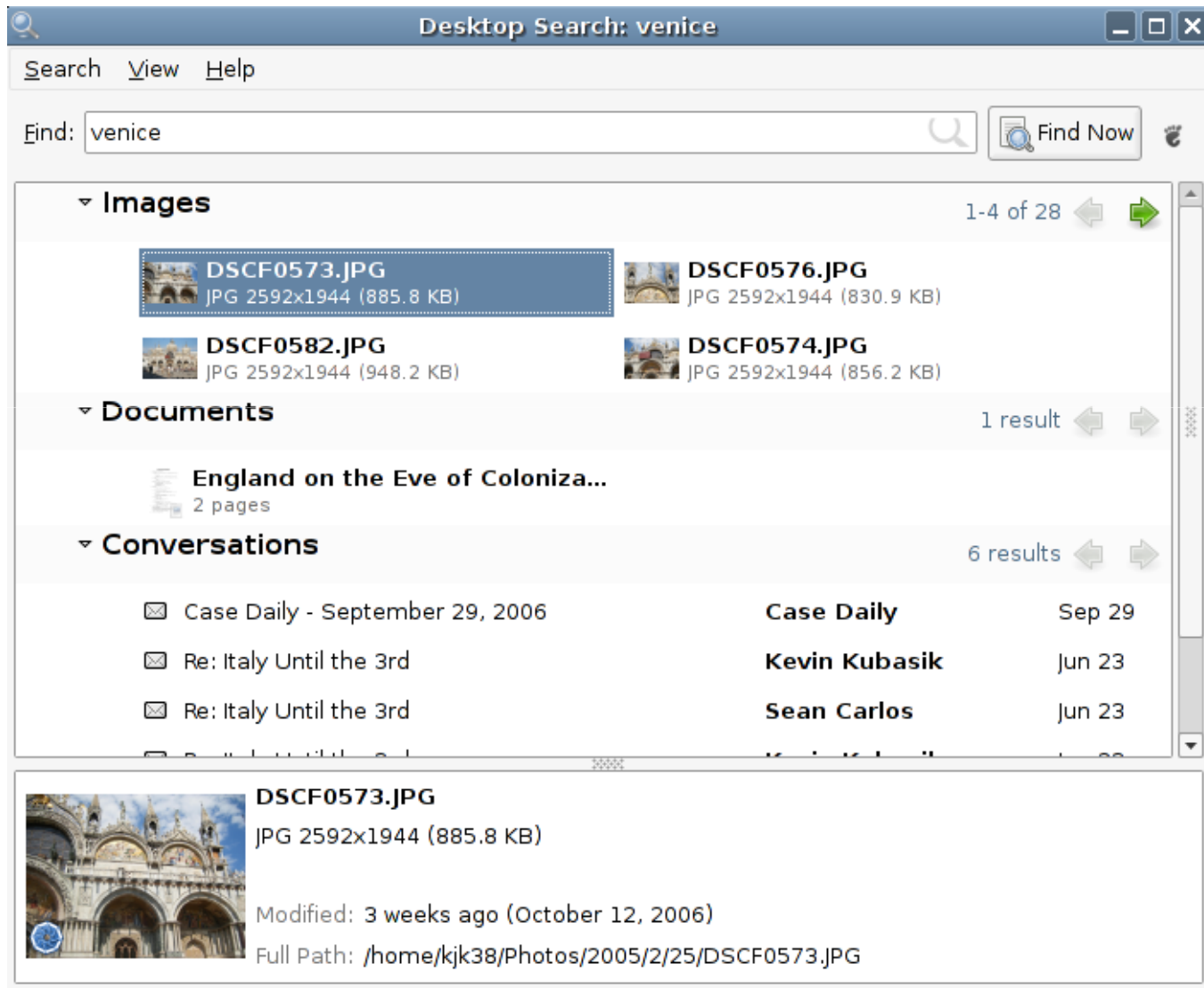
This License Agreement (this "Agreement") is made effective as of 2008-01-15 (the "Effective Date") between The Software Company Inc. ("Licensor") and Edwards Construction Inc. ("Licensee").

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Beagle Desktop Search



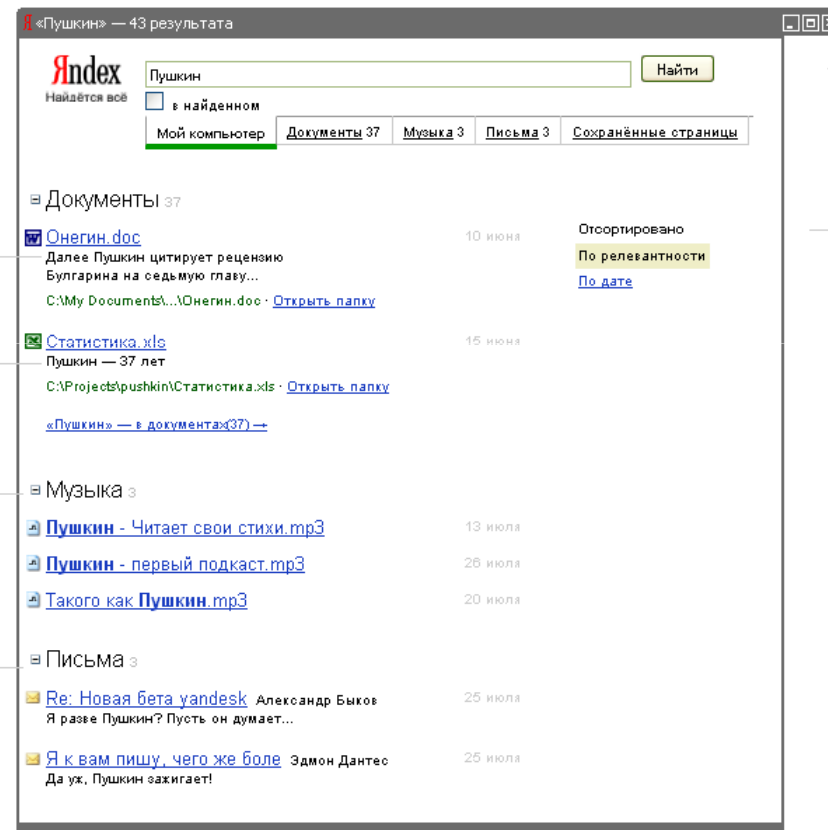
Yandex Desktop Search

Персональный поиск Яндекса — это программа на вашем компьютере, осуществляющая поиск по файлам и письмам с учётом морфологии русского языка.

Цитаты из найденных документов
Повышают информативность результатов поиска.


Группировка результатов по типам
Помогает ориентироваться в большом количестве найденных файлов.

Вы сможете найти ваши письма в Outlook, Outlook Express, Thunderbird и TheBat!



Форма поиска

Управление представлением результатов
Можно выбрать способ группировки и сортировки.

 **Конфиденциальность**
Можно запретить искать в определенных папках или целых дисках.

Окно запроса и результатов поиска открывается в обычном браузере

Доступ к Персональному поиску из панели задач

Research prototypes and Semantic Desktops

- Beagle++ (extended open source DS)
- Semex (includes Malleable Schemas)
- Haystack and Magnet (Semantic Web approach)
- Stuff I've Seen (Phlat predecessor)
- Phlat (was used as a basis for Windows DS)
- PIA (semantic desktop solution from DB area)

Some more:

Gnowsis, CALO

Beagle++

- Why is it so hard to find what you need on your desktop – “You still use Google even for files stored on your computer?”
- Current desktop search engines use only full text index
- People tend to associate things to certain contexts
- For desktop search we need to support contextual information in addition to full text!
 - Relationships between information items (citations)
 - Relationships based on interactions (email exchange, browsing history)
 - Relationships between different types of items (authorship, publication venues, email sender information, recommendations)
 - Other situational context

P.-A. Chirita, S. Costache, W. Nejdl, and R. Paiu. Beagle++ : Semantically enhanced searching and ranking on the desktop. In ESWC 2006.

Semantically Rich Recommendations in Social Networks for Sharing, Exchanging and Ranking Semantic Context, Stefania Ghita, Wolfgang Nejdl, and Raluca Paiu. In ISWC 2005.

The Beagle++ Toolbox: Towards an Extendable Desktop Search Architecture, Ingo Brunkhorst, Paul - Alexandru Chirita, Stefania Costache, Julien Gaugaz, Ekaterini Ioannou, Tereza Iofciu, Enrico Minack, Wolfgang Nejdl and Raluca Paiu. Technical Report 2006.

Scenario 1: The Need for Context Information

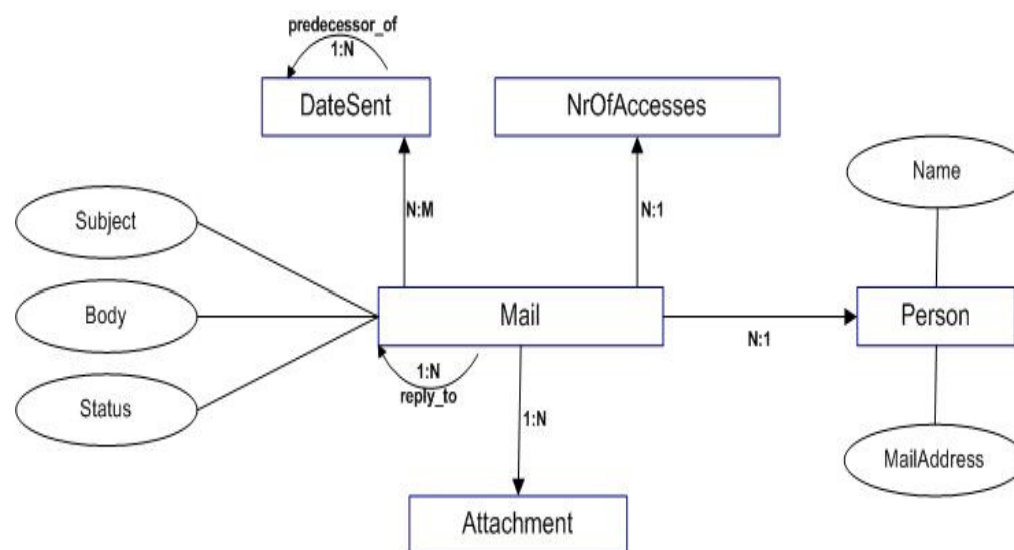
- Alice and Bob are working together in the research group
- Alice is currently writing a paper about searching and ranking on the semantic desktop and wants to find some good papers on this topic, which she remembers she stored on her desktop
- Some time ago Bob sent her a very useful paper on this topic as an attachment to an email, together with some useful comments about its relevance to her new semantic desktop ideas
- ***Will Alice find the paper from Bob when issuing a query on the desktop, using the search terms “semantic desktop” ?***

Context Information is necessary!

- **Problems:**
 - (Mail) Documents sent as attachments lose all contextual information as soon as they are stored on the PC
 - (Web) When searching for a document we downloaded from the CiteSeer repository, we would like to retrieve not only the specific document, but all the referenced and referring papers which we already downloaded as well
- Current desktop search approaches don't make use of desktop specific information, especially contextual information, like:
 - **Email** context
 - **Web** context
 - **Publication** context

Representing Context by Semantic Web Metadata

- Metadata for resources can be created by appropriate metadata generators
 - Ontologies specify context metadata for:
 - Emails
 - Files
 - Web pages
 - Publications
 - Metadata have to be application-independent!
- Store Metadata as RDF
- generated and used by whatever application you can think of



Beagle++ Layer Architecture

Beagle++ is our extension of the open source Beagle search project, enabling it to exploit context information

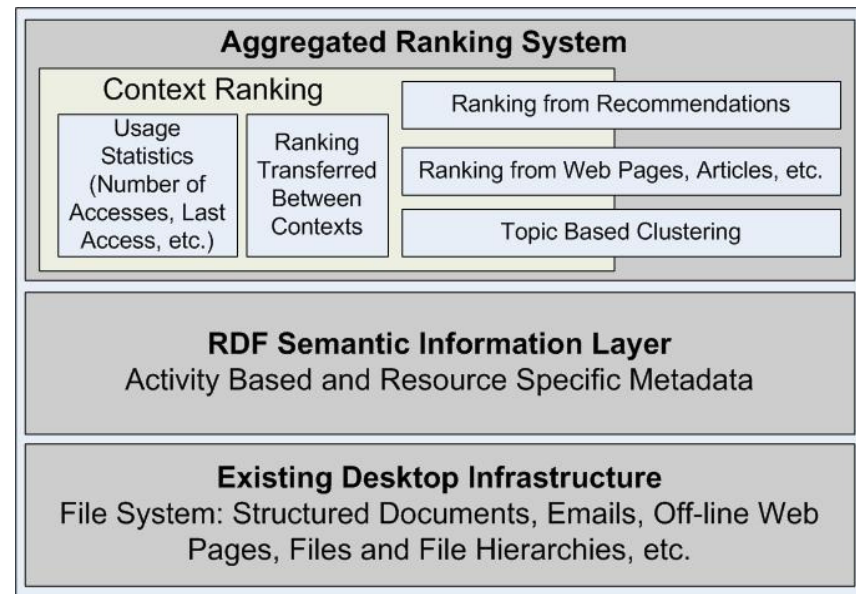
RDF metadata are generated based on ontologies for specific contexts (email, web, etc.)

Indexing and metadata generation on the fly - triggered by events upon occurrence of file system changes (*inotify-enabled linux kernel*)

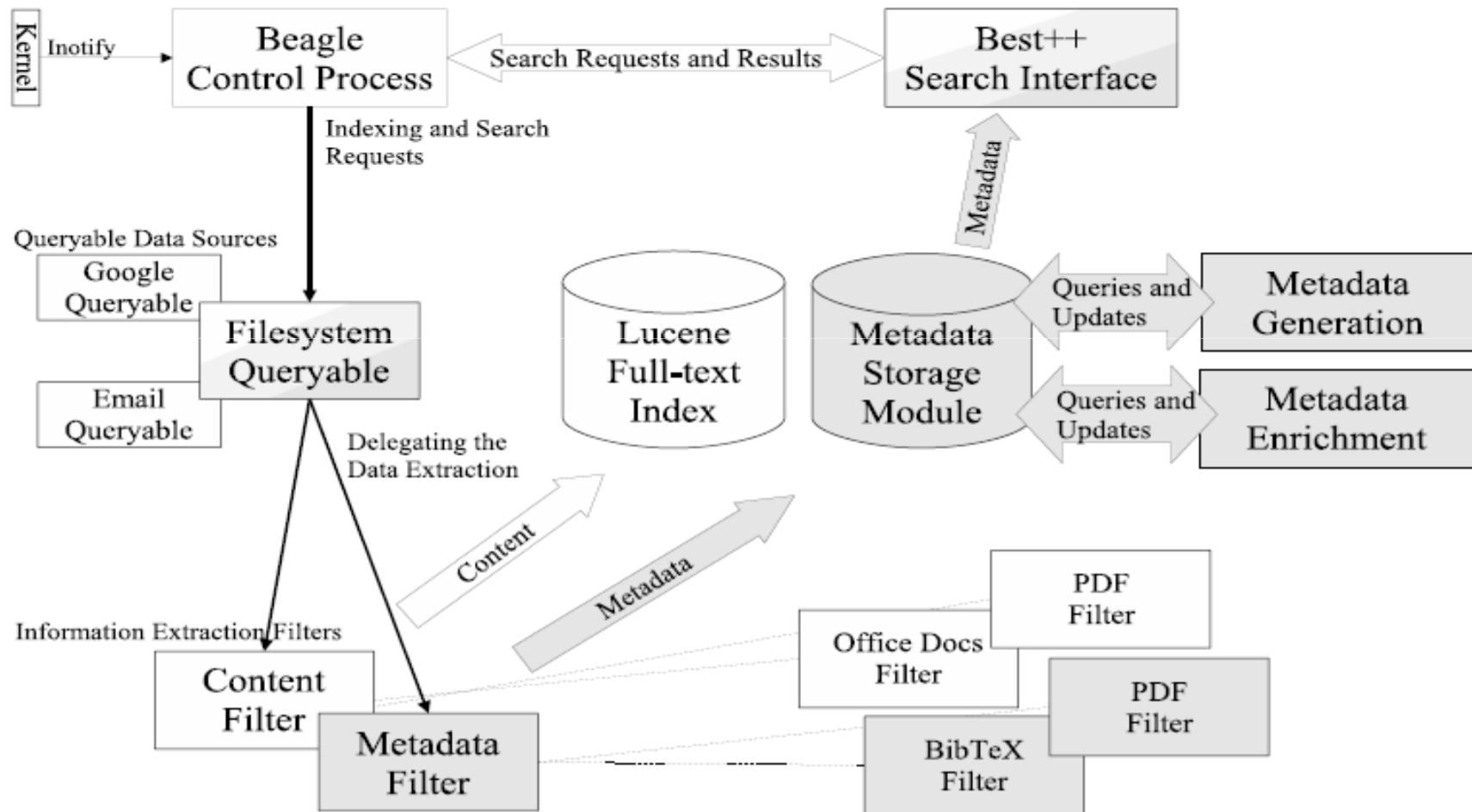
Benefits:

