

Alexander Troussov, Ph.D., IBM Dublin Software Lab

4th Russian Summer School in Information Retrieval, September 13-18, 2010, Voronezh

Social Context as Machine Processable Knowledge Knowledge Based Text Processing



© 2010 Alexander Troussov

The social context (the set of facts or circumstances that surround a situation or event) is hard to represent to our formal reason



The social context: introduction

- We live in an increasingly interconnected world of techno-social systems, in which technological infrastructures composed of many layers are interoperating within a social context that drives their everyday use and development. Nowadays, most of the digital content is generated within public systems like Facebook, Delicious, Twitter, blog and wiki systems, and also enterprise environments such as Microsoft SharePoint, and IBM Lotus Connections. These applications have transformed the Web from a mere document collection into a highly interconnected social space where documents are actively exchanged, filtered, organized, discussed and edited collaboratively.
- The emergence of the Social Web opens up unforeseen opportunities for observing social behavior by tracing social interaction on the Web. In these socio-technological systems "everything is deeply intertwingled" using the term coined by the pioneer of the information technologies Ted Nelson[]: people are connected to other people and to "non-human agents" such as documents, datasets, analytic tools, tags and concepts. These networks become increasingly multidimensional providing rich context for network mining and understanding the role of particular nodes representing people and digital content.

How to model the social context?







Diagram on the previous slide ...

- What it represents ?
- How it can be used ?



© 2010 Alexander Troussov

Diagram on the previous slide ... What it represents?

- Data from Facebook, data from Napoleon's Lotus Notes calendar, structure of a Wiki, network of collocations or relations between the entities in W&P, …
 - The proliferation of Web 2.0 and Enterprise 2.0 technologies has lead to the emergence of massive networks connecting people and various digital artifacts. These networks can be treated as a "weak" knowledge, which nevertheless might be used recommendations and even for such traditional applications as knowledge-based text processing
- Or instantiation of an ontology related to W&P by Leo Tolstoy
 - In which case we would probably know that Napoleon is emperor of France, Paris is the capital (not instantiation of a subclass) of France, etc.
- Ontology provides conceptualization, allow inferencing, but these advantages per se are useless without tedious manual work to encode the rules how to use this additional knowledge. While the knowledge encoded in the topology of the multidimensional network is ready to use provided that methods are tolerant to errors and inconsistencies in data - i.e. the methods are methods of "soft mathematic" – fuzzy inferencing, soft clustering, …

Social Context = Social Knowledge. So what?

Representing social context as a knowledge allows us to benefit from the past experience of knowledge based applications.

For instance, the social context modeled as a network is not much different from semantic networks which are formed from concepts represented in ontologies. And it is possible to use such networks for knowledge based text processing. Representing social context as knowledge allows us to draw experience from such mature R&D area as knowledge-based text processing





"Strong" Knowledge – Ontologies



Gruber, T. R., Toward Principles for the Design of Ontologies Used for Knowledge Sharing. International Journal Human-Computer Studies, 43(5-6):907-928, 1995.

 An ontology provides a shared vocabulary, which can be used to model a domain — that is, the type of objects and/or concepts that exist, and their properties and relations

"Weak" Knowledge



- No explicit conceptualization,
- Nodes and links are weakly typed.

"Good" Knowledge

- In certain applications manually handcrafted "Strong" knowledge is superior. However, in most modern applications strong knowledge relevant to the domain
 - simply doesn't exist
 - is outdated
 - and even if available, not always has clear advantages over weak knowledge without additional time-consuming work to encode rules which will benefit from strong knowledge
- While "weak" knowledge is in abundance
 - The primary source Networked models of socio-technical systems
- and therefore is "Good"

Summary and Conclusions of "Social Context as Machine processable knowledge"

- Social Context as Machine-Processable Knowledge
 - Troussov et al. MITACS FP-Nets Workshop on Social Networks, Vancouver, Canada. August 9-13 2010
- Social context could be represented as knowledge (as a weak knowledge as opposed to "strong" knowledge encoded in ontologies)
- Multidimensional networks are capable to model both ontologies and social context
- Social knowledge (primarily network models of techno-social systems) has practical advantages over ontologies
 - Social knowledge is relevant to the domain of applications, is up-to-date, encourages use prior to providing proper structure in full spirit of Web 2.0 business paradigm
- However, social knowledge a "weak knowledge" and its use requires methods of soft mathematics, tolerant to error and inconsistencies in data
- Soft methods actually could provide high-reliable inferencing on networks with high local density based on "weak" knowledge

- Combinatorial effect leading to a sharp phase transition from uncertainty to certainty

"Strong" Knowledge – Ontologies. Taxonomies



- concepts and links represent relations (ISA, ...)
- Having an ontology doesn't imply having ANY knowledge regarding the real worls
 - For example,

"Weak" Knowledge



- No explicit conceptualisation, nodes and links are weakly typed.
 - some nodes actually represent multiple concepts, like the tag BP could stand for Blue Pages, British Petroleum and a lot more, different nodes should actually be merged into one (remember Wikipedia moderators comments?), etc).
- A good Example Folksonomies (and other "crowdsorcing)

What Knowledge should we use for recommenders etc?

- It depends ...
- and this problem should be properly addressed only in the view of the traditional dichotomy between top-down and bottom-up approaches in knowledge management

Good knowledge

- Should be relevant to the domain of the discource
- Know realities
- Be up-to-date

What knowledge should we use for text analytics?

- In short:
- In certain applications manually handcrafted "Strong" knowledge is absolutely superiour. However, in most modern applications strong knowledge relevant to the domain simply doesn't exist
 - is outdated
 - and even if available, has no clear advantages over weak knowledge
- While "weak" knowledge (including who did what to whom on the social site) is in abundance
 - The primary source Networked models of socio-technical systems
- and therefore is "Good"

What knowledge should we use for text analytics?