Context allows us to better organize and find information

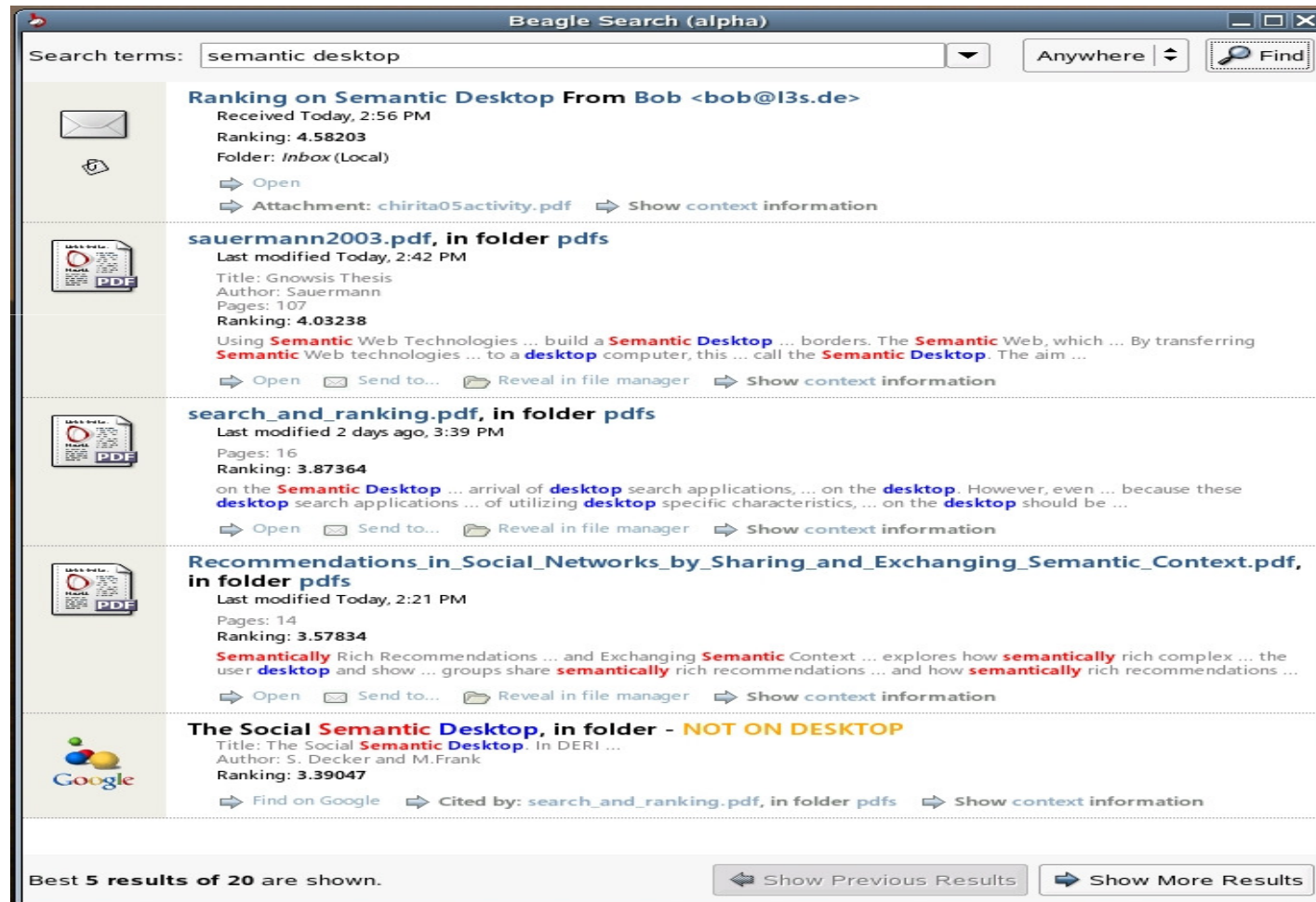
Context gives us the possibility to compute the value / importance of resources



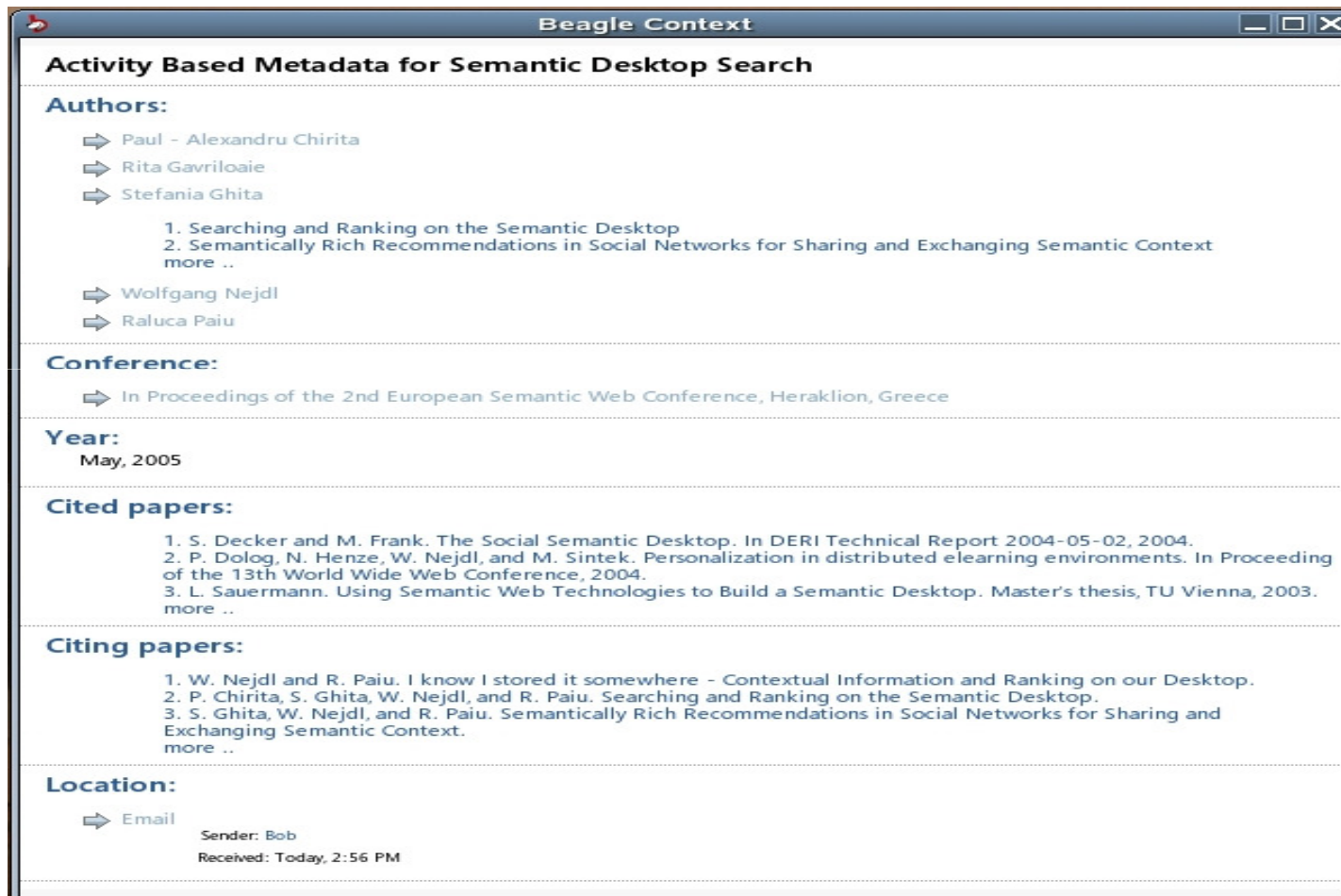
Beagle++ Architecture



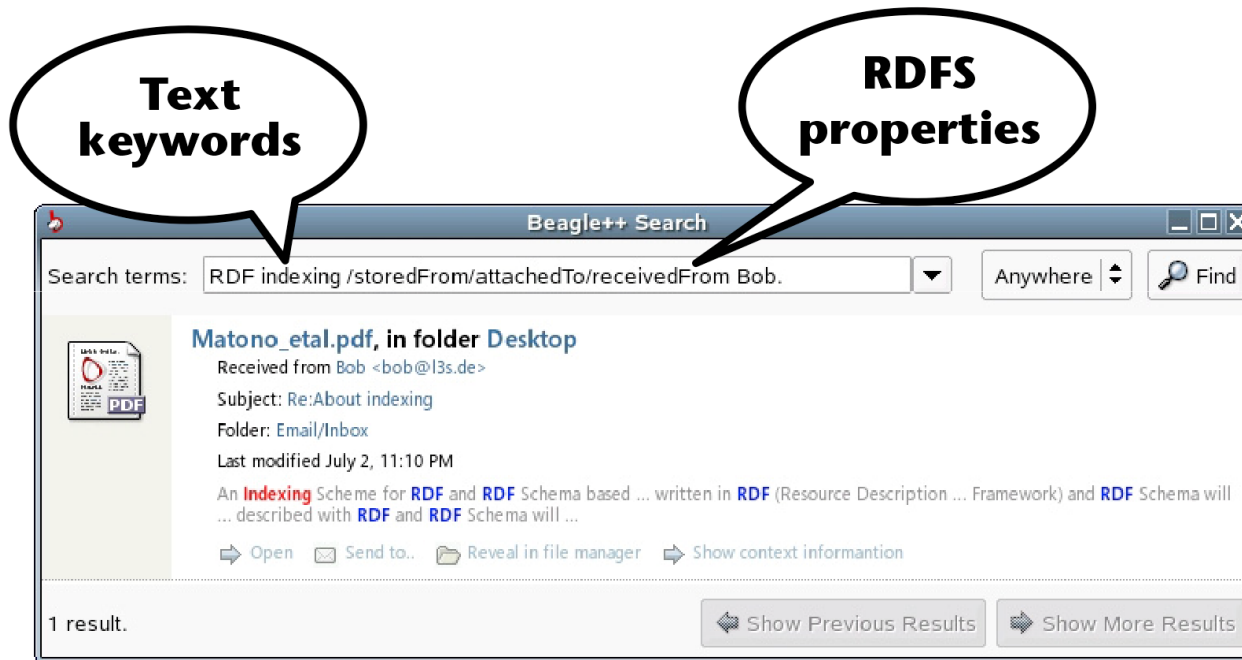
Beagle++: Find more than documents



Beagle++: Display additional context



Integrating Keyword and Metadata Search

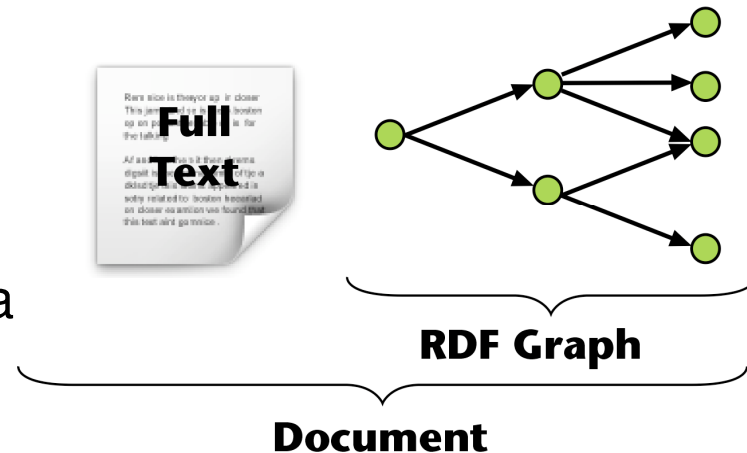


- Search text and metadata on the desktop
- Search efficiently in a user-friendly way
- Simple query language
- No complete schema knowledge necessary

Documents / RDF Fragments

- Metadata stored as RDF graphs, each document has a corresponding RDF fragment
- Extended documents consisting of both full-text and metadata properties
- Query model supports the operator selection, projection and union, intersection and set difference

- Support for approximate and imprecise metadata queries
- Separation between metadata statements is ensured by positional indices



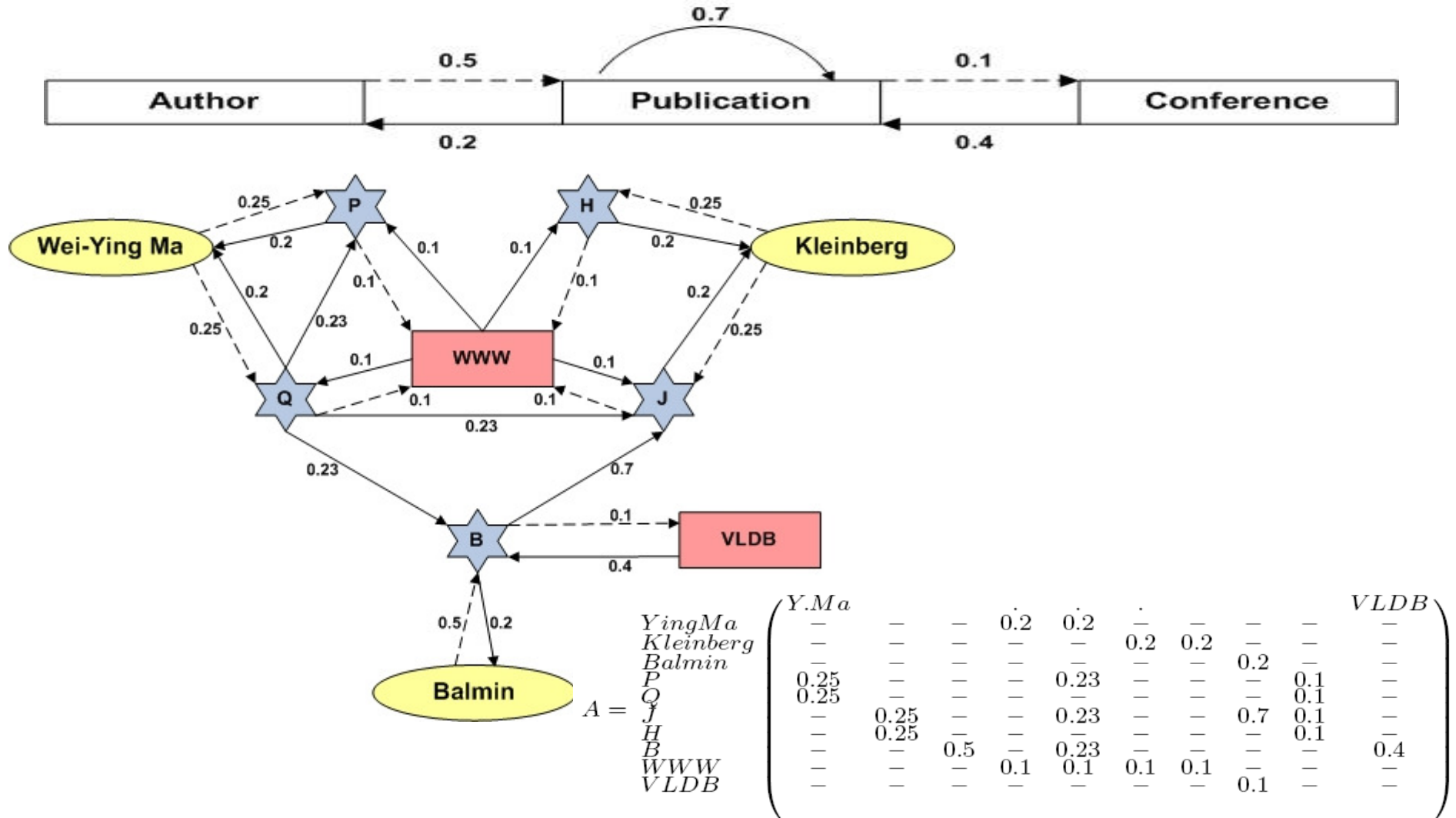
Peer-Sensitive ObjectRank [1]

- Step 1: start with PageRank formula – random surfer model

$$\mathbf{r} = \mathbf{d} \cdot \mathbf{A} \cdot \mathbf{r} + (1 - \mathbf{d}) \cdot \mathbf{e}$$

- \mathbf{d} = dampening factor
- \mathbf{A} = adjacency matrix
- \mathbf{e} = vector for the random jump
- Step 2: distinguish between different kinds of objects
- ObjectRank variant of PageRank

Peer-Sensitive ObjectRank [2]



Peer-Sensitive ObjectRank [3]

- Step 3: Take provenance information into account
- → **Peer-Sensitive ObjectRank**
- Represent different trust in peers by corresponding modifications in the **e** vector
- Keep track of the provenance of each resource

$$originates(r_i, P_n) = \begin{cases} 1, & \text{if } r_i \text{ is in the initial set of } P_n \\ 0, & \text{otherwise} \end{cases}$$

$trust(P_i, P_j) \in [0,1]$, the trust value of peer P_i for P_j

$$e_k(P_i) = \max_{j=0}^N \{trust(P_i, P_j) \cdot originates(r_k, P_j)\}$$

[Beagle++ Demo](#)

Open Source Search Engines

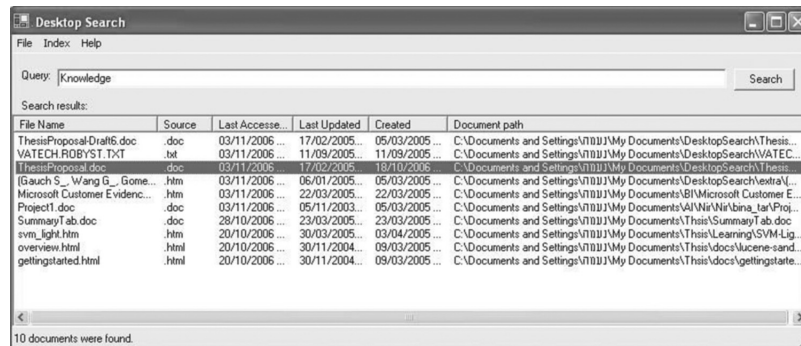
A Comparison of Open Source Search Engines, Christian Middleton and Ricardo Baeza-Yates, Technical Report, 2007 .

Build your own search engine!

Search Engine	Indexing Time (h:m:s)		Index Size (%)		Searching Time (ms)		Answer Quality P@5
ht://Dig	(7)	0:28:30	(10)	104	(6)	32	-
Indri	(4)	0:15:45	(9)	63	(2)	19	(2) 0.2851
IXE	(8)	0:31:10	(4)	30	(2)	19	(5) 0.1429
Lucene	(10)	1:01:25	(2)	26	(4)	21	-
MG4J	(3)	0:12:00	(8)	60	(5)	22	(4) 0.2480
Swish-E	(5)	0:19:45	(5)	31	(8)	45	-
Swish++	(6)	0:22:15	(3)	29	(10)	51	-
Terrier	(9)	0:40:12	(7)	52	(9)	50	(3) 0.2800
XMLSearch	(2)	0:10:35	(1)	22	(1)	12	-
Zettair	(1)	0:04:44	(6)	33	(6)	32	(1) 0.3240

Selecting an Appropriate Ranking Function

On Ranking Techniques for Desktop Search,
Sara Cohen, Carmel Domshlak and Naama
Zwerdling, In ACM Transactions on
Information Systems 2008.



Lucene-based DS prototype
19 volunteers.
In total 1219 queries
188 queries had a single result,
916 queries has 2-50 results
115 queries had over 50 results.