 As a processable knowledge for understanding the documents embedded into a technosocial system, this social context has advantages over traditional ontologies. The social context is up-to-date knowledge about a subject area or community (like Facebook) which changes rapidly to reflect interests and developments in the area. It is populated with nodes representing the current state of the information and how it relates to processed texts and to the realities of a particular socio-technological system (people, projects, social groups).

KNOWLEDGE BASED TEXT PROCESSING (using network models of weak knowledge)

Representing knowledge

- There are a number of options:
 - As *objects*, using the well-accepted techniques of object-oriented analysis and design to capture a model
 - As *clauses* going back to the early days of AI and Lisp
 - As *XML*, using the industry-standard structured mark-up language
 - As graphs, making use of the things we know about graph theory
 - As some combination of these
- We are looking for
 - Extensibility
 - Easy of merge heterogeneous information
 - Ease of use
- And our choice is GRAPHS
 - Knowledge is represented by a multidimensional network which is modeled by a graph
 - And the Nepomuk-Simple will give us examples of extensibility/Easy of merge heterogeneous information/Ease of use

Source: Simon Dobson, Declan O'Sullivan

Graphs

- We can use the nodes of a graph for facts, concepts, people, organisations, etc and the arcs as binary relationships between them
 - Arcs are typically called predicates or relationships in this view
 - The set of arcs intersecting a node tells us the information we know about the fact or entity

Natural Language Understanding is Inferencing

- From computational point of view natural language understanding is inferencing
 - Text which mentions Malahide is probably about Canada (??)

Canada



However ...

- Terms are ambiguous, and our knowledge is never "the truth, the whole truth, and nothing but the truth"
 - Malahide, Co. Dublin
 - Malahide is a township in Elgin County, Ontario, Canada.
 - Malahide (Irish: Mullach Íde) is an affluent coastal suburban town, near Dublin city.
 - Malahide United F.C. are a football club from Malahide, County Dublin
 - Malahide Road, Malahide Viaduct, ...
 - Paradis Gisenyi Malahide is a hotel in Rwanda
 - Malahide.Net is an on-line vendor of hot stamp stamping foil.
 - Patrick Malahide Actor

Fuzzy Inferencing from Multiple Concepts is a Solution

- One of the successful solutions for this problem in the previous art, is the use of spreading activation (SA) algorithms.
- In our interpretation of this previous art, the success of this methods should be explained as follows:
 - SA effectively provides inferencing from multiple concepts, for instance, the initial seed for the activation propagation starts at two nodes in a geographical taxonomy: *Malahide* (*Ontario*) and *Malahide* (*Co. Dublin*) as well as from other concepts mentioned in the text
 - Text which mentions *Malahide* and *Europe* is a little bit more likely to be about Ireland than about Canada
 - Text which mentions *Malahide* and *Clontarf* is more likely to be about *Ireland* than about *Canada*
 - ...
 - Cohesive coherent text which mentions: *Malahide, Mulhuddart, Lansdowne, Clontarf, Donabate* is almost for sure about *Dublin*
- Such rapid "phase transition" from uncertainty to certainty is similar to the transition related to percolation threshold

Percolation Threshold

- In physics, chemistry and materials science, percolation concerns the movement and filtering of fluids through porous materials. Percolation threshold is a mathematical term related to percolation theory, which is the formation of long-range connectivity in random systems.
 - Think of a cube of plastic with metal shavings suspended inside. Some of these metal shavings touch; others don't. A high concentration of metal shavings gives you a greater chance of a conductive connection between opposing sides of a cube; lower concentration of metal shavings reduce that chance.

from Uncertainty to Certainty in Inferencing: phase transitions as a function of seed size in analogy to ones in percolation

 In (semantic) networks with high local density the reliability of inferencing from a single concept is almost never sufficient, reliability could be low when inferencing starts from a small number of seed concepts, but inferencing becomes very reliable at some level of the number of the initial seed concepts (which could be explained by combinatorics)



and probably could be explained by combinatorics



- A graph showing the approximate probability of at least two people sharing a birthday amongst a certain number of people.
- In probability theory, the birthday problem, or birthday paradox[1] pertains to the probability that in a set of randomly chosen people some pair of them will have the same birthday. By the pigeonhole principle, the probability reaches 100% when the number of people reaches 366 (ignoring February 29 births). But perhaps counter-intuitively, 99% probability is reached ³¹ with a mere 57 people, and 50% probability with 23 people.



Alexander Troussov, Ph.D., IBM Dublin Software Lab

4th Russian Summer School in Information Retrieval, September 13-18, 2010, Voronezh

Using Social Context for Text Processing



© 2010 Alexander Troussov

In this lecture we'll show how the social context could be efficiently used for traditional tasks of natural language text processing, such as automated large scale semantic annotation, term disambiguation, search of similar documents, as well as for novel applications such as social recommender systems which aim to alleviate information overload over social media users by presenting the most attractive and relevant content.

Bigger context, Individual context

- The current trend in corpus linguistics is for bigger and bigger corpora in order to draw more general analyses.
- In order to provide the type of text analysis needed to drive the development of the social web, we need to look beyond the corpora and documents themselves and draw upon the individual context within which the documents exist.
 - Instead considering how documents in the system relate to each other and also entities (people, tasks, ideas....) outside the scope of the traditional corpus but which have relevance when it comes to analysing the data in the text itself. In addition to word-level, paragraph-level and corpus-level text processing, text analytics on the techno-social level yields a wealth of interesting and useful data and will play increasingly important role in future advances in this area.

World of techno-social systems

- We live in an increasingly interconnected world of techno-social systems, in which infrastructures composed of different technological layers are interoperating within the social component that drives their use and development.
 - Nowadays, most of the digital content and metadata is generated within systems like Facebook, Delicious, Twitter, blog and wiki systems, Microsoft SharePoint, and IBM Lotus Connections. These applications have transformed the Web from a mere document collection into a social space where documents are actively exchanged, filtered, organized and discussed.