FEATURE	MRR(τ, S_{2-50})	FEATURE	MRR($\tau, S_{>50}$)
SVM	0.54	SVM	0.26
LEXORD	0.53	LEXORD	0.18
Selective	0.5	Selective	0.17
USERBEST	0.47	ACCESSDATE	0.16
UPDATEDATE	0.43	USERBEST	0.16
NAME	0.43	UPDATEDATE	0.15
ACCESSDATE	0.4	CREATEDATE	0.12
CREATEDATE	0.39	NAME	0.1
SIZE	0.39	PATH	0.1
CONTENT	0.38	SIZE	0.08
NORMALIZEDSIZE	0.36	QUERYLOG	0.07
PATH	0.34	DIRRANK	0.06
QUERYLOG	0.34	CONTENT	0.06
DIRRANK	0.33	NORMALIZEDSIZE	0.06
LEVEL	0.31	LEVEL	0.03
<i>Random</i>	0.28	<i>Random</i>	0.02

$$\text{SELECTIVE}_q(f) \stackrel{\text{def}}{=} \sum_{\substack{\text{FEATURE} \in \{\text{NAME}, \text{PATH}, \\ \text{CONTENT}, \text{QUERYLOG}\}}} \frac{\text{FEATURE}_q(f)}{nz(\text{FEATURE}_q)}$$

Research prototypes and Semantic Desktops (continues)

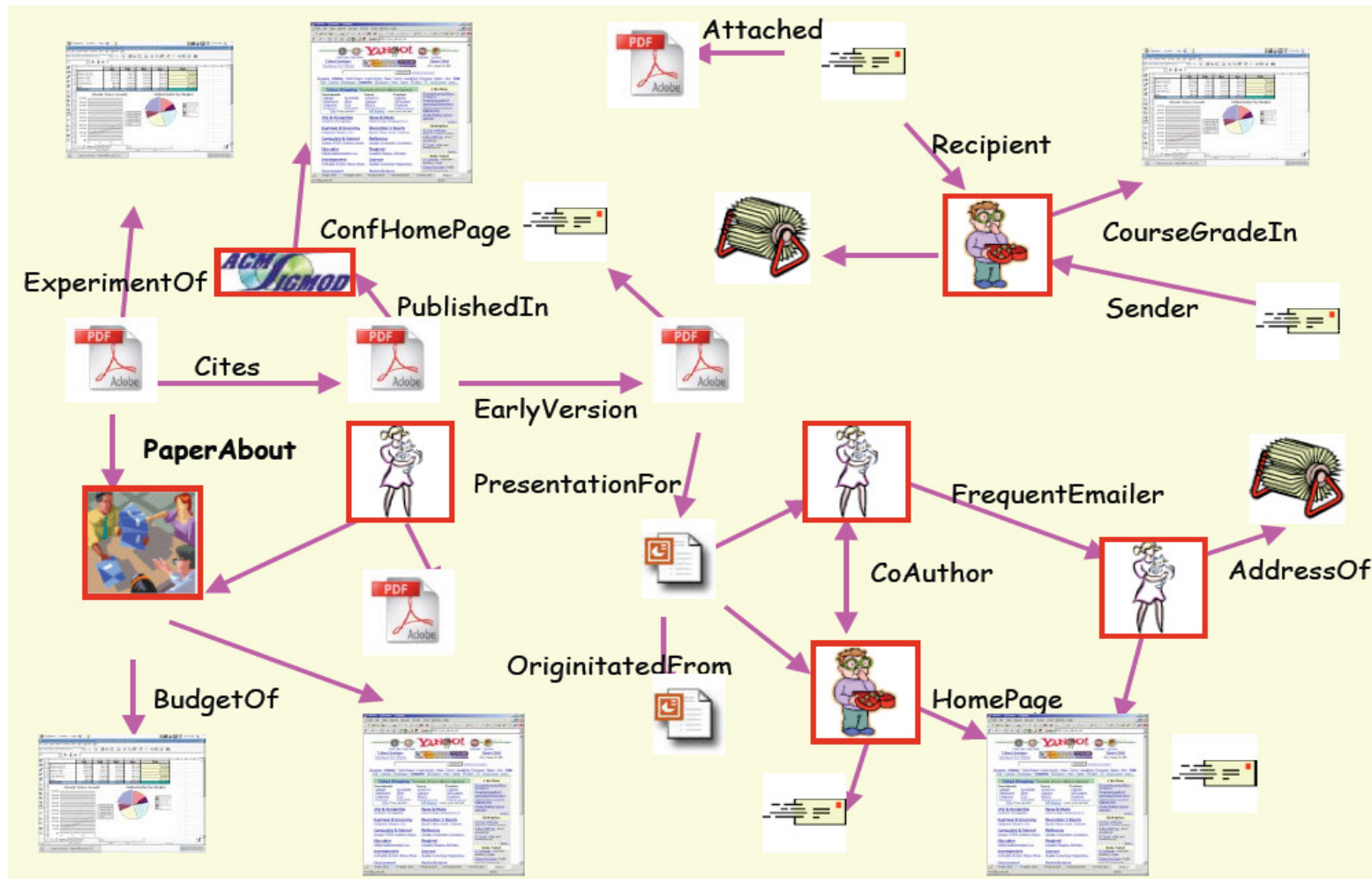
- Beagle++ (extended open source DS)
- Semex (includes Malleable Schemas)
- Haystack and Magnet (Semantic Web approach)
- Stuff I've Seen (Phlat predecessor)
- Phlat (was used as a basis for Windows DS)
- PIA (semantic desktop solution from DB area)

Some more:

Gnowsis, CALO

Semex

Personal Information
Management with Semex,
Yuhan Cai, Xin Luna Dong,
Alon Halevy, Jing Michelle
Liu, and Jayant Madhavan.
In SIGMOD 2005



Semex Features

- Highly database oriented approach
 - Resources connected through *Reference Reconciliation*
 - On-the-fly integration with external sources
 - *Malleable Schemas*

Malleable Schemas, Xin
Dong and Alon Halevy. In
WebDB 2005.

- Interesting visualization, though a bit too complex for everyday users

Query Relaxation Using
Malleable Schemas
Xuan Zhou, Julien
Gaugaz, Wolf-Tilo Balke,
Wolfgang Nejdl
Proc. of the SIGMOD
Conference (2007)

- Search
 - Keyword search – IR
 - Domain restricted search (i.e., Organization) – Recent IR
 - Association queries (i.e., triples) – DB
- Less special things, but not very common:
 - Basic PIM ontology used as a *Domain Model*
 - All associations are stored in a database

Semex: Search

The screenshot shows the SEMEX application window. At the top, a search bar contains the keyword "semex". The main pane displays a hierarchical tree of search results. Callouts point to specific parts of the results:

- Search Semex**: Points to the search bar.
- 3 Conferences for publishing Semex papers**: Points to the "All Conferences (3)" folder, which contains "Conference: IIWeb [2004]", "Conference: Proc. of SIGMOD [2005]", and "Conference: Proc. of CIDR [2005]".
- 105 Images in Semex papers**: Points to the "All Images (105)" folder.
- 2398 Messages, 2 Presentations, 65 Articles**: Points to the "All Messages (2398)", "All Presentations (2)", and "All Articles (65)" folders respectively.
- 15 Persons working on Semex (though they are not named Semex)**: Points to the "All Persons (15)" folder, which lists individuals like alon haiman, stefan b. stein, dan suclic, etc.

The left sidebar shows a file tree with categories like Applications, Data, and History. The bottom right pane shows a timeline view with dates like 2005, 16:36:01, December 17, 2004, and 19:01:12, December 24, 2005.

Semex: Linkage Visualization

Susan Dumais

Shortest Lineage

User: Do I know this paper of Susan Dumais?
Semex: Yes, you once cited it.

Earliest Lineage

I got to know Susan Dumais by citing her paper

Latest Lineage

The last time we mentioned Susan Dumais is in an email

Lineage Graph

luna dong

author

Web Service Search Engine

cites

Indexing by latent semantic analysis

author

S. T. Dumais

luna dong

recipient

Re: Sue Dumais

mentionPerson

S. T. Dumais

Semex: PIM Reference Reconciliation: Challenges

- Article: $a_1 = (\text{"Distributed Query Processing"}, \text{"169-180"}, \{p_1, p_2, p_3\}, c_1)$
 $a_2 = (\text{"Distributed query processing"}, \text{"169-180"}, \{p_4, p_5, p_6\}, c_2)$
- Venue: $c_1 = (\text{"ACM Conference on Management of Data"}, \text{"1978"}, \text{"Austin, Texas"})$
 $c_2 = (\text{"ACM SIGMOD"}, \text{"1978"}, \text{null})$
- Person: $p_1 = (\text{"Robert S. Epstein"}, \text{null})$
 $p_2 = (\text{"Michael Stonebraker"}, \text{null})$
 $p_3 = (\text{"Eugene Wong"}, \text{null})$
 $p_4 = (\text{"Epstein, R.S."}, \text{null})$
 $p_5 = (\text{"Stonebraker, M."}, \text{null})$
 $p_6 = (\text{"Wong, E."}, \text{null})$
 $p_7 = (\text{"Eugene Wong"}, \text{"eugene@berkeley.edu"})$
 $p_8 = (\text{null}, \text{"stonebraker@csail.mit.edu"})$
 $p_9 = (\text{"mike"}, \text{"stonebraker@csail.mit.edu"})$

1. Multiple
Classes

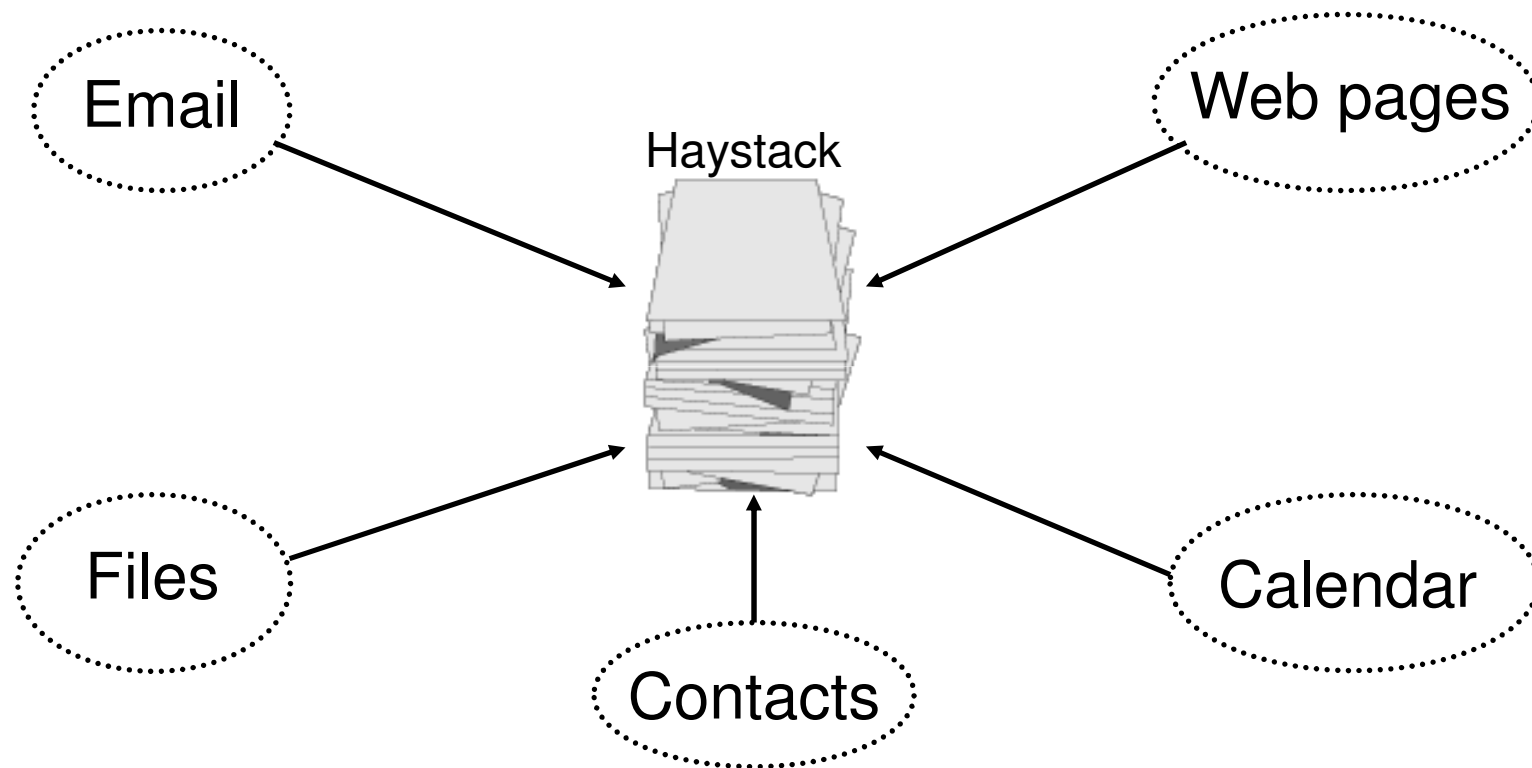
2. Limited
Information

3. Multi-value
Attributes

4. Lack of training data

Haystack (1)

Haystack: Per-User Information Environment Based on Semistructured Data. David Karger, in "Beyond the Desktop Metaphor" edited by Victor Kaptelinin and Mary Czerwinski. 2007



- Lots of separate info, Haystack stores in central repository.
- Easy to separate info from its form, easy to connect related info.
- Many people could share a single repository

Haystack (2)

The screenshot displays the Haystack web application interface. At the top is a blue header bar with the title "Haystack" and navigation icons for Back, Home, Go to, Search for, Starting Points, and Information Sources. Below the header is a black bar with a Buddy List dropdown.

The main content area is divided into three panels:

- Left Panel (Collection):** Titled "Collection (20 items):", it includes a "Similar Items" section, a "Refine Collection" section, and a list of filters: "Body Content: Groups (2), Thanks (2), ...", "Body Creator: Karger (2)", "Body RDF Type: HTTP Content (2), Note (2)", "Date: Est (2), Nov (2)", and "Sent: Est (2), Nov (2)". Below these is an "E-mail" section with checkboxes for "Compose Talk Announcement", "Compose e-mail message", "Existing Messaging and news connections", "Import inbox from Outlook", "Inbox", "Synchronize mail", and "Mail categories". A "History" folder icon is also present.
- Center Panel (Inbox):** Titled "Inbox", it shows a table of messages with columns for From, Title, Date, and Recommended categories. The messages are:
 - Hari Balakrishnan [hari@csail.mit.edu] RE: bitmap figures in latex? 10:08 PM
 - No items in list
 - Karun Bakshi [kbakshi@mit.edu] Google Scholars 8:31 PM
 - Jaime Teevan [teevan@csail.mit.edu] SWIRL: Talks on Inform...
 - RSS feed "Slashdot: ..." The Worst Jobs in Scie...Each message has a context menu with options like "Add", "High importance", "Inbox", "To-do list", "Annotate", "Browse to", "Chat", "Compose e-mail message", "Copy URI", "Locate additional information", "Recommend", "Remind me to contact this party", "Remind me to prepare for this", "Remind me to read this", "Rename", "Send this item to someone", "Use in pending tasks...", and "Show summary...".
- Right Panel (Person Profiles):** Displays profiles for "Hari Balakrishnan" and "Google Scholars". Each profile includes a header with the name and a "Messages to this person" / "Messages from this person" section. The "Google Scholars" profile shows a "Body" section with the text: "I think someone sent out a blurb about this...in any case, if you have not already, try out scholar.google.com...it's pretty cool!" and "Karun".

Magnet

Magnet: Supporting Navigation in Semistructured Data Environments. Vineet Sinha and David R. Karger, in SIGMOD 2005.

Common Navigation Tools

Query Constraints

Navigation Pane

The screenshot shows the Magnet interface with a search bar at the top. The main content area displays a list of recipes under the heading "In Recipes > Greek > Parsley". The left sidebar contains a "Query Constraints" section with filters for "Cuisine: Greek", "Ingredients: Parsley", and "Type: Recipe". Below this is a "Navigation Pane" with sections for "Similar Items", "Overall: Documents (44)", "Sharing a property: Ingredients Is Kind Of Seasonings (5968)", "Refine Collection", "Body Content", "Cooking Method", "Course", "Cuisine", "Ingredient Is Kind Of", "Ingredients", "Name", "Recipe Created", "Season", "Query", "Modify", "Change Constraint", "History", "Previous", and "Refinement".

collection (22 items): X Cuisine: Greek X Ingredients: Parsley X type Recipe

Similar Items X

Overall:
Documents (44)

Sharing a property:
Ingredients Is Kind Of Seasonings (5968)

Refine Collection X

Body Content:
Garlic (16), Greek (12), Oil (20), Oregano (10), Pita (5), ...

Cooking Method:
Advance (5), Bake (3), Broil (6), Saute (3), Slow-cook (2), ...

Course:
Appetizers (8), Hors D'Oeuvres (5), Main Dish (12), Side Dish (3)

Cuisine:
Indian (2), Italian (2), Mediterranean (7)

Ingredient Is Kind Of:
Cereal (2), Dairy (11), Nuts (2), Oils (19), Vegetables (14), ...

Ingredients:
Cheese (6), Herbs (5), Oil (19), Olives (19), Yogurt (6), ...

Name:
Greek (5), Lemon (2), Marinated (3), Moussaka (2), Yogurt (3), ...

Recipe Created:
January (3), June (4), May (7), September (4)

Season:
Fall (4), Spring (9), Summer (6), Winter (3)

Query

Modify X

Change Constraint:
Not Cuisine Greek (574), Not Ingredients Parsley (60)

History X

Previous:
Ingredients, In Recipes (6444), - Greek (82), Refinement Options For Ingredients (95), Starting Points (18)

Refinement:
None

In Recipes > Greek > Parsley
Change view Change layout

Recipe: Couscous And Bulgur Pilaf
Recipe: Dolmades With Yogurt-Mint Sauce
Recipe: Grape Leaves Stuffed With Dill-Scented Rice
Recipe: Greek Mussel And Potato Stew
Recipe: Greek Potatoes With Lemon Vinaigrette
Recipe: Greek Yogurt Bourekakia
Recipe: Greek-Style Pasta With Shrimp
Recipe: Green Bean, Zucchini And Potato Stew
Recipe: Grilled Lamb With Lima Bean Skordalia
Recipe: Herb-Marinated Squid
Recipe: Herbed Eggplant With Tomatoes, Onion And Garlic
Recipe: Lamb Burgers In Pita With Yogurt Sauce
Recipe: Lemon-Oregano Chicken
Recipe: Lemony White Bean Skordalia With Grill-Toasted Pita
Recipe: Marinated Olives And Feta Cheese
Recipe: Ouzo-Marinated Greek Cheese
Recipe: Red Snapper With Potatoes, Tomatoes And Red Wine
Recipe: Shortcut Moussaka
Recipe: Tomato Salad With Feta And Olives
Recipe: Veal With Vinegar Sauce
Recipe: Vegetable Moussaka

Change view

Keyword Search

Current Navigation Path

Navigation Results

The detailed view shows the "In Recipes" section with a "Refine Collection" button. It lists various attributes and their counts: "Body Content", "Cooking Method", "Cuisine", "Ingredient Is Kind Of", "Ingredients", "Name", "Recipe Created", "Season", and "Course".

In Recipes
Change view Change layout

Refine Collection:

Body Content: About (6035), Add (4856), All (6438), Bake (2291), Blend (2285), Boil (2050), Bowl (4560), Bring (1974), Brown (2218), Butter (2625), Chopped (3960), Combine (1951), Cream (1983), Cup (5727), Cups (3961), Dried (:594), Each (1889), Eacute (5438), Fresh (3743), Green (1390), Heat (4243), High (2326), Inch (3710), Ingredients (1809), Large (5287), ...

Cooking Method: Advance (1132), Bake (2044), Broil (169), Fry (108), Grill (314), Marinade (98), Microwave (24), No-cook (242), Poach (40), Quick (868), Roast (327), Slow-cook (198), Saute (855), Steam (59), Stir-fry (37)

Cuisine: African (33), American (785), Caribbean (52), Eastern European (33), French (246), Greek (82), Indian (60), Italian (460), Jewish (73), Kid-friendly (289), Low-fat (343), Mediterranean (129), Middle Eastern (61), Scandinavian (26), Spanish (75), Mexican (170)

Ingredient Is Kind Of: Alcohol (:730), Cereal (438), Dairy (3854), Fruits (2157), Meat (1967), Nuts (1004), Oils (2725), Pasta (440), Poultry (990), Seafood (1100), Seasonings (5968), Vegetables (4048)

Ingredients: Allspice (128), Almond (269), Apple (265), Bacon (180), Baking Powder (399), Baking Soda (294), Basil (347), Bay (281), Bay Leaf (255), Brandy (173), Bread (389), Bruli (991), Butter (2236), Cake (140), Capers (120), Carrot (380), Celery (275), Cheese (1250), Cherry (147), Chicken (944), Chili (427), Chive (148), Cilantro (436), Clove (1486), Cocoa (120), ...

Name: Almond (94), Asparagus (61), Bacon (80), Basil (77), Beans (92), Bell (103), Black (81), Bread (149), Cake (244), Caramel (75), Cheese (358), Cheesecake (65), Cherry (90), Chicken (426), Chili (95), Chocolate (396), Coconut (61), Compote (71), Cookies (78), Corn (138), Cranberry (90), Cream (374), Creamy (60), Crust (74), Dill (67), ...

Recipe Created: April (583), August (456), December (624), February (414), January (319), July (480), June (517), March (566), May (551), November (705), October (537), September (468)

Season: Christmas (227), Easter (54), Fall (1690), Fourth Of July (18), Hanukkah (22), New Year's Day (13), Picnics (81), Spring (1715), St. Valentine's Day (42), Summer (1471), Superbowl (88), Thanksgiving (364), Winter (:358)

Course: Appetizers (615), Bread (233), Breakfast (202), Brunch (200), Condiments (259), Cookies (160), Desserts (1679), Hors D'Oeuvres (197), Main Dish (2157), Salads (560), Sandwiches (123), Sauces (207), Soup (378), Side Dish (757), Snacks (72)

Stuff I've Seen (SIS)

S. Dumais, E. Cutrell, J. Cadiz, G. Jancke, R. Sarin, and D. C. Robbins. Stuff I've seen: a system for personal information retrieval and re-use. In SIGIR'03

Stuff I've Seen

File View Options... Help

perception Go Fuzzy Match Clear All

764 rows returned

Document	Date	Rank	Author	Mail To
<input checked="" type="checkbox"/> (All) (764)	<input checked="" type="checkbox"/> (All) (764)			
<input checked="" type="checkbox"/> Web Pages (66)	<input type="checkbox"/> Today (2)			
<input checked="" type="checkbox"/> Outlook (366)	<input type="checkbox"/> Yesterday (0)			
<input checked="" type="checkbox"/> Files (332)	<input type="checkbox"/> Last 7 days (5)			
	<input type="checkbox"/> Last 30 days (9)			
	<input type="checkbox"/> Older than 30 days (748)			
Today				
gestalt psychology	9/22/2002 4:12 PM	890	Irving Fack	
As a charter member, the gestalt psychologist Max Wertheimer recognized the centrality of psychology to the Graduate Faculty and quickly built Department with a world-wide reputation for excellence, focusing on empirical approaches to the study of psychology. The addition of a				
Visual Perception	9/22/2002 4:21 PM	934	Wolfgang Köhler	
Visual Perception: Gestalt Laws TO SEE IS... TO THINK (S. Dalí). Gestalt psychology is a movement in experimental p prior to World War I. It made important contributions to the study of visual perception and				
Last 7 days				
CogSci/CogEng position	9/20/2002 5:24 AM	645	Tyrone Glothrop	CHI ANNOUNCEMEN...
The Cognitive Science Department of Rensselaer Polytechnic Institute anticipates one or more openings beginning in Fall 2003, rank open. V candidates who have a Ph.D. in Cognitive Science or one of its contributing disciplines (e.g., AI/Computer Science, Psychology,				
TOC of Perception, Volume 31, SUPP, 2002	9/19/2002 9:25 PM	910	articles@leonline.c	Mushu Maas
the Microsoft Library Table of Contents Service PERCEPTION Volume 31, SUPP, 2002 The electronic alerting service is provided by the A library customers for business use only. Questions? Email to service@leonline.com. (363)				
redemach	9/19/2002 4:32 PM	079	Tyrone Glothrop	
Measuring the Perception of Visual Realism in Images Research Visual Realism Define "realistic image" as able to pass as photograph Approaches to Realism Do not tell why people accept certain				
Last 30 days				
RE: Indexing usability studies	9/13/2002 9:55 AM	760	Oedipa Maas	Christine Tobler one
Christine, Relative to developers, specifically Yoyodyne + Users, I have a lot of data about the topics you mention below. I have a one hour, about 30 minutes of video highlights. I also have some recommendations for redesigning the Open Page Help experience to				
lwCausmission.doc	9/12/2002 6:21 PM	591	First Mate Gilligan	
Paper submitted to the international journal 'Interacting with Computers' Interface design based on user's attention				

Phlat

E. Cutrell, D. Robbins, S. Dumais, and R. Sarin.
Fast, Flexible Filtering with
phlat. In CHI '06

<http://research.microsoft.com/en-us/downloads/0cdb50f3-ccf6-4198-b874-4643791d4dc4>

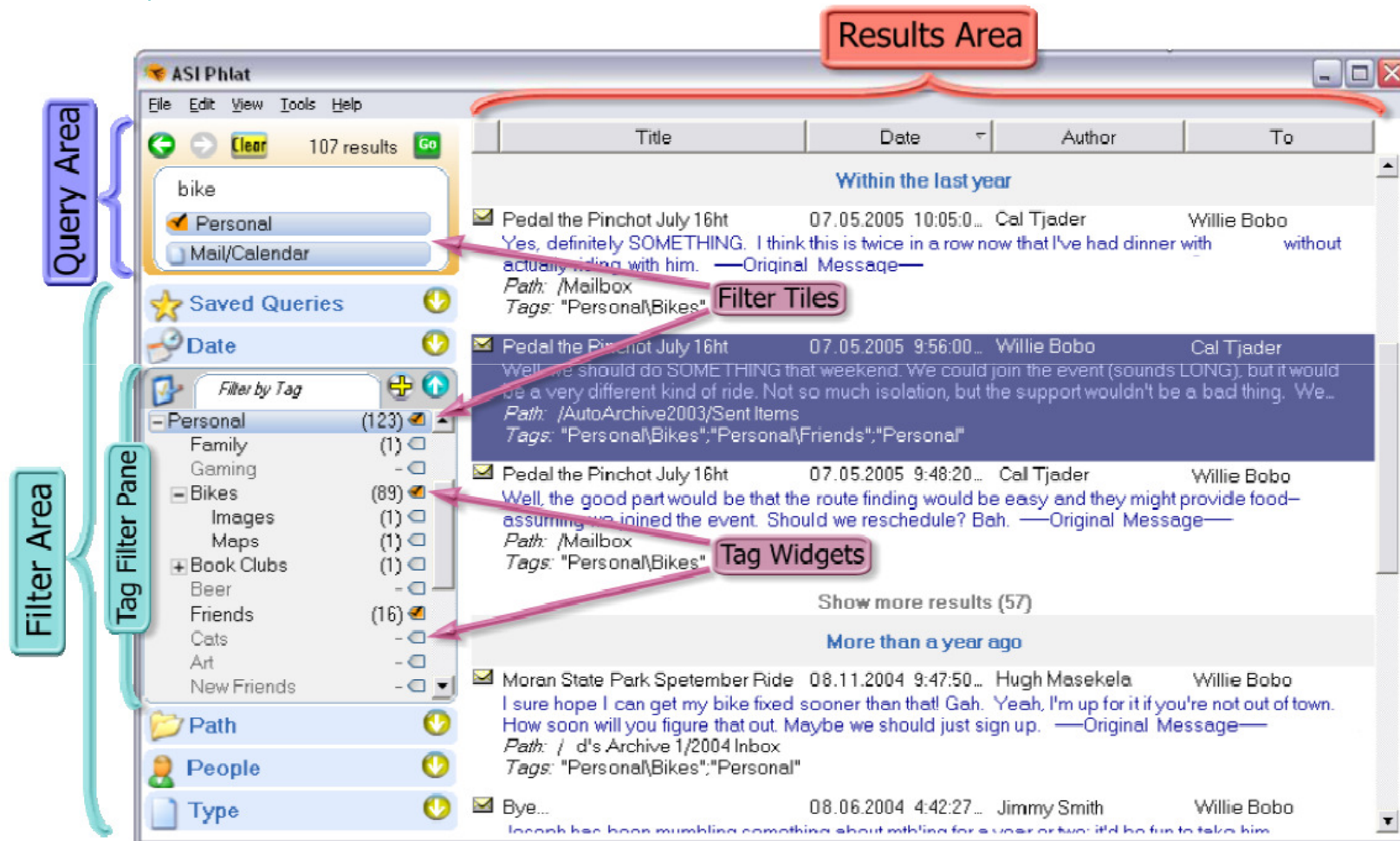
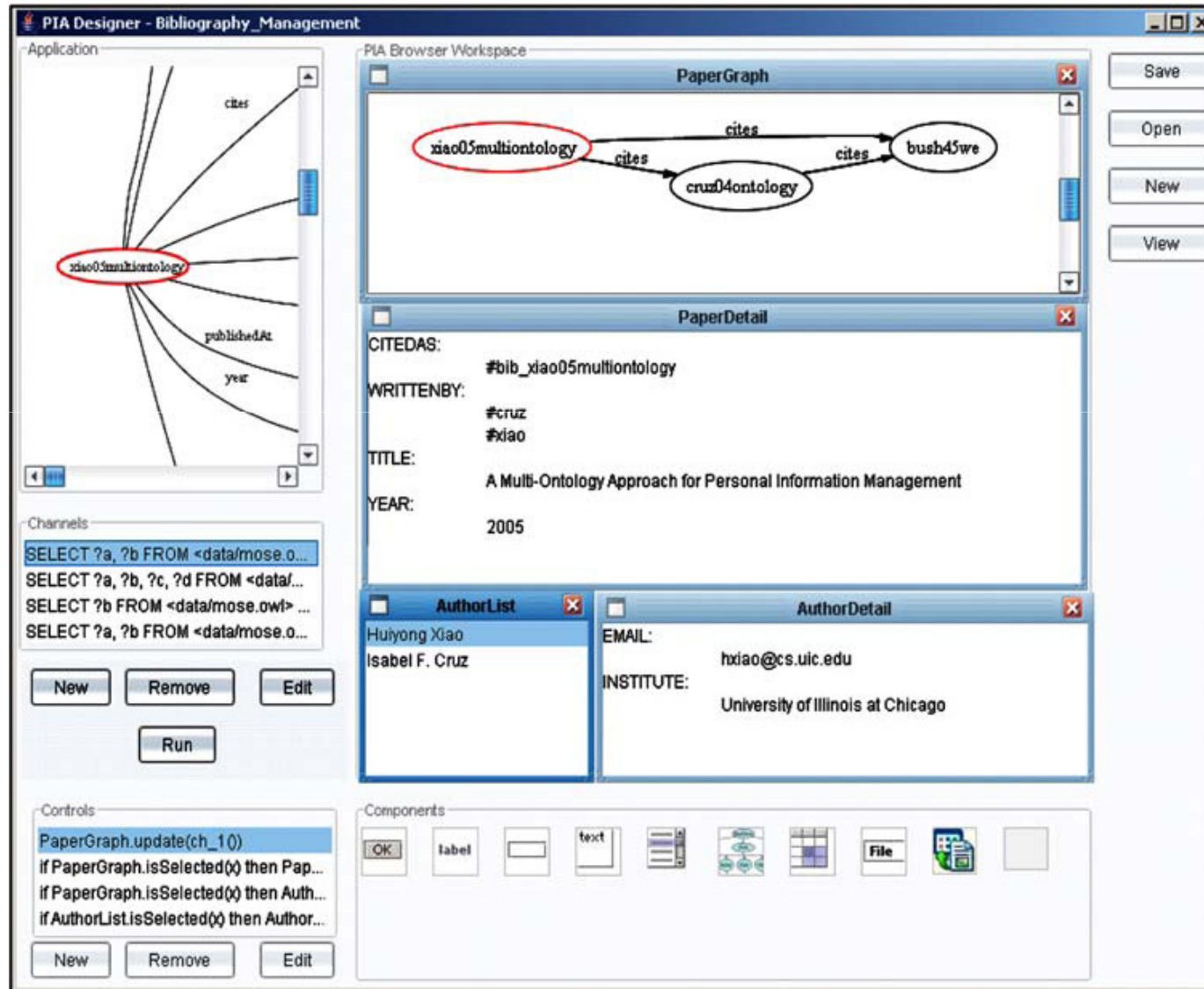


Figure 2. The Phlat interface with a query of a single keyword and two filters.

Phlat is written in Microsoft Visual C# and uses the Windows Desktop Search indexing and search engine

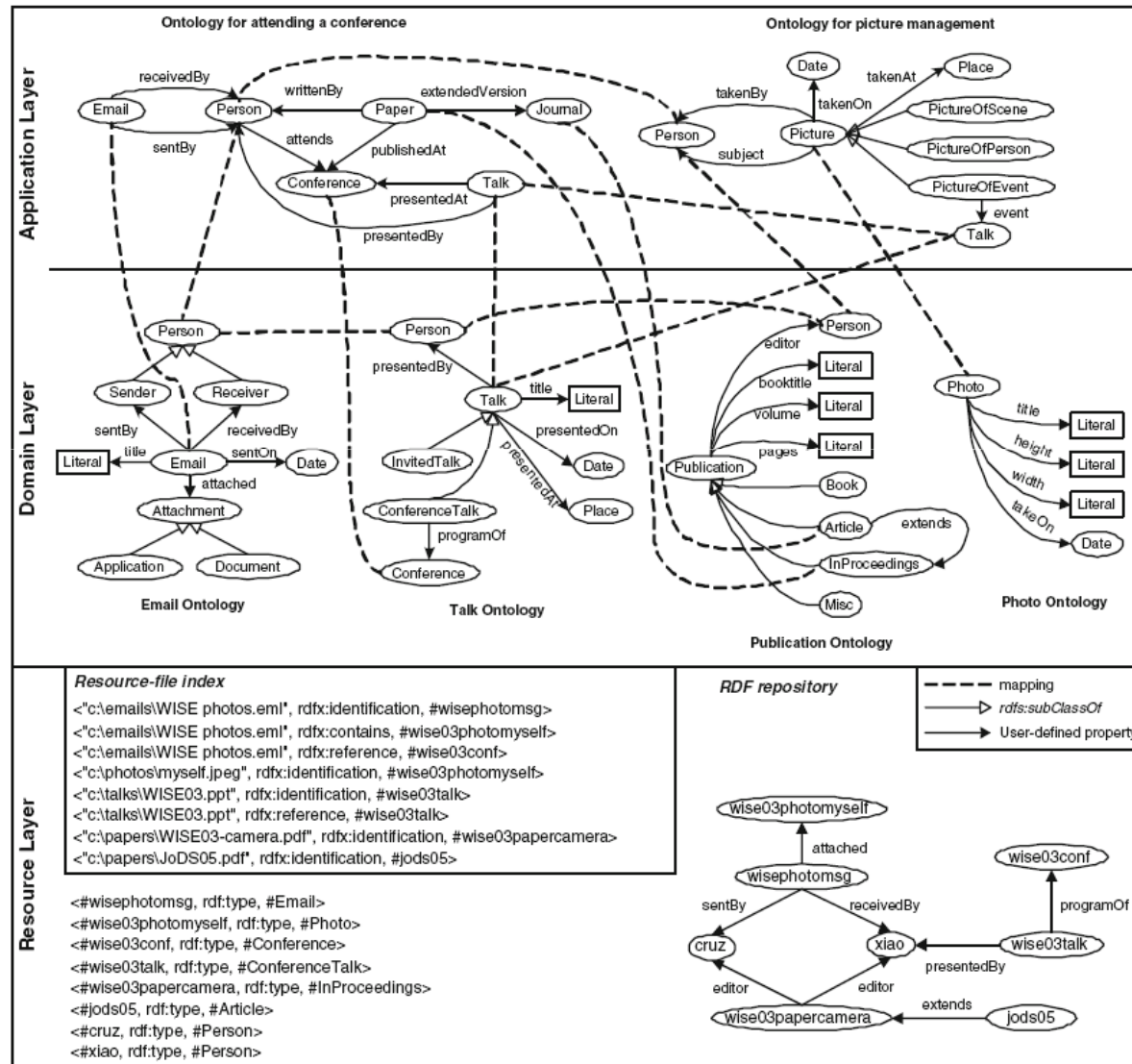
Personal Information Application



A layered framework supporting personal information integration and application design for the semantic desktop, Isabel F. Cruz, Huiyong Xiao, in VLDB Journal 2008

Using RDQL
(RDF Data
Query
Language)

PIA: Ontology



PIA: Smart Browser

The screenshot displays the SmartBrowser application window, which is divided into several panes. The top menu bar includes File, Edit, View, Tools, Windows, and Help. The main content area shows an email with the following details:

- Subject:** WISE photos
- From:** Isabel Cruz "ifc@cs.uic.edu"
- Date:** Sat, 30 Dec 2003 04:56:14 -0500
- To:** Huiyong Xiao "hxiao@cs.uic.edu"

The email body contains the text: "Hi Huiyong, Attached please find the photos taken at WISE 03 conference. Isabel".