World of techno-social systems (cont.)

In these techno-social systems "everything is deeply intertwingled" using the term coined by the pioneer of the information technologies Ted Nelson: people are connected to other people and to "non-human agents" such as documents, datasets, analytic tools, tags and concepts. And these networks become more and more "multidimensional" providing rich context for processing of embedded natural language texts.
Wikipedia – a knowledge repository



Wikipedia cont. – a lexico-semantic resource



Wikipedia is a techno-social system

- It is based on the technology "wiki" which allows to quickly create and edit pages.
- It is a social systems based on "crowdsourcing"
 - Crowdsourcing is a neologistic compound of Crowd and Outsourcing for the act of taking tasks traditionally performed by an employee or contractor, and outsourcing them to a group of people or community, through an "open call" to a large group of people (a crowd) asking for contributions. The term has become popular with businesses, authors, and journalists as shorthand for the trend of leveraging the mass collaboration enabled by Web 2.0 technologies to achieve business goals.

Source is reliable – Wikipedia 🙂

Wikis – popular workplace choice

About Project	Project homepage	Wiki Categories	Wiki User Guide and FAQ
Useful info		Project - related Links	Tutorials
Integration Committee	Scientific Committee	Intellectual Property	Executive Committee
Demonstrators	Education and Outreach	Commercialisation	Entrepreneurship
ILT: meetings activities	DCM:meetings	LOC	SF:meetings
ILT.1: meetings activities Submitted Papers	DCM.1	LOC.1	SF.1: meetings activities
ILT.2	DCM.2	LOC.2	SF.2:meetings activities
ILT.3:meetings activities	DCM.3	LOC.3	

LinkedIn – Social Net + Groups + ...

		le_grps 🗘 🕇 🚷 Google	
	🗸 Wik 極 OneLook 📄 V2 🚾 W3 🧏 Yndx 🔊 BBC 🐜 Lenta 📄 Tumbir 🅐 Frfx pokmarked 🕶 📄 Advances in Network 🍀 Corpus Linguistics, Ta 🎇 YouTube - Running La	■ Bonnie Baseler on how □ TCSNC 2010 □ PuSSTD'2010: 4th Pus	
aer lingus cancel.			
Basic Account: Upg	grade V	elcome, Alexander Troussov \cdot Add Connections \cdot Settings \cdot Help \cdot Sign Out	
Linked in 🛛	Home Profile Contacts Groups Jobs Inbox (2) More	Groups *	
My Groups	Following Groups Directory Create a Group	FAQ	
My Groups (9	9) Edit the order of your groups »	Find a Group Create a Group	
	Data & Text Analytics Professionals (1800+ members) Go to * Actions *	People I'm Following LOTUS SOFTWARE PROFESSIONALS	
GTDer avves owe Innovetors	Getting Things Done - GTD - SolutionPeople Innovation's Network of Action Innovators Go to * Actions *	Keith Brooks started a discussion: Lotus Notes Messaging Manager, Client in Morgantown, WV (just outside of Pittsburgh, PA) 5 days ago · Add comment Keith Brooks commented on:	
	Lotus Software Professionals Go to * Actions *		
	Semantic technologies Go to * Actions *	Lotus Notes Trainer/Instructor to train end-users around Victoria/NSW - Australia. Contract. Referral fee \$1000! 11 days ago · 1 comment Brian O'Donovan commented on:	
Semantic Web	Semantic Web Go to * Actions *		
	Semantic Web Research Go to * Actions *	Can I create New To Do Macro in Lotus notes Release 8.0.1 14 days ago · 4 comments	
ie			

... + Discussions in Groups + ...





Facebook directs more online users than Google (Benny Evangelista February 15, 2010)

Facebook (from Wikipedia)

- Users can create profiles with photos, lists of personal interests, contact information and other personal information. Communicating with friends and other users can be done through private or public messages or a chat feature. Users can also create and join interest and fan groups, some of which are maintained by organizations as a means of advertising.
- Users can add friends and send them messages, and update their personal profiles to notify friends about themselves. Additionally, users can join networks organized by city, workplace, and school or college.
- "How on earth did we stalk our exes, remember our co-workers' birthdays, bug our friends, and play a rousing game of Scrabulous before Facebook?"
- Facebook Notes a blogging feature that allowed tags and embeddable images.
- By November 3, 2007, seven thousand applications had been developed on the Facebook Platform
- Many new smartphones offer access to the Facebook services either through their webbrowsers or applications. Google's Android 2.0 OS automatically includes an official Facebook app.



© 2010 Alexander Troussov

Sharing, bookmarking, tagging

TALKS

Pranav Mistry: The thrilling potential of SixthSense technology



I bookmarked the link on a collaborative tagging service

🔇 🕑 - C 🗙 🏠 🔚 🔜 🔂 🔳 http://www.ted.com	i/talks/pranav _.	_mistry_the_thrilling_potential_of_sixthsense_technology 🔝 🏠 🔹 🔀 • Google	\mathbf{P}
🖻 Vstd M Gmail W Wik 📥 OneLook 🗋 V2 🌄 W3 🎗 Yndx 脑 BBC 🐜 Ler	nta 📔 Tumbl	lr 🌩 Frfx	
📓 🕶 🕼 Recently Bookmarked 👻 🖪 Ted Nelson Quotes 👕 Pranav Mistry: The th	. 🤹 Is the F	iacebook imper 📋 Workshop on Social N 📄 Social Networks 📄 Advances in Network	>>
T Pranav Mistry: The thrilling potential 🔶			-
Ideas worth	Edit Bookm	nark CIOUS Edit Bookmark	
spreading Take	uen	CIOUS Edit Bookmark	
Talks	URL	http://www.ted.com/talks/pranav_mistry_the_thrilling_potential_of_sixthsense_technology	bteal
Transk	TITLE	Pranav Mistry: The thrilling potential of SixthSense technology Video on TED.com	
TALKS	KEYWORD		
Pranav Mistry: The thrilling potent	N <u>o</u> tes	from Mikhail	
TEDIndia 2009, Filmed Nov 2009; Posted Nov 2009	<u>T</u> AGS	vide v*****	
	S <u>e</u> nd	Send your bookmarks	
and a second sec		Tags Send	
		Recommend a rage, an k to add from your existing tags	
		ted technology video i spiration digital innovation design computer	
		Popular Tags: click to add from popular tags on Delicious	
		ted technology video sixthsense interface future inspiration digital	
	Delete		
	1	TED2009	~