On the left side, there are two ontology diagrams:

- Application Ontology:** A diagram showing relationships between Email, Person, and Conference. Email is sentBy Person, writtenBy Person, and receivedBy Person. Person attends Conference.
- Domain Ontology:** A hierarchical diagram showing relationships between Person, Sender, Receiver, Email, Attachment, Application, and Document. Person is a generalization of Sender and Receiver. Sender sentBy Email, and Receiver receivedBy Email. Email has a title (Literal) and is sentOn (Date). Email is attached to Attachment, which is a generalization of Application and Document.

On the right side, there is a Properties pane with the following sections:

- Properties**
- Contained Resources**
- Generalized/Specialized**
- Mapped Resources**

The Mapped Resources section lists the following properties and their values:

1. title: WISE photos
2. attached: [wise03photomyself](#)
3. sentOn: [12/30/2003](#)
4. sentBy: [cruz](#)
5. receivedBy: [xiao](#)

At the bottom, there is a small pane showing a list of email messages with columns for From, Date, and Subject.

Just-In-Time Retrieval

- **“Just-in-time Information** – Proactively offering a user information that is highly relevant to what s/he is currently focused on” (Pattie Maes)



JIT Approaches

- Watson
- Remembrance Agent
- Jimminy

All approaches aim to suggest relevant information snippets when the user writes a document or an email

Some more:

QUESCOT, MarginNotes, Letizia, WordSieve, CALVIN, Kenjin

WATSON

J. Budzik and K. J. Hammond. User interactions with everyday applications as context for just-in-time information access. In UII '00

- supports just-in-time access to task-relevant information
- a system gathers contextual information as a text of the document the user is manipulating
- proactively retrieves documents from distributed information repositories
- Potential problems:
 - managing interruptions
 - ranking suggestions

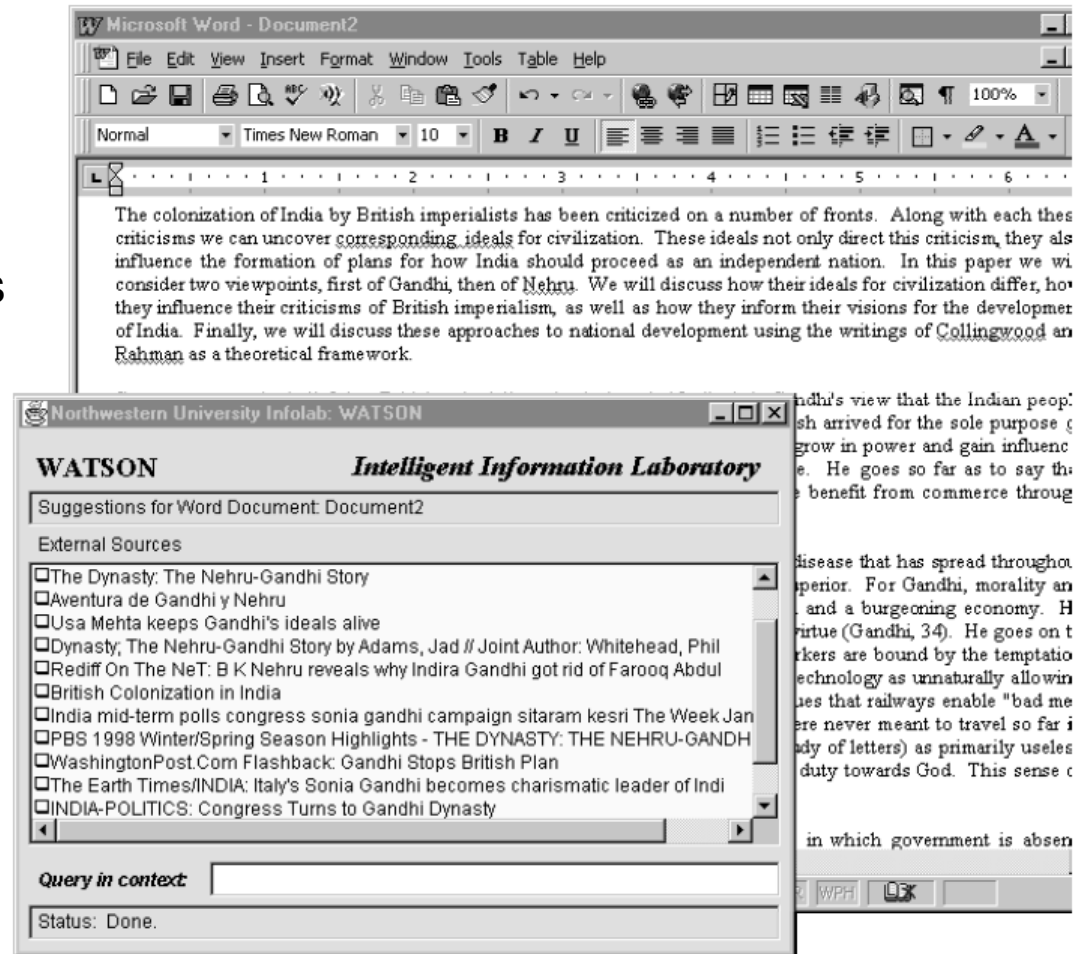
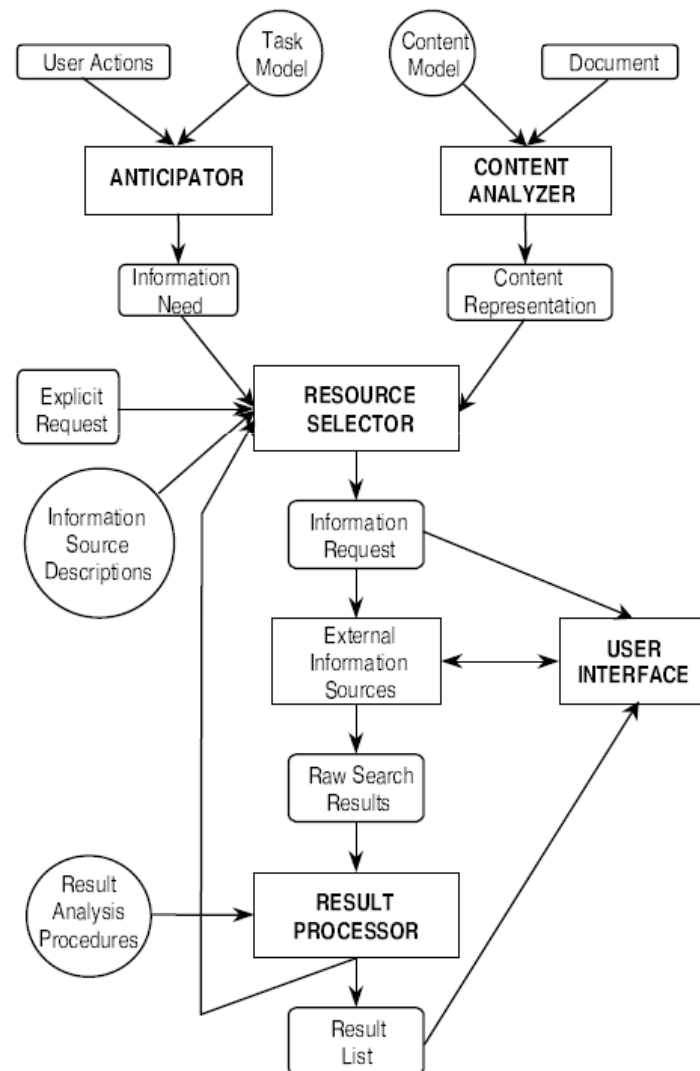


Figure 2: Watson is suggesting documents as a user is writing a paper.

Watson Architecture



Remembrance Agent (RA)

- Remembrance Agent ('96) / RADAR later for Word

Rhodes, B. and Starner, T. The Remembrance Agent: A continuously running information retrieval system, in *PAAM'96*

```
Locally Contextual:

Notification systems such as newspaper clipping services and alerts are
proactive, but the information they present is based on events outside of
the user's local context. For example, an alert might trigger whenever a
new piece of email arrives, a stock price goes below a certain threshold,
or news that fits a user's personal profile hits the news wire. The
notifications are designed to pull a person out of his current context
(task) and provide information about a different context that might require
his attention. The urgency of a notification can range from the immediacy
of a fire alarm to a news briefing that is announced, but intended to be
read whenever convenient.

Notification systems present information from a rapidly changing source
(e.g. current stock prices), based on relevance to a mostly static user
profile. JITIRs are the reverse: they provide information from a mostly
static source (e.g. email archives) based on relevance to a user's rapidly
changing local context. Information that might be useful to pull a person
out of his current context and provide information about a different context
that might require his attention. The urgency of a notification can range
from the immediacy of a fire alarm to a news briefing that is announced,
but intended to be read whenever convenient.

KEYWORDS
notification, news, information, sources, stock

-- Introduction.txt 12:53PM 0.01 (Remembrance Agent) L1--All-----
1 + Levitt April 1997 Rating the push products. $
2 + Miller Babe Aug. 1993 News on-demand for multimedia networks. $
3 + Spink Aug. 1998 Towards a theoretical framework for information$
4 + Marsh April 1997 A community of autonomous agents for the search$
--%* *remem-display* 12:53PM 0.01 (Remembrance Agent)--L1--All-----
```

Jimminy

B. J. Rhodes. Just-in-time information retrieval. PhD thesis, 2000.

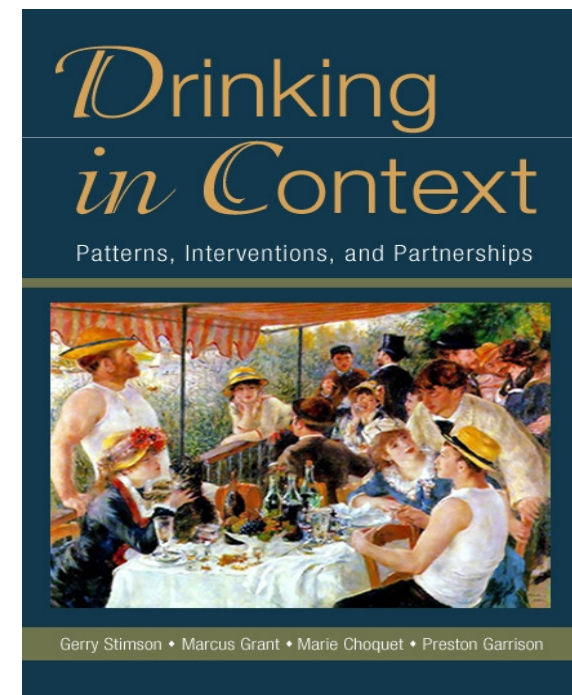
Rhodes, B., The Wearable Remembrance Agent: a system for augmented memory, in *Personal Technologies: Special Issue on Wearable Computing*, 1997.

- “Jimminy provides information based on a person's physical environment: her location, people in the room, time of day, and subject of the current conversation”
- “Processing is performed on a shoulder-worn “wearable computer,” and suggestions are presented on a head-mounted display.”

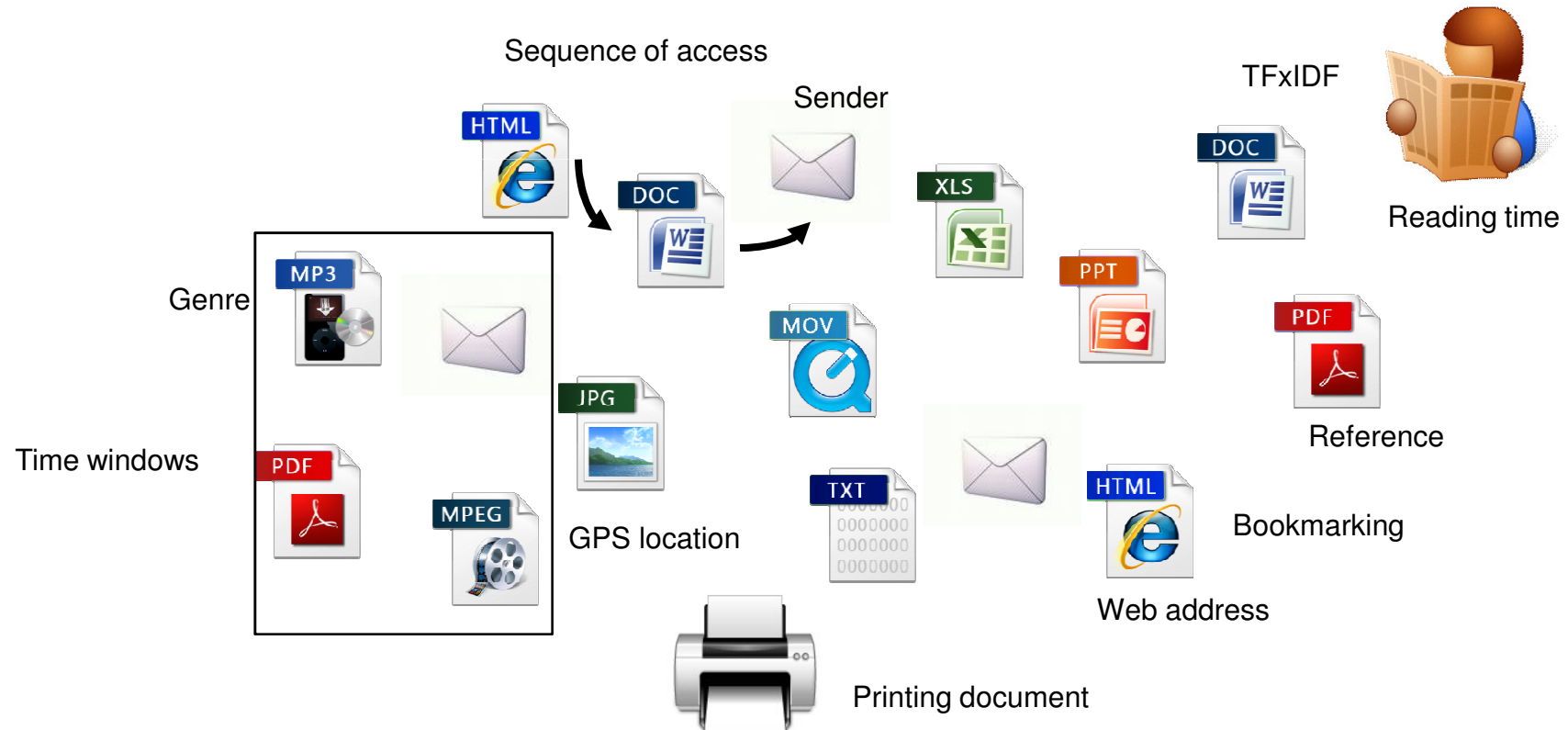
```
Notes on conductive cloth technology...  
  
-- conversation-notes 4:00AM 0.11 (Text Fill)--L1--All-----  
+ pamme embroidery machine class 06/29/99 e15-335, cloth $  
+ dave mizell ar 03/15/98 mizell $  
+ david mizell contact 03/29/99 mizell $  
+ testarne Re: wearable fashion sho 06/18/97 cloth $  
- .4. 1 .4. 1- e15-335 |lmizell
```

What is context?

- Synonyms for context: (user/application) environment, situation, state, scenario, task, ...
- Elements of context:
 - Location
 - People
 - Activities (tasks)
 - Time of day, season, temperature
 - Objects and changes to objects
 - Emotional state
 - Focus of attention



Interaction with resource as context



Using Context to Improve Desktop Search

- Connections (**HITS and PageRank on File traces**)
- Confluence (**HITS and PageRank on File traces and Window focus**)
- SeeTrieve (**TFIDF variant on text snippets graph**)
- Method by P.Chirita and W. Nejdl, (**PageRank on File traces**)

Connections

C. A. N. Soules and G. R. Ganger.
Connections: using context to
enhance file search. In SOSP '05

- Tracing file system calls
- Temporal relationships between files
- Used to reorder content search results
- Relation window of N seconds
- Number of occurrences of a sequence of files

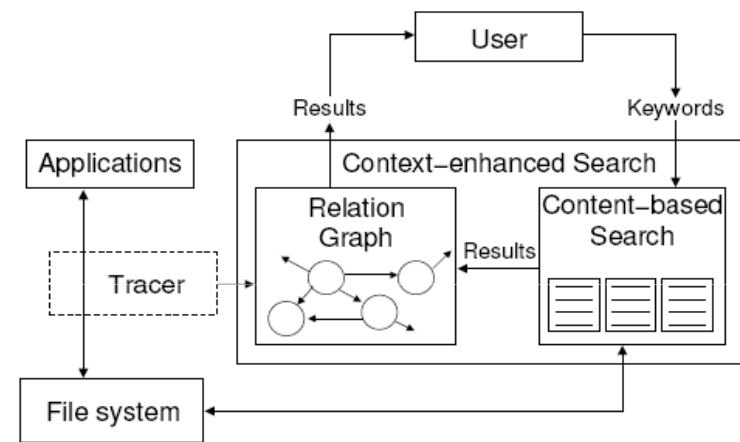


Figure 1: *Architecture of Connections.* Both applications and the file system remain unchanged, as the only information required by Connections can be gathered either by a transparent tracing module or directly from existing file system interfaces.