© 2010 Alexander Troussov

Tagging – as a part of the Social Context

- Bottom-up approach to semantics to build Folksonomies as the alternative to formal taxonomies (or ontologies)
- Tags reflect all dimensions of human life (see next slide)

Tags reflect dimensions of human life

- Semantics
 - After all, we call ourselves "homo sapiens" meaning "Man the Wise"
 - Semantics
 - Semantic web technologies
 - Traditional AI, including Natural Language Understanding
- Social
 - We are social beings as well as individuals / "To live in a society and be free from it is impossible" / Sometimes we want to be "*homo ludens*" (the "playing man")
- Activities management
 - "*Homo faber*" (Latin for "Man the Smith" or "Man the Maker")
 - This is about evocation, "getting things done", action management, etc

Tags are ambiguous

Search: ted	
Tags 3 By Alpha A-Z ▼	Our Mission (You can help)
Generation Generation	TEDTalks
2	
	Subscribe to TEDTalks
	TEDTalks on social networks
	TED transcript text analysis
	History
	Who we are
	TED staff
	TED Brain Trust
Bookmarks 2 By Last Added 💟	Who owns TED
Ted Nelson Quotes TED About TED	Jobs at TED
-	What people say
	What attendees say
	What the press says
	What bloggers say
	What sponsors say
	Is TED elitist?*
	Contact us
	Press and media information
avt on Delicious	<



From left: Al Gore at TED2006; Jane Goodall at TED2003; Brian Greene at TED2005

TED is a small nonprofit devoted to Ideas Worth Spreading. It started out as a conference bringing together people from three worlds: **Technolog Entertainment, Design.** Since then its scope has become ever broade with the annual TED Conference in Long Beach, California, and the TED

Confere Dekicious Confere Open Technic ted Conference TEDInd Tags 3 By Alpha A-Z Conference The annu Conference Oxford bit Conference The annu Con

On TED.c



topic to move as the reader proceeded. Eucalyptus Ted Nelson Plantations Bookmarks 2 By Last Added 🗸 Computers are hierarchical. We have a desktop and hierarchical files which have to mean everything. B Ted Nelson Ouotes Ted Nelson T TED | About TED Investments from I am looking at it from the point of view of a harried user, which I 5 to 8 years am, and I believe that I am much more like the typical non-technical €7,695 for harried user than I am like the people who smoothly operate everything. Ted Nelson I thought I was going to be a filmmaker but at the same time I was Type: Author Ouotes an intellectual and I felt that I could make a contribution to some field, as yet, not invented. Category: American Author Quotes Ted Nelson Year of Birth: avt on Delicious 1937 I was very intensely concerned with all kinds of new media

© 2010 Alexander Troussov

Social Software

Social services are new way of collaboration

Vox populi

- Is the Facebook imperative really so great for Corporate America?
- March 1st, 2010 Posted by Larry Dignan http://blogs.zdnet.com/BTL/?p=31350&tag=nl.e550
 - The question is why is all enterprise software not like Facebook. On Facebook you don't waste time searching for the right data going from app to app, the data finds you in real time. That's what customer is getting, not from outdated collaboration applications like Microsoft Sharepoint and Lotus Notes.

Sharepoint is owned by a lot of businesses, used by far fewer, and enjoyed practically by none. When was the last time everyone said they really loved using Microsoft Sharepoint or Lotus Notes? The reality is customers want to attract their coworkers who matter to them, the most critical conversations, the apps they depend on, the concept they create and share, all using the new mobile devices that they are carrying around in their hand. They want to collaborate without the cost, complexity and flexibility and overall enterprise dead weight of enterprise software, hardware and data centers.

Social Context = Knowledge ?

A New Mathematical Model of Horse Racing

 Assume, without the loss of generality, that each horse in the horse racing is modelled by a wooden ball of radius R_i.



= a ball ? 😊

What kind of knowledge?

- As a knowledge "the social context" is a rather "weak" knowledge as compared to "traditional" ontologies
 - some nodes actually represent multiple concepts, like the tag BP could stand for Blue Pages, British Petroleum and a lot more, different nodes should actually be merged into one (remember Wikipedia moderators comments?), etc).
- However, "the social context" is up-to-date knowledge about a universe (like Facebook) which changes every second. Therefore as a resource for processing of messages on Facebook it is better than an ontology
 - which has no concepts of Web, Blog, Wiki, and is not populated with instances of global multinationals (Microsoft, Google), influential people (Barak Abama, Tim Berners-Lee, ...),
 - and doesn't know my friends and colleagues,
 - and doesn't know concepts within the scope of my interests

Weak knowledge 🛞

- Social knowledge is a weak knowledge.
- The knowledge encoded in ontologies is the truth ?
 - "the truth, the whole truth, and nothing but the truth"
- Probably not
 - After many years as an expert, I've become more and more uncomfortable about swearing to tell the truth, the whole truth and nothing but the truth, especially when I've looked back on cases in which two experts have said exactly the opposite and one's bound to ask which one was telling the truth? ...

Professor Max Sussman, The Expert Witness Institute

– The truth is rarely pure and never simple.

Oscar Wilde, Irish dramatist, novelist, & poet

How such knowledge could be used for text analytics

Traditional knowledge-based text processing



If weak knowledge is a good knowledge?



- COLONS ~ ONTOLOGIES
- SEMICOLONS ~ SOCIAL CONTEXT
- Suitable capital fonts and colons are hard to find, while small fonts and semicolons are now in abundance and DO JUST FINE if properly used.



New types of text annotations are needed

- Semantics
- Social
- Activities management
 - This is about evocation, "getting things done", action management, etc

Knowledge and Lexico-Semantic Resources

Layered organisation



Layered organisation

- Key principles of the organization of lexico-semantic knowledge into a lexically enriched ontology for automatic text processing implemented in IBM Galaxy:
 - Use of two layers: lexical entries and concepts
 - No distinctions between conceptual layer and instances layer
 - which are merged into semantic network
 - Labels != lexical entries
 - Lexical entries any names of concepts, terms, MWU, ...
 - Free $N \times M$ mappings between lexical expressions and concepts

... and processing resources



Text processing

Knowledge-based text processing

- IBM library Galaxy is an example of robust analytics on term mentions
- Galaxy as a product for semantic text analysis:
 - Reads the text
 - Memorises all the concepts
 - Uses networks of words to analyse which concepts sit well together
- Text which mentions *Mulhuddart, Lansdowne, Clontarf* is probably about *Dublin / Ireland / Europe*



Semantic Function Space Models for Texts

Semantic Function Space Models for Representing Text Documents

- TRADITIONAL: Vector Space Model (VSM)
 - Traditional Vector Space Model of Information Retrieval
- NOVEL: Semantic Function Space Model
 - Model we introduce which covers Vector Space Models and is somewhat similar to it
 - However, VSM is an algebraic model,
 - while Function Space Model can be studied by the methods of function analysis: make function more smooth, find local maximums, etc. involving graphmining



Semantic Function Space Model

- We model a text by mapping term mentions onto the knowledge network
- Cohesive coherent text is different from random list of terms. Smoothing the function helps to understand topicality, finding local maximums helps us to see the foci of the text
- Later we will talk about diffusion processes which allow to "smooth" the model

Graph-based approach to use "knowledge"



"Strong" and "Weak" Knowledge

What Knowledge should we use for text analytics?

- It depends ...
- and this question should be properly addressed only in the view of the traditional dichotomy between top-down and bottom-up approaches in knowledge management
Good knowledge

- Should be relevant to the domain of the discourse
- Should know the realities of the domain
- Should be up-to-date

Where we can find "the right" knowledge?

- Where we can find "the right" knowledge for text processing?
 - Right for the domain
 - Knowledge about Symantec Client Firewall is not suitable to process W&P
 - Right for computers
- In the Social Knowledge

NLU as inferencing



The concept of a car is relevant to a text. Car IS-A "on-land travel" (?) Therefore "on-land travel" is somewhat relevant to the text, ... The notion of relevancy (text – concept "car") with some ad hoc measure is introduced (explicitly or implicitly)

The concept of a car is relevant to the processed text

inferencing is used to propagate this relevancy measure to other concepts "car" IS A "on-land travel" ? Therefore "on-land travel" is somewhat relevant, ... (ok)

Problems

```
"car" IS A "on-land travel", "bike" IS A "on-land travel"
Therefore "bike" is relevant (?)
"Napoleon" IS A "person", "Newton" IS A "person"
Therefore "Newton" is relevant (???)
```

When the knowledge is "weak" -problems with inferencing become severe

Solutions:

fuzzy logic look for inspiration from other domains: including the use of diffusion methods to propagate trust, knowledge, information, deceases, ...

NLU as inferencing



NLU as inferencing



Diffusion like methods

- Diffusion
 - the spread of social institutions (and myths and skills) from one society to another
 - (physics) the process of diffusing; the intermingling of molecules in gases and liquids as a result of random thermal agitation
 - the act of dispersing or diffusing something ("The diffusion of knowledge")
- Diffusion methods are actively used for trust, risk, web-page importance propagation.
- Following this approach:
 - "car" relevancy 1.0
- we propagate the relevancy measure
 - "on-line transportation" relevancy 0.5 (or 0.9, or 0.1)
 - Etc

Diffusion like methods (cont.)

- Diffusion-like methods are increasingly applied to social networks, hyperlink structures on the Web, electric grids etc.
 - functioning of many networks in nature is defined mainly through elementary interactions between primitive elements.
- At the same time, many of the measures in network analysis have very different interpretations in networks of different kinds.
 - Interpretations of these measures should take into account demonstrate how to make these methods aware of dimensions of networks where people are involved, including social, semantics, and activity management dimensions.
 - In the following, we will also talk about networks in general, but it should be clear from the text that many of the measures in network analysis can only be strictly interpreted in the context of social networks or have very different interpretations in networks of other kinds.

Diffusion-like methods



- Spreading activation is one of the diffusion-like methods. The algorithm is inspired by the phenomena observed in the nervous systems of living organisms
- In physical analogy we replace the notion of activation by the notion degree of illumination and spread of activation by the notion of light propagation
- Each node of interest within the graph emits an amount of "light" which propagates around the graph along its links
- "Light" from multiple sources combines eventually leading to a point which is illuminated to a greater degree
 - Physical analogy allows to see that the most illuminated nodes are not necessarily those nodes which were originally chosen as light emitters, but rather the overlapping areas
- This is from known to unknown, from seen to unseen "Je ne cherche pas, je trouve"

Pablo Picasso

Are capable to analyse massive networks

- Detect structure of networks at different time slices
 - With complex topology (not necessarily "grids" as in image processing)
- Applications:
 - trend analysis, risk assessment
 - The component "left leg" became more prominent
 - The component "Head" become less prominent

Numerical simulation on the scanned image with 6000 pixels done by IBM Galaxy tool





Alexander Troussov, Ph.D., IBM Dublin Software Lab

4th Russian Summer School in Information Retrieval, September 13-18, 2010, Voronezh

Applications of network flow graph-based methods for mining and using network models of social context



Previous art in use of network models of weak knowledge

- Troussov et al. "Social Context as Machine-Processable Knowledge" MITACS FP-Nets Workshop on Social Networks, August 2010, Vancouver, Canada.
 - We examined previous art in use of network models of weak knowledge (see the list on the next slide)
 - We found (demonstrated) that graph-based methods used there were used mainly for fuzzy inferencing and soft clustering.
 - and we created a set of "atomic" network flow operations
 - Which allow to generalize the approach taken in previous art

Summary and Conclusions (Cont.)