Confluence

K. A. Gyllstrom, C. Soules, and A. Veitch. Confluence: enhancing contextual desktop search. In SIGIR '07

Activity put in context: Identifying implicit task context within the user's document interaction, Karl Gyllstrom, Craig Soules, Alistair Veitch, IliX 2008

Confluence is an extension to **Connections**

- **Confluence** records *window focus* events within the *GUI*, which are generated each time the user activates a different application window. These events are used to infer *task*.
- Contextual relationships can be used to augment traditional search methods with additional, conceptually related files that do not match the text query.
- *For example, if documents A and B are frequently accessed at similar points in time, this suggests a task commonality. Searches that return "A" now return "B" as well.*

SeeTrieve

K. Gyllstrom and C. Soules. Seeing is retrieving: Building information context from what the user sees. In IUI '08

- A personal document retrieval and classification system
- Considers only the text presented to the user.
- Identifies information about the task associated with a document.

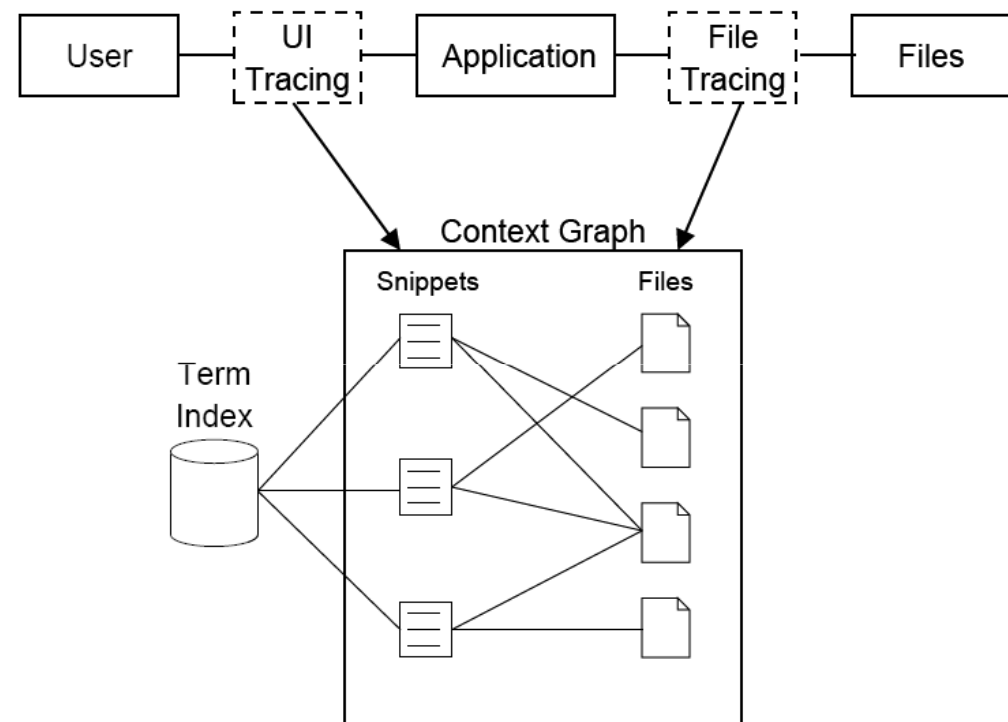


Figure 1. *SeeTrieve* architecture.

Method by P. Chirita and W. Nejdl

Analyzing User Behavior to Rank
Desktop Items. Paul-Alexandru
Chirita, Wolfgang Nejdl. In SPIRE
06

Algorithm 3.1. Ranking Desktop Items.

Pre-processing:

- 1: **Let** A be an empty link structure
 - 2: **Repeat** for ever
 - 3: **If** (File a is accessed at time t_a , File b is accessed at time t_b) AND $(t_a - t_b < \epsilon)$,
 - 4: **Then** Add the link $a \rightarrow b$ to A
-

Ranking:

- 1: **Let** A' be an additional, empty link structure
 - 2: **For** each resource i
 - 3: **For** each resource j linked to i
 - 4: **If** $(\#Links(i \rightarrow j) > T)$ in A
 - 5: **Then** Add one link $i \rightarrow j$ to A'
 - 6: **Run** PageRank using A' as underlying link structure
-

Context Detection

- Lumiere (**Bayesian User Models**)
- Nepomuk (**K-Medoids and TFIDF**)
- TaskTracer and TaskPredictor (**Naïve Bayes/SVM**)
- SWISH (**Probabilistic Latent Semantic Indexing**)
- CAAD (**GaP probabilistic model**)

Some more:

QUESCOT, EPOS, MyLifeBits, Lifestreams

Lumiere

Goal:

- help assistant for
MS Office 97**

- predict if help is needed, if yes, what is the problem?

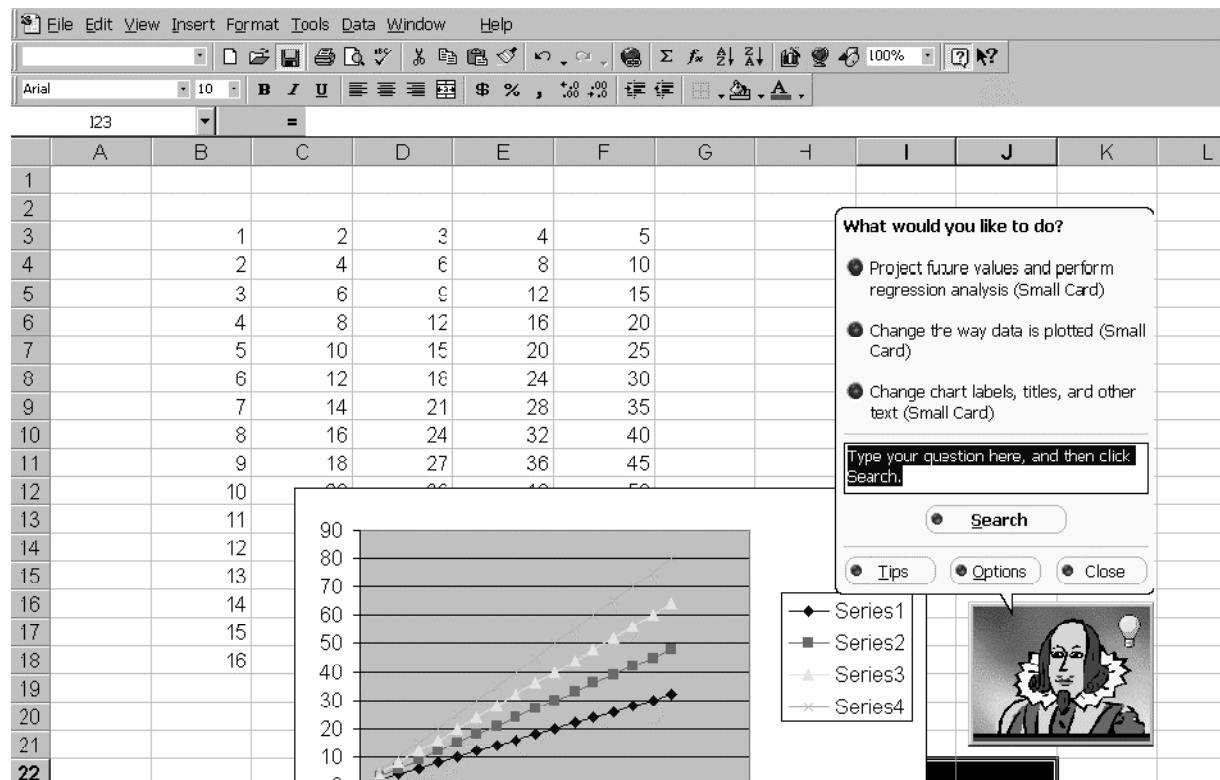
Tools:

- ## - Bayesian User Models

Lessons learned:

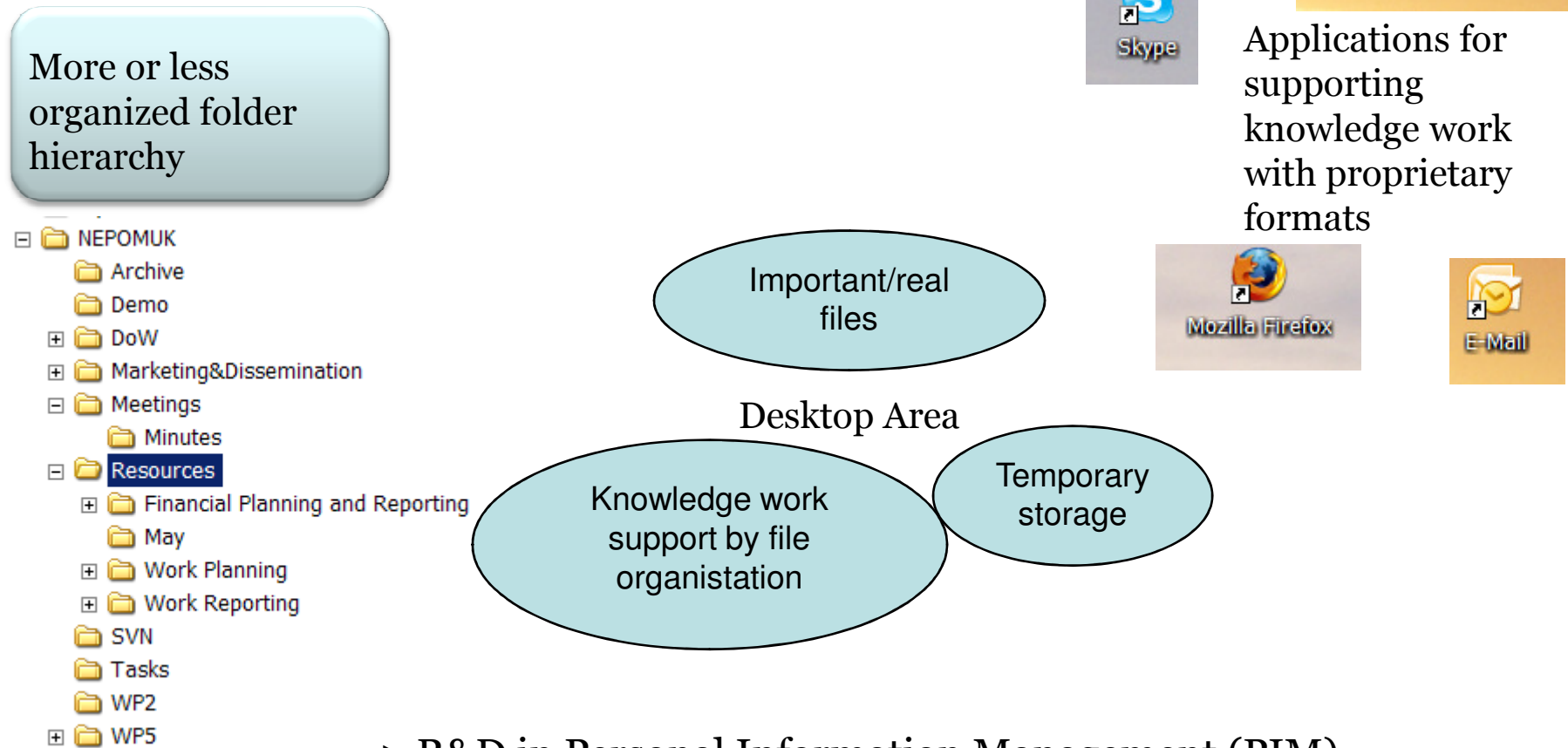
- advise capabilities are of limited utility
- recommendations can be annoying

E. Horvitz, J. Breese, D. Heckerman, D. Hovel, and K. Rommelse. The lumiere project: Bayesian user modeling for inferring the goals and needs of soft. In UAI'98



Nepomuk (1)

Current desktop

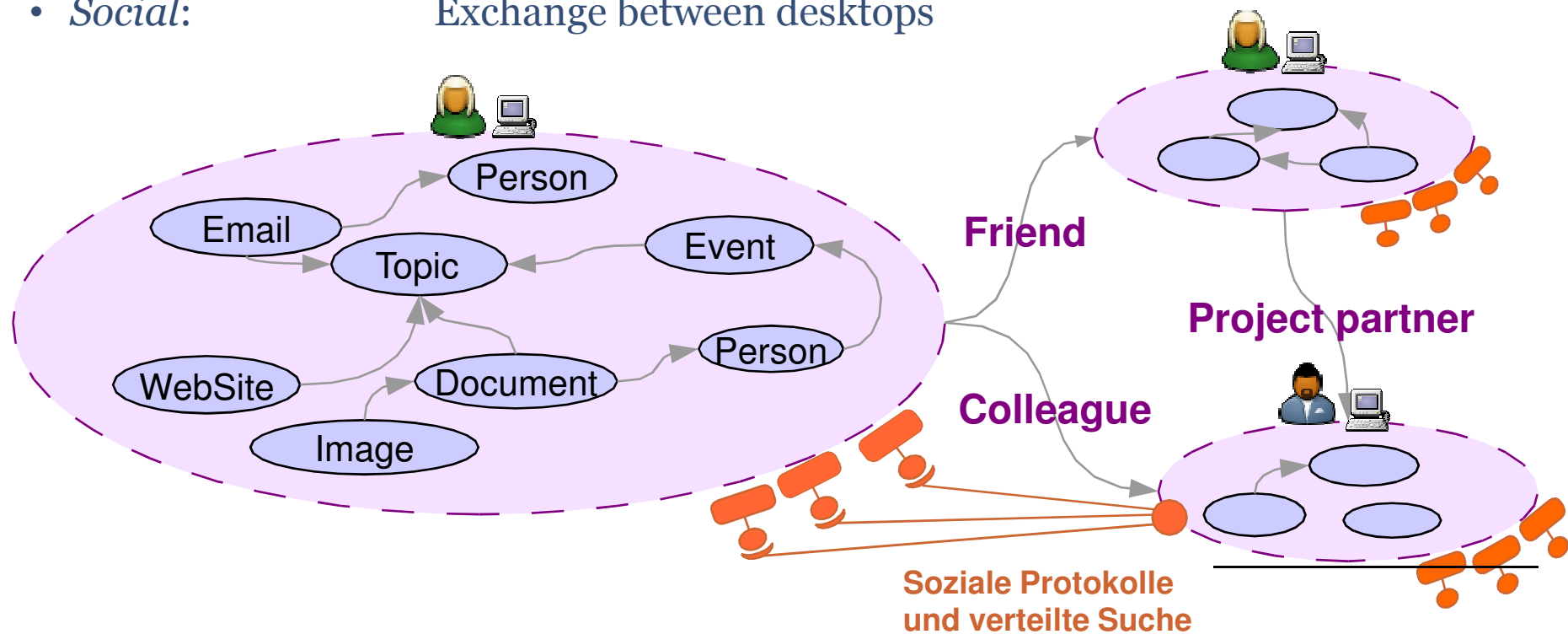


-> R&D in Personal Information Management (PIM)

Nepomuk (2)

Desktop with Nepomuk

- *Semantic Desktop*: Information layer on top of the desktop content (personal semantic web) allowing machines to process information and provide intelligent services
- *Social*: Exchange between desktops



Nepomuk (3)

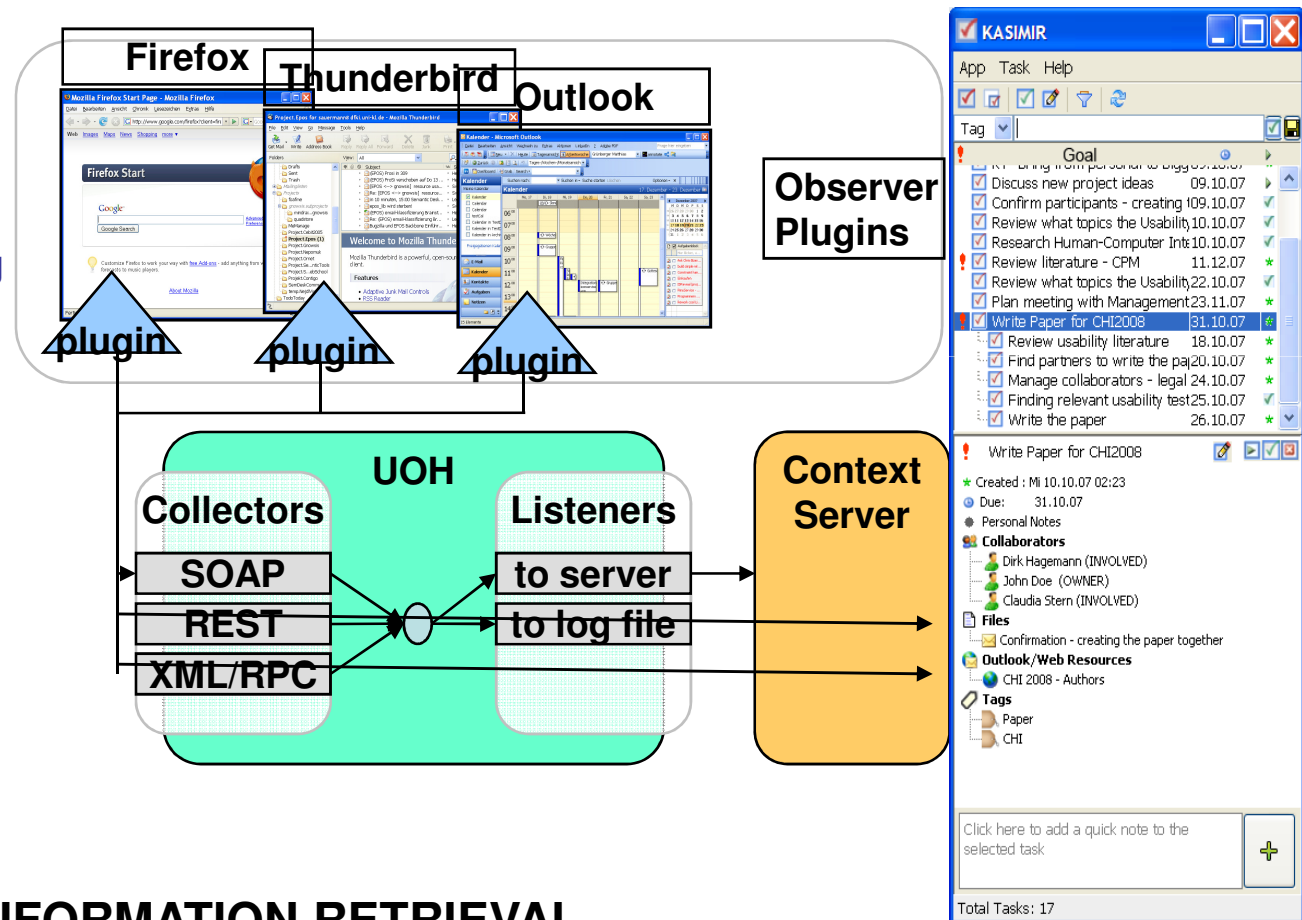
P. A. Chirita, J. Gaugaz, S. Costache, and W. Nejdl.
Desktop context detection
using implicit feedback. In
PIM 2006.