- The same methods actually perform well with simplified multidimensional network models of instantiations of ontologies without the need for encoding the rules how to use proper conceptualisation
- We revised previous art in use of network models of weak knowledge, and we described the algorithms and the architecture of the hybrid recommender system in the activity centric environment Nepomuk-Simple (EU 6th Framework Project NEPOMUK):
- The applications constituting previous art were monolithic software applications. In this paper we present a novel computational paradigm which breaks these applications into "atomic" components, where the computational methods for propagation are separated as distinct "atomic" network flow engines. This approach provides a unified view of previous applications. From the software engineering prospective the advantages of such an approach includes easy software maintenance, reuse and optimization of network flow engines, and the guide for new applications.
 - We created a set of "atomic" network objects
 - And the set of network flow-based operations with such objects
 - And described efficient scalable implementations of such operations.
- Performance subsecond for networks with several hundreds K nodes

Representing knowledge

- There are a number of options:
 - As *objects*, using the well-accepted techniques of object-oriented analysis and design to capture a model
 - As *clauses* going back to the early days of AI and Lisp
 - As *XML*, using the industry-standard structured mark-up language
 - As graphs, making use of the things we know about graph theory
 - As some combination of these
- We are looking for
 - Extensibility
 - Easy of merge heterogeneous information
 - Ease of use
- And our choice is GRAPHS
 - Knowledge is represented by a multidimentional network which is modeled by a graph
 - And the Nepomuk-Simple will give us examples of extensibility/Easy of merge heterogeneous information/Ease of use

Source: Simon Dobson, Declan O'Sullivan

Graphs

- We can use the nodes of a graph for facts, concepts, people, organisations, etc and the arcs as binary relationships between them
 - Arcs are typically called predicates or relationships in this view
 - The set of arcs intersecting a node tells us the information we know about the fact or entity

Nepomuk

- NEPOMUK (Networked Environment for Personalized, Ontology-based Management of Unified Knowledge) is an open-source software specification that is concerned with the development of a social semantic desktop that enriches and interconnects data from different desktop applications using semantic metadata stored as RDF.
- Initially, it was developed in the EU 6th framework integrated project Nepomuk (2006-2008) 17 million euros, of which 11.5 million was funded by the European Union
- Partners
 - German Research Center for Artificial Intelligence DFKI GmbH Germany
 - International Business Machines (IBM) Ireland
 - SAP AG Germany
 - Hewlett-Packard Galway Ltd Ireland
 - Thales SA TRT France
 - PRC Group The Management House S.A Greece
 - Mandriva Edge-IT France
 - Cognium Systems SA France
 - National University of Ireland, Galway Ireland
 - Ecole Politechnique Fédérale de Lausanne Switzerland
 - Forschungszentrum Informatik an der Universität Karlsruhe Germany
 - L3S Research Center Germany
 - Institute of Communication and Computer Systems of the National Technical University of Athens, Greece
 - Kungliga Tekniska Högskolan Sweden
 - Università de la Svizzera Italiana Switzerland
 - Irion Management Consulting GmbH Germany

Nepomuk hybrid recommender

- We present the architecture of the hybrid recommender system in the activity centric environment Nepomuk-Simple (EU 6th Framework Project NEPOMUK).
- "Real" desktops usually have piles of things on them where the users (consciously or unconsciously) grouped together items which are related to each other or to a task. The so called "Pile" UI, used in the Nepomuk-Simple imitates this type of data and metadata organization which helps to avoid premature categorization and reduces the retention of useless documents.
- Metadata describing the user data are stored in the Nepomuk personal information management ontology (PIMO). Proper recommendations, such as recommendation of additional items to add to the pile, apparently should be based on the PIMO, on the textual content of the items in the pile. Although methods of natural language processing for information retrieval could be useful, the most important type of textual processing are those which allows to related concepts in PIMO to the processed texts. Since PIMO changes over the time, this type of natural language processing can't be performed as preprocessing of all textual context related to the user. Hybrid recommendation needs on-the fly textual processing with the ability to aggregate the current instantiation of PIMO with the results of textual processing.
- Representing and modeling this ontology as a multidimensional network allows to augment the ontology on the fly by new information, such as the "semantic" content of the textual information in user documents. Recommendations in the Nepomuk-Simple are computed on the fly by graph-based methods performing in the unified multidimensional network of concepts from the personal information management ontology augmented with concepts extracted from the documents pertaining to the activity in question. In this paper, we classify Nepomuk-Simple recommendations into two major types. The first type of recommendations is recommendation of the additional items to the pile, when the user is working on an activity. The second type of recommendations arises, for instance, when the user is browsing Web; the Nepomuk-Simple can recommend that current resource might be relevant to one or more activities performed by the user. In both cases there is a need to operate with Clouds (fuzzy sets of PIMO nodes): Clouds describe topicality of documents in terms of PIMO, the pile itself is a Cloud.

Pile UI



98 triples







Pile recommendation for a webpage





© 2010 Alexander Troussov

Network flow methods

- Social context modeled as a multidimensional network can be used as an efficient machine processable knowledge representation for various tasks. The application of this method includes such traditional areas of knowledge usage as knowledge based text understanding, and the recently emerged area of recommender systems.
- We analyse several applications and show that computational methods used in these applications are based on the network flow process, "that focuses on the outcomes for nodes in a network where something is flowing from node to node across the edges" (Borgatti and Everett, M. 2006]
- We interpret this "something" as a relevancy measure; for instance, the initial seed input value which shows nodes of interest in the network. Propagating the relevancy measure through outgoing links allows us to compute the relevancy measure for other network nodes and dynamically rank these nodes according to the relevancy measures.
- The same paradigm could be used to address the centrality measurements in social network analysis. Centralisation of the network can be achieved when we assume that all the nodes are equally important, and iteratively recompute the relevancy measure based on the connections between nodes. In addition to "global" centralisation, "local" centralisation could be performed if the initial seed values represent the nodes of interest.

Network flow as relevancy propagation / redistribution

- Our definition of a network flow:
 - A discrete process when on each iteration the value of a relevancy measure at a node is recomputed based on the connections between nodes.
- Dual interpretation:
 - Relevancy measure could be interpreted as a membership function which defines the fuzzy set of nodes. In this interpretation the network flow provides transformation of the fuzzy set into the sequence of fuzzy sets (expanding, shrinking,...). When the operation is "expanding" the process is usually called spreading activation.
 - Alternatively, the process is iterative redistribution of the relevancy measure and frequently is the process of computation numerical approximation to the solution of a partial differential equation

Network objects – operands of network flow

- Object (Network object) is a node or a (fuzzy) set of nodes on the network. Fuzzy sets are characterized by a membership function *M* which shows the degree of belongings of an element to the set.
- We also use term cloud where we want to emphasize the fact that the membership function is non-negative real-valued function, not Boolean valued.

Clouds

 Clouds per se are not part of the network, although they could be encoded into the topology of the network

Attribute-value pairs



Attribute–value pairs \rightarrow Topology





- Clouds frequently are task specific and created dynamically:
 - Text could be modeled as cloud of concepts from a static semantic network
 - Activities (as in the Nepomuk-Simple)

Notations

- Object (Network object) is a node or a (fuzzy) set of nodes on the network. Fuzzy sets are characterized by a membership function *M* which shows the degree of belongings of an element to the set.
- *M* the membership function for fuzzy sets which is a non-negative real-valued function.
- Activation the membership function when it is not interpreted in the fuzzy sets paradigm. We use the activation (the activation of nodes, or objects) as an abstract relevancy measure.
- Cloud (cloud object) we use the term cloud where we want to emphasize the fact that the membership function is non-negative real-valued function, not Boolean valued. As usual, we assume that a node e belongs to the fuzzy set C, or in mathematical notations e ∈C if M(e) ≥ 0.
- |...| cardinality of sets. In case of clouds we define |C|= Σ M(e) for all nodes e such that e ∈C.
- Query an object used as a seed for local ranking (defined below)

Operations with one argument

- Expansion is a unary operation which transform a cloud into another cloud: Expansion: C1→C2. If C1 and C2 are crisp sets, we assume that C1 is a proper subset of C2: C1⊂C2. If general, we assume that this operation increases the number of the nodes with non-zeroed membership function values, doesn't change significantly the values of the membership functions on the nodes in C1, and that |C1|≤|C2|.
 - Useful to compare "sparse" clouds
- Smoothing is formally the same as expansion, however the interpretation of this operation can't be done in the framework of fuzzy sets, instead, it roots in the operations with functions in calculus. We assume that smoothing makes the difference between the values of the function M() on neighbor nodes smaller.

– a blend of fuzzy inferencing and soft clustering useful for text processing)

- Local ranking is formally the same as expansion. The purpose of this operation is to get the value of the activation which shows the proximity, or relevance, of objects to a query.
- Shrinking is a unary operation which transform a cloud into another cloud: Shrinking: C2→C1. If C1 and C2 are crisp sets, we assume that C1 is a proper subset of C2, i.e. C1⊂C2. If general, we assume that this operation decreases the number of the nodes with non-zeroed membership function values, doesn't change significantly the values of the membership functions on the nodes in C1, and that |C2|≤|C1|. Shrinking is a kind of inverse operation to expansion, although we don't necessarily assume that for any pair of such operations C1≡Shrinking(Expansion(C1) for each object C1.

Operations with two and more arguments – Similarity, Search

- Similarity (Dissimilarity) of Sets of Nodes and Search for Similar Sets
 - Discussion on the distinction between similarity and proximity of network nodes is outside of the scope of this paper. In this Section we present empirical approach to computation of similarity based on a network flow process. Similarity of network nodes, or more generally similarity of two network objects (like clouds which are fuzzy sets of network nodes) could be described in terms of their ability to affect various parts of the network (like in viral marketing applications. In other words, similarity of two sets A0 and B0 should be defined as similarity of two fuzzy sets A=*Expanding*(A0) and B=*Expanding*(B0), where the operation *Expanding* is done by network flow methods compatible with the targeted applications. For instance, if the target applications is in the area of "viral marketing", than we expect that the *Expanding* is done by network flow methods which model "viral marketing".
- In section 4.1 we provide additional arguments to justify out approach to similarity and introduce the similarity of two fuzzy sets on a network. In Section 4.2 we describe efficient and scalable implementation of search for similar sets.