Goal:

- task-based
document clustering

Tools:

- mixture of TFxIDF
and K-Medoids
clustering



**The final goal is
CONTEXT-AWARE INFORMATION RETRIEVAL**

TaskTracer and TaskPredictor

J. Shen, L. Li, T. G. Dietterich, and J. L. Herlocker. A hybrid learning system for recognizing user tasks from desktop activities and email messages. In *IUI'06*

Goal:

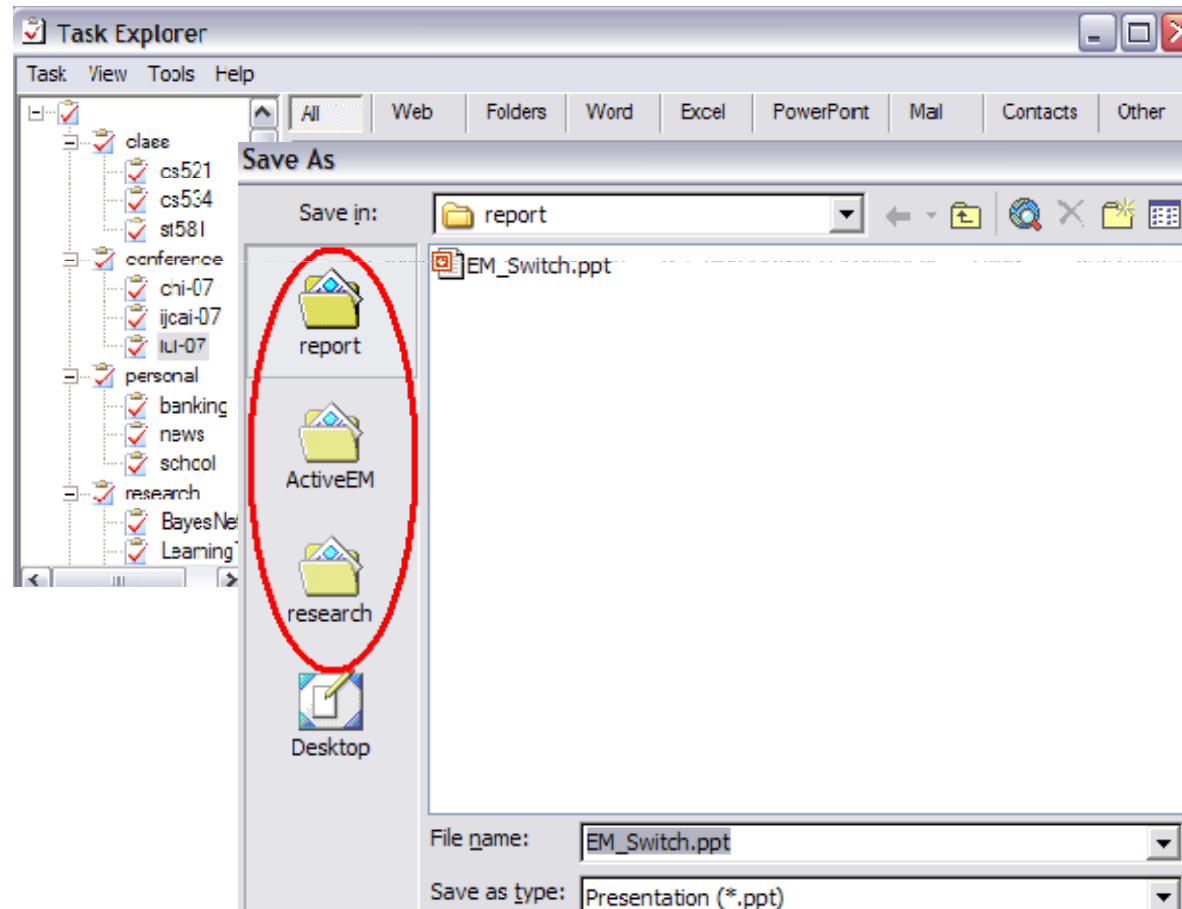
- associate resources with user activities

Tools:

- adaptive file open/save dialog box
- Naïve Bayes/SVM classifiers for task prediction

Lessons learned:

- precision is about 80%
- data is very noisy, users forget to change a task



SWISH

N. Oliver, G. Smith, C. Thakkar, and A. C. Surendran. Swish: semantic analysis of window titles and switching history. In *UI '06*

Goal:

- task-based
windows clustering
for intelligent
interfaces

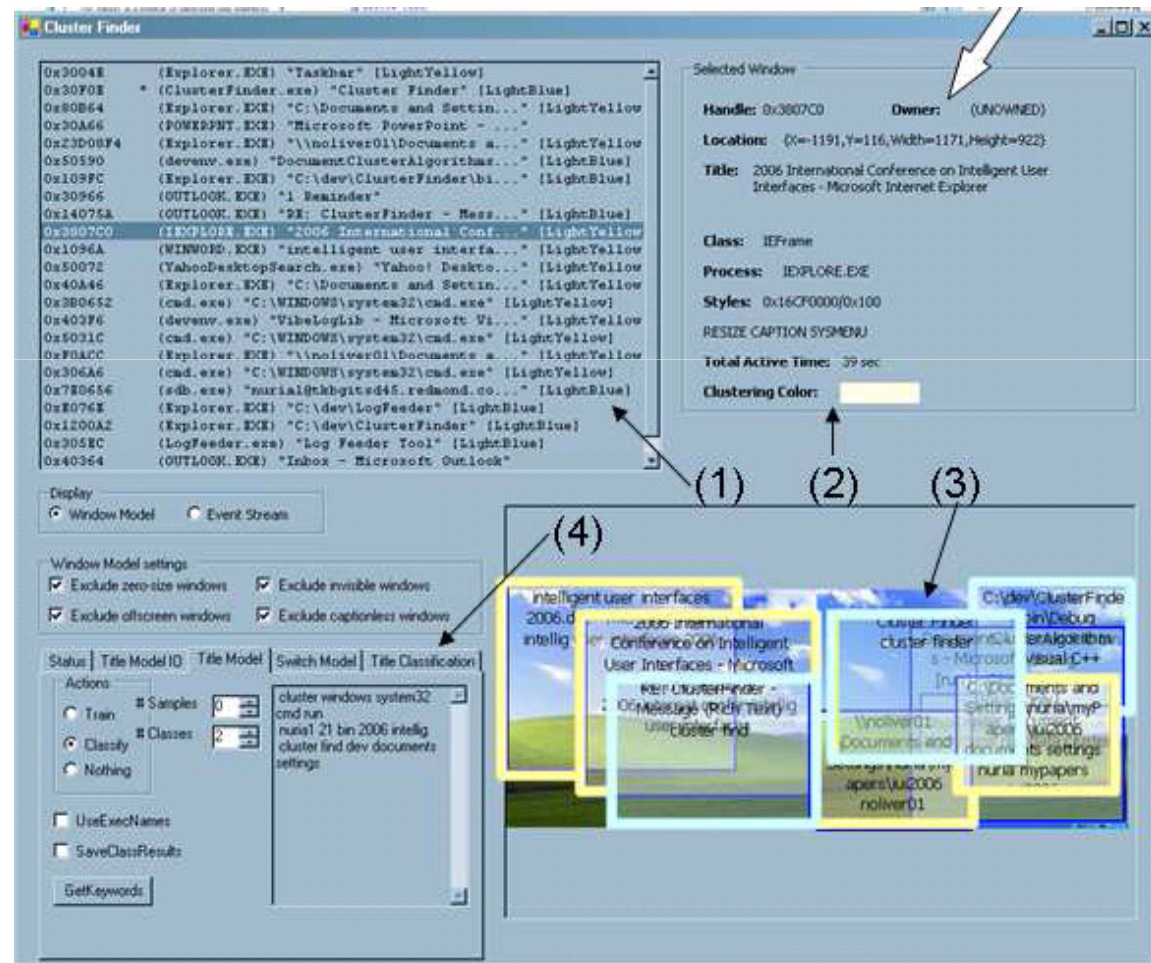
Tools:

- unsupervised
learning: Probabilistic
Latent Semantic
Indexing

Lessons learned:

- precision is about
70%

- data is very noisy
due to occasional
windows' switches



CAAD

T. Rattenbury and J. Canny. Caad:
an automatic task support system. In
CHI '07

Goal:

- task-based windows clustering

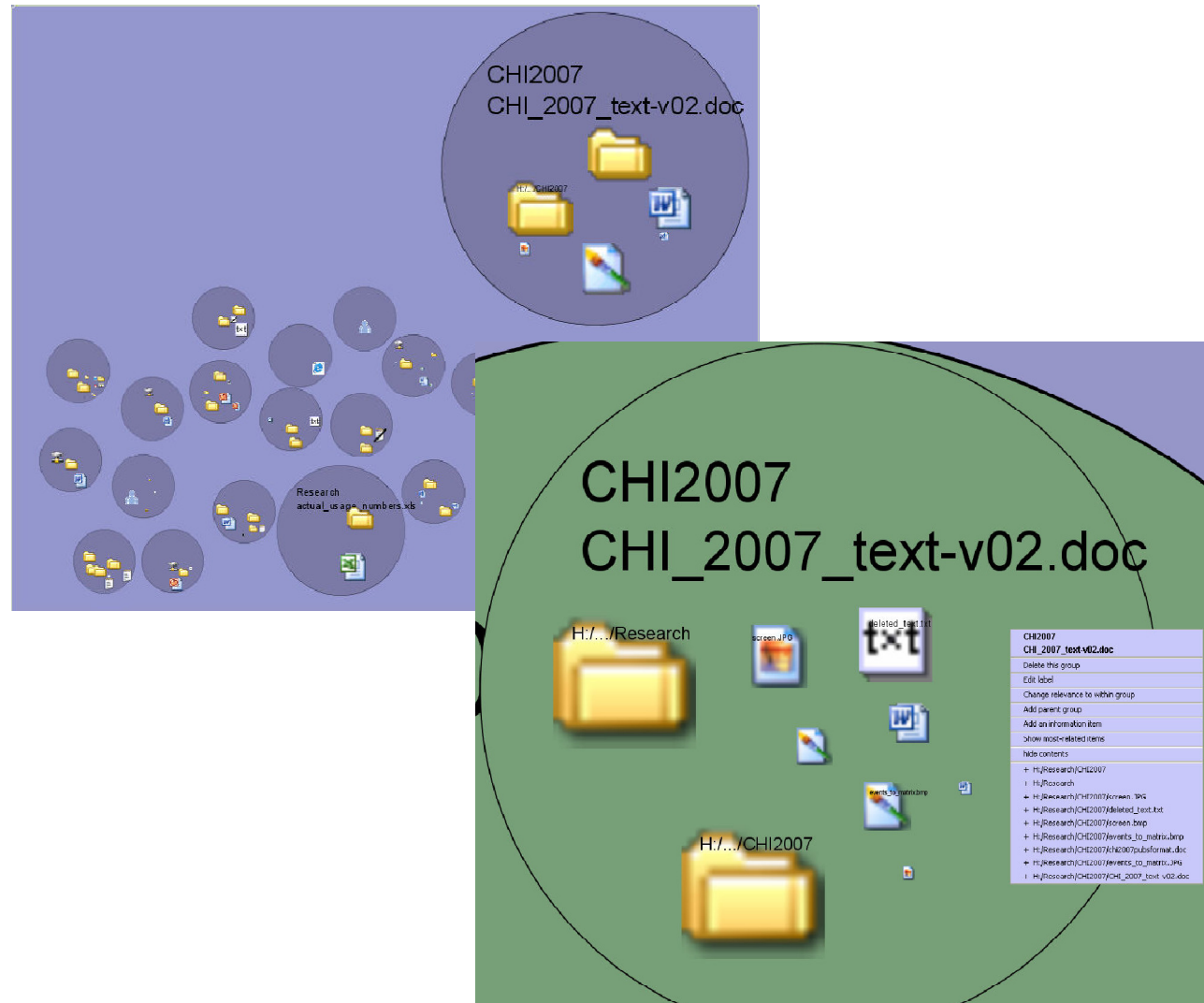
Tools:

- GaP probabilistic model for Context Structures

- concatenated filenames for labels

Lessons learned:

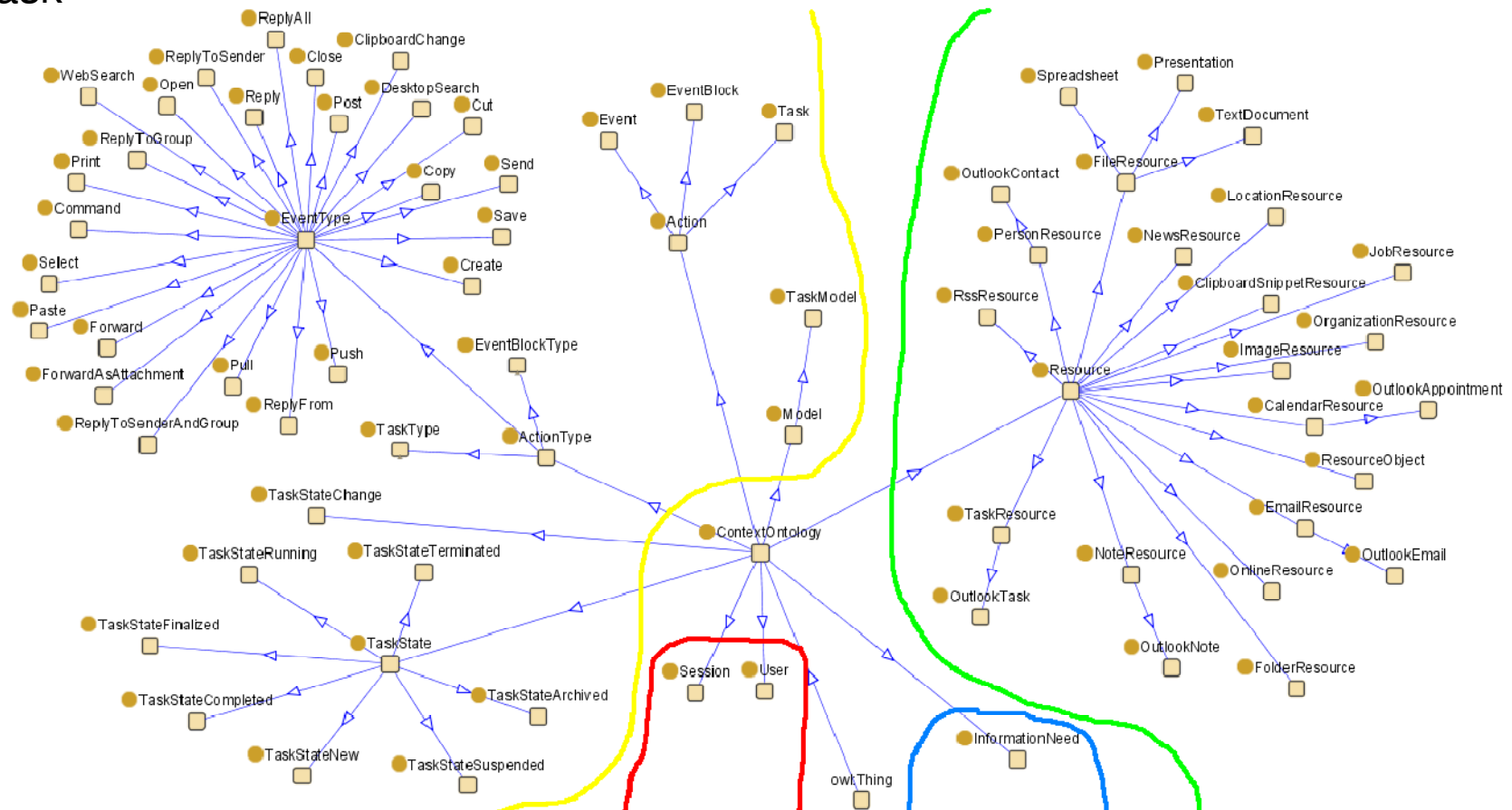
- relevance is useless, if novelty is important or information changes quickly
- user models are too broad or too narrow



UICO

UICO: An Ontology-Based User Interaction Context Model for Automatic Task Detection on the Computer Desktop. Andreas S. Rath, Didier Devaurs, Stefanie N. Lindstaedt. In CIAO 2009.