- Set theory": The measure of similarity how much in common two sets have is measured in terms of an "exact" match. The similarity value is a number in the range 0 to 1, 0 – no common elements, 1 – the sets are equal.
- Using fuzzy logic operations we define similarity as:

$$\mathcal{S}(A,B) = \frac{|A \cap B|}{|A \cup B|}$$

Similarities/Dissimilarities in Set Theory

- Similarity of users in techno-social systems is used for so called community based recommendations.
- Techno-social systems are different:
 - In contrast to the behavior of users in classic recommender systems, the users of bookmarking systems are opportunistic - users randomly bookmark items rather than trying to rate as much as they can as in classic recommenders.
 - It means that the fact that two users bookmarked same 10 items is important, but the fact that each has 50 other items not bookmarked by the other is not that important. Usage of popular similarity measures (like cosine similarity, Pearson correlation and Jaccard index [6]) to measure similarity between users of collaborative tagging systems provides the results which are overly affected by dissimilarities.
- In this section we propose a novel method which allows flexibility for taking into account similarities/dissimilarities.
 - Firstly, users are modeled by fuzzy sets of related nodes on a network model. Secondly, comparison of user models is done by the use of fuzzy logic which allows us to control the importance. We define a new metric for nodes similarity which shows flexibility for taking into account similarities/dissimilarities. With some choose of logical AND and OR operations the above mentioned formula gives the results insensitive to the dissimilarities.

Similarity between two groups of nodes

- However, our sets are actually sets of nodes in a network of concepts. Because the links between concepts indicate the semantic proximity of concepts (including synonymy relations), these relations must be taken into account when comparing the sets. Instead of the degree of exact match, we need to use a "fuzzy" matching technique.
- To illustrate this "fuzzy" matching, let us consider a contrived geometrical example, where the network of concepts is the grid on two dimensional plane like the one on the Fig. 2.



 Let us consider four sets of nodes (semantic models) with the shape depicted on the Fig 3 (with centers of symmetry place at the origin of the grid)



Which two sets of nodes are most similar? If our matching strategy is to look for an exact match, then the pair A and D would be most similar because they have the most nodes in common. However, intuitively, A and B are closest. How do we make a computation based on this intuition which will show us that A and B are very similar?

 Our approach for "fuzzy" matching is to expand all the sets by making their boundaries less well defined and more "fluffy" and as the measure of similarity between original pair we choose the exact match (i.e. overlap) of their expanded variants.



- Fig. 4. To provide "fuzzy" comparison of original sets, we perform their "fuzzyfication" first by the operation which we denoted previously as *Expanding*.
- From the Fig 4 we see that A and C still do not have common area, and hence the measure of their similarity is still zero. Sets A and B became practically indistinguishable, and their measure of similarity is close to 1, while sets A and D have common areas only in the four corners.

 The method we suggested to compare two "clouds" (fuzzy sets of nodes) is very close to the simplified version described above. The difference is that the nodes in the original sets are provided with membership function

Querying Collection of N Clouds retrieval of a similar sets in a collection - n-ary operation

- Computing of similarity of two sets above is really fast (100msc)
- But retrieval of a similar cloud from a collection of 100 clouds will be 100 times slower if done straightforwardly. We created scalable solution Here we briefly outline that method.

Querying Collection of N Clouds (Cont.)

 The retrieval process takes a user query as input. A semantic model of the query is created by the model builder. This query model is then passed to the retrieval module which compares the query model to the document collection and retrieves a ranked list of documents according to the set similarity measures described above.



Indexing of Network Objects

Outline of the algorithm

- **Step 1.** Building the model of a cloud.
- This technical step aimes to increase the storage capacity by modeling a cloud A by Shrinking(A); alternatively, the operation Expanding(A) could be used to improve recall.
- Step 2. This model is added to the repository ((collection) of processed network objects, which is a node-by-object matrix, each element of which is the weight of node *i* in the object *j*.
- Step 3. The model *Expanding*(B) of a query B can be compared against other models stored in the repository. Similarity score of document *j* and document *k* is calculated, for instance, using cosine similarity function:

$$S(d_j, d_k) = \frac{\sum_{i=1}^N w_{ij} \cdot w_{ik}}{\sqrt{\sum_{i=1}^N w_{ij}^2} \cdot \sqrt{\sum_{i=1}^N w_{ik}^2}}$$

 If row-wise matrix storage is used, semantic models that do not have common non-zero weight nodes with the target semantic model (and therefore guaranteed to produce zero similarity), are eliminated before a similarity score is calculated, this speeds processing. Network-flow based Computational Systems for Mining and Use of the Social Context

- In this Section we present novel software architecture for mining and use of network models
 of social context based on a set of atomic software engines implementing one of the basic
 network flow operations described above. Arguments (operands) of these operations are
 network objects which we define as fuzzy sets of network nodes.
- This architecture generalizes the design of systems constituting the previous art without introducing new components which could potentially hamper performance and scalability. We show that efficient and scalable implementations for each of the atomic software engines actually exist (although as part of monolithic software applications). For instance, the paper Judge et al. 2007 describes the system which perform atomic operations on network with several hundreds nodes in 200msc on an ordinary PC. The paper Troussov et al. 2008 describes the large scale multifunctional application where various recommendations are done using hybrid methods including natural text processing. Therefore we conclude that the architecture described in this Section could be successfully used to mine and exploit the social context.

Judge, J., Sogrin, M., and Troussov, A. "Galaxy: IBM Ontological Network Miner". *Proceedings of the 1st Conference on Social Semantic Web (CSSW)*, September 26-28, 2007, Leipzig, Germany.

Troussov, A., Judge, J., Sogrin, M., Bogdan, C., Lannero, P., Edlund, H., and Sundblad, Y. "Navigation Networked Data using Polycentric Fuzzy Queries and the Pile UI Metaphor". *Proceedings of the International SoNet Workshop (2008)*, pp. 5-12.

Network-flow based Computational Systems for Mining and Use of the Social Context (Cont.)

- Major steps involved in building the software application based on principles described in this paper are:
 - Modeling the social context (such as instantiations of techno-social systems) using multidimensional networks.
 - Task is modeled as a cloud fuzzy set of nodes which performs the role of the Query
 - Task dependent enhancement of the model of the social context
 - the network is enhanced on the fly by new objects