- Ontology-based user interaction context model (UICO) automatically derives relations between the model's entities and automatically detects the user's task

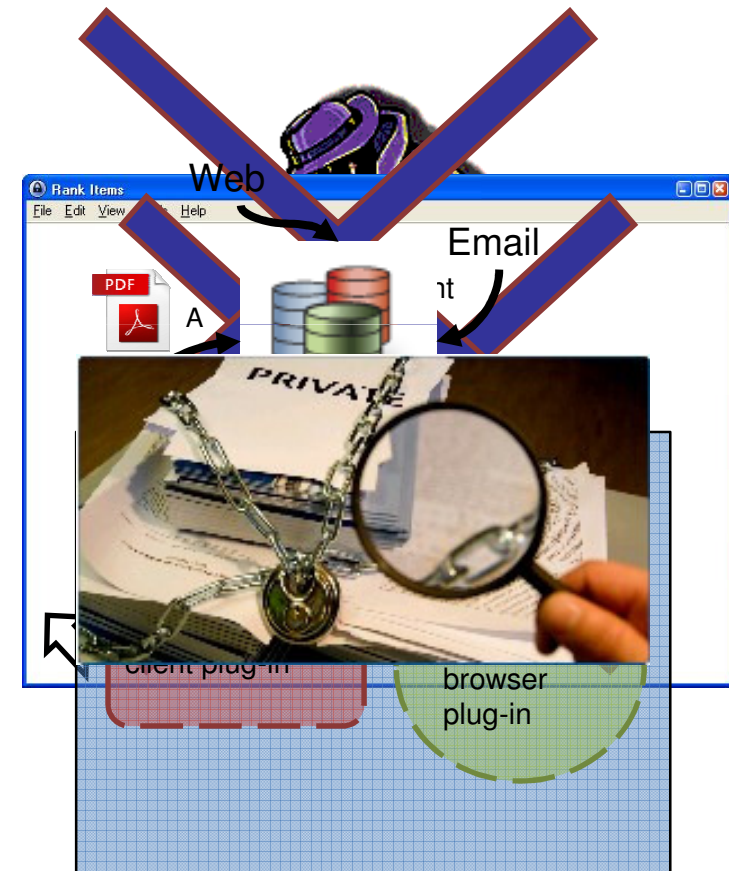


Current State

- Automatic Task Detection is under active development
 - most publications are within 2006-2009 time interval
 - no perfect solution so far
- Task Detection is based on machine learning
 - Naïve Bayes, PLSI, SVM
- Training data is missing
 - Activity-Logging can be used for data gathering

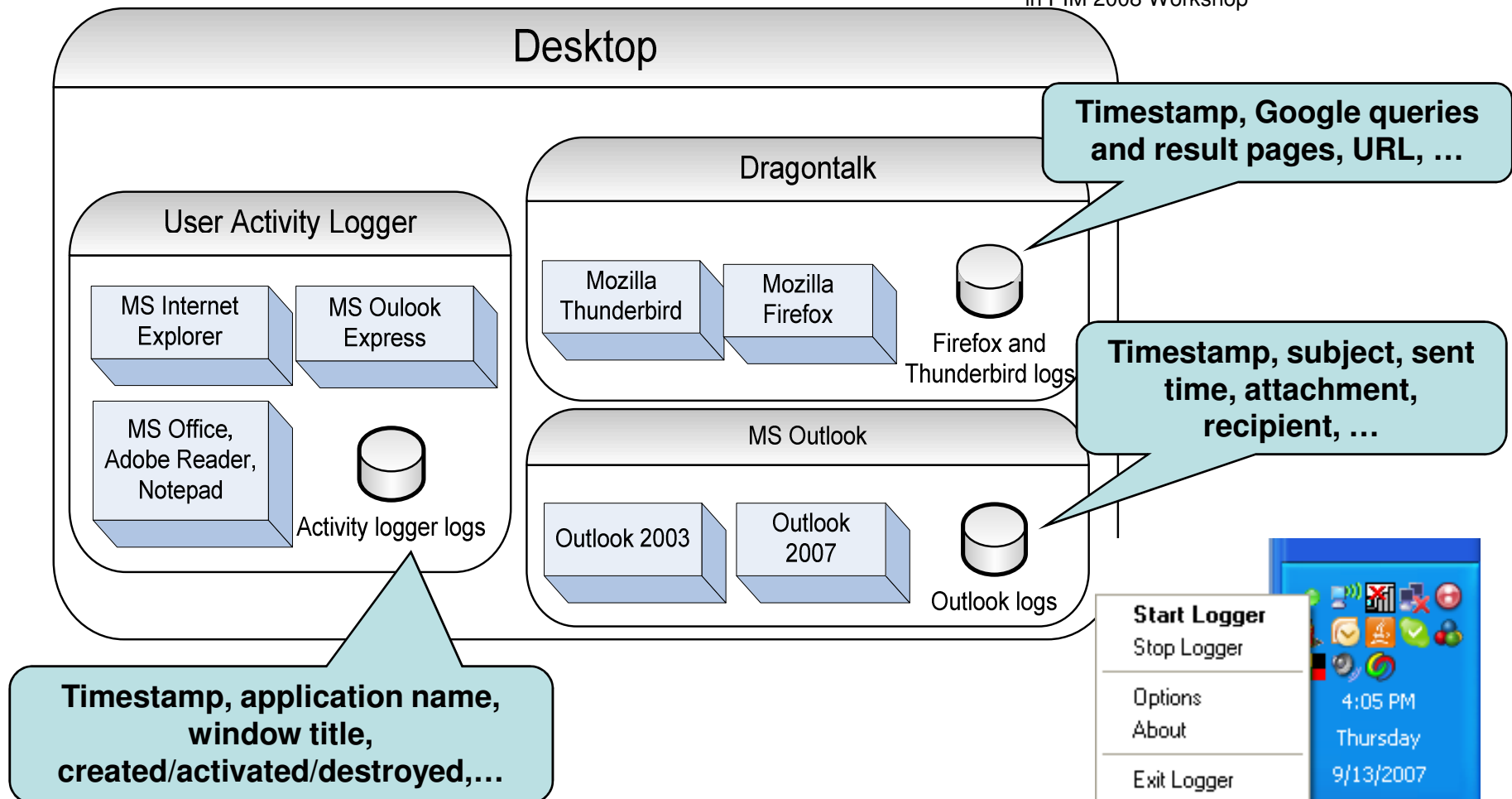
Towards Requirements for Logging Desktop

- **Automatic**
- **Cross-application**
- **Implicit Feedback**
- **Privacy preserving**
- **Extensible**



Desktop Logging Framework

Sergey Chernov, Gianluca Demartini, Eelco Herder, Michal Kopycki, and Wolfgang Nejdl.
Evaluating Personal Information Management
Using an Activity Logs Enriched Desktop Dataset
in PIM 2008 Workshop



Supported notifications

Notification		
<div> <div>W N</div> <div>D T E</div> <div>l o B</div> <div>H F</div> <div>L P</div> </div>	Email	
	Instant Messenger	
	Conversation (start, active, finish)	MSN,
	Email (receive, reply, delete, move, print)	TI
	Address book entry (create, modify, delete)	TI
Submit Web form		Firefox

Collected Data

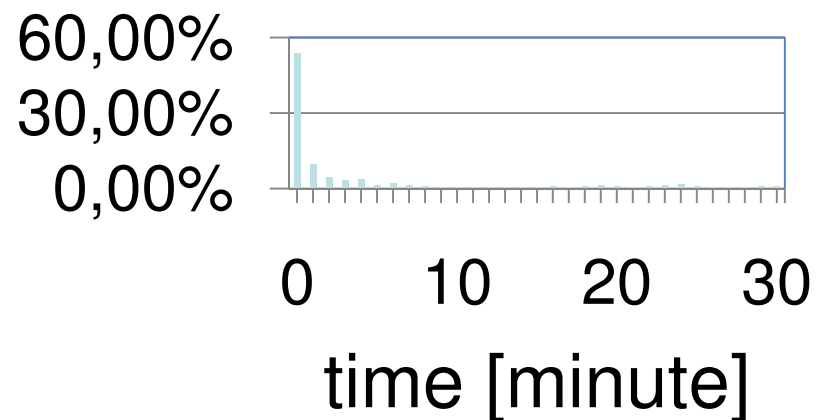
- 21 participants
- Average of 170 active logging days
- 2,828,706 Events
- Average of 2,815 distinct emails per user
- Average of 9,337 distinct URLs per user
- Average of 902 events per user per day
- Average 5 hours of active interaction per user per day

A glimpse into user behavior (1)

Sergey Chernov, Gianluca Demartini, Eelco Herder, Michal Kopycki, and Wolfgang Nejdl.
Evaluating Personal Information Management
Using an Activity Logs Enriched Desktop Dataset
in PIM 2008 Workshop

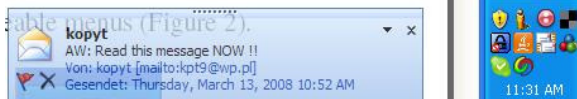
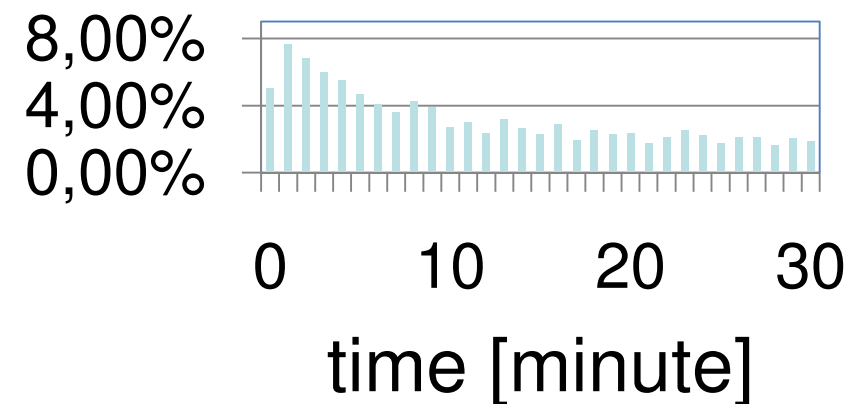
Instant reader

Email reaction time

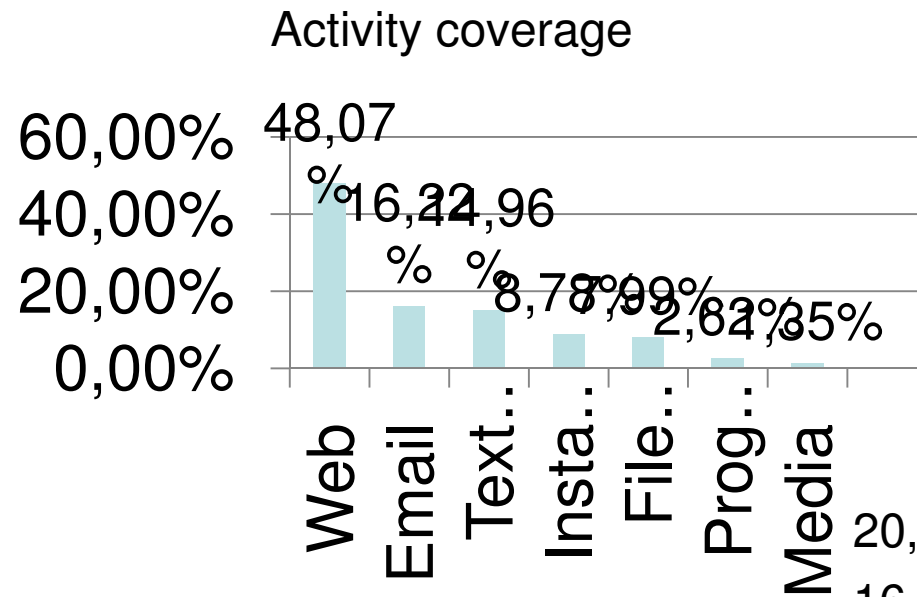


Moderate reader

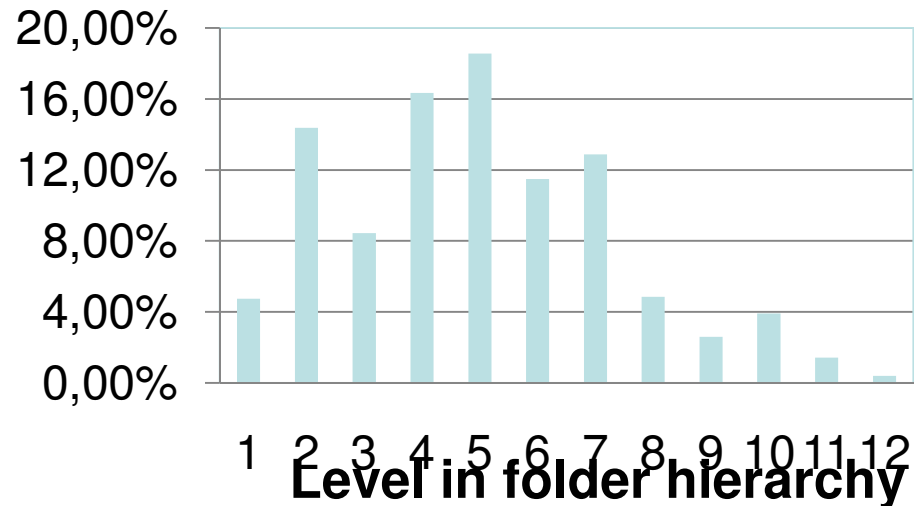
Email reaction time



A glimpse into user behavior (2)



File access over folder hierarchy



Evaluation

Understanding What Works: Evaluating PIM Tools. Diane Kelly and Jaime Teevan. In "Personal Information Management" edited by William Jones and Jaime Teevan, 2008.

- Evaluation frameworks:
 - Naturalistic (one-time evaluation in a natural environment with own data)
 - Longitudinal (studies over extended period of time with measurements at fixed points)
 - Case study (in-depth picture of few individuals behavior)
 - Laboratory (controlled scenarios)
- Could and should be combined with each other
- Challenges:
 - Lack of control over environment (unpredictable interactions)
 - Appropriate time intervals and study duration
 - Narrow scope of evaluation task

Evaluation Components:

Participants, Collections, Tasks

- Participants
 - Compared to Web Search: harder to recruit, data is too sensitive, prototype must be more robust, more involvement is required, limited generalization, using “personas” – simulated users
- Collections
 - Users should provide their own data, it is a mixture of documents, photos, emails, contacts, etc.
- Tasks
 - Tasks are broad, user-centric and situation-specific
 - Different granularity level (doing email vs. search for a piece of text in email)
 - Different types of tasks (planning a travel, reading the news, finding information about X)

Evaluation Components: Baselines

- Solomon four group design

	Time	
	Period 1 (pre)	Period 2 (post)
Experimental group	O ₁	X
Control group	O ₃	O ₄
Experimental group	X	O ₅
Control group		O ₆

- O: Observation. X: Intervention
- Caveat: *Trained Incapacity* – users create unique ways of using tools that the original designers may not have intended.

Evaluation Components: Measures

- Measures could be defined in two ways:
 - Nominal – what is it? (Learnability is defined by a grade on a 5-point Likert scale)
 - Operational – how exactly it should be measured? (Learnability is a length of time it takes for a user to learn to use an interface)
- Standard usability measures:
 - Effectiveness, Efficiency, Satisfaction, Usefulness, Ease of use, Ease of learning
- Usability measures in PIM context:
 - Performance (recall/precision), Adoption and Use, Flow, Quality of Life

Usability Questionnaire Example 1

		1	2	3	4	5	6	7		NA
1. Overall, I am satisfied with how easy it is to use this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
2. It was simple to use this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
3. I can effectively complete my work using this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
4. I am able to complete my work quickly using this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
5. I am able to efficiently complete my work using this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
6. I feel comfortable using this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
7. It was easy to learn to use this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
8. I believe I became productive quickly using this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
9. The system gives error messages that clearly tell me how to fix problems	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
10. Whenever I make a mistake using the system, I recover easily and quickly	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
11. The information (such as online help, on-screen messages, and other documentation) provided with this system is clear	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
12. It is easy to find the information I needed	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
13. The information provided for the system is easy to understand	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
14. The information is effective in helping me complete the tasks and scenarios	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
15. The organization of information on the system screens is clear	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
16. The interface of this system is pleasant	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
17. I like using the interface of this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
18. This system has all the functions and capabilities I expect it to have	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>
19. Overall, I am satisfied with this system	strongly disagree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	strongly agree	<input type="radio"/>

Usability Questionnaire Example 2

Step 1: Read over the following list of words. Considering the product you have just used, tick those words that best describe your experience with it. You can choose as many words as you wish.

- | | | |
|--|--------------------------------------|---|
| <input type="checkbox"/> Unattractive | <input type="checkbox"/> Irrelevant | <input type="checkbox"/> Comprehensive |
| <input type="checkbox"/> Fun | <input type="checkbox"/> Consistent | <input type="checkbox"/> Time-consuming |
| <input type="checkbox"/> Distracting | <input type="checkbox"/> Easy to use | <input type="checkbox"/> Intuitive |
| <input type="checkbox"/> Inconsistent | <input type="checkbox"/> Predictable | <input type="checkbox"/> Confusing |
| <input type="checkbox"/> Friendly | <input type="checkbox"/> Useful | <input type="checkbox"/> Awkward |
| <input type="checkbox"/> Effective | <input type="checkbox"/> Satisfying | <input type="checkbox"/> Effortless |
| <input type="checkbox"/> Bright | <input type="checkbox"/> Efficient | <input type="checkbox"/> Understandable |
| <input type="checkbox"/> Counter-intuitive | <input type="checkbox"/> Creative | <input type="checkbox"/> Frustrating |
| <input type="checkbox"/> Patronising | <input type="checkbox"/> Annoying | <input type="checkbox"/> Expected |
| <input type="checkbox"/> Exciting | <input type="checkbox"/> Accessible | <input type="checkbox"/> Usable |
| <input type="checkbox"/> Simplistic | <input type="checkbox"/> Dated | <input type="checkbox"/> Dull |
| <input type="checkbox"/> Organised | <input type="checkbox"/> Illogical | <input type="checkbox"/> Desirable |
| <input type="checkbox"/> Fresh | <input type="checkbox"/> Inadequate | <input type="checkbox"/> Advanced |
| <input type="checkbox"/> Secure | <input type="checkbox"/> Stimulating | <input type="checkbox"/> Unpredictable |

Step 2: Now look at the words you have ticked. Circle five of these words that you think are most descriptive of the product.

Summary and Challenges

- Desktop Search research just started ☺
- Main future directions are:
 - Logging of user activities and creating context-aware DS
 - Integration of metadata and fulltext search in personal repositories
 - Building social semantic desktop - collaboration, recommendation and knowledge sharing functionalities should extend basic information access on the desktop
 - Better understanding of user needs
 - Seamless integration of search and browsing behavior

We are hiring!

- Relevant Areas
 - Search and Information Retrieval
 - Information and Concept Extraction
 - Data Mining and Statistical Analysis
 - User Interface Engineering and Interaction Design
 - Semantic Technologies and Web 2.0
 - Multimodal Communication and Analysis
 - Social Software for Technology Enhanced Learning
- Phd and PostDoc positions
 - See handouts or <http://www.l3s.de/web/page23g.do>
- 6-months internships for Master Students
 - Send your CV (1-3 pages) and Research Statement (1-2 pages) to Prof. Wolfgang Nejdl (nejdl@L3S.de) or most relevant person from L3S
 - Further questions – come and ask now or write to chernov@L3S.de



References: Research DS prototypes

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- UICO: An Ontology-Based User Interaction Context Model for Automatic Task Detection on the Computer Desktop. Andreas S. Rath, Didier Devaurs, Stefanie N. Lindstaedt. In CIAO 2009.
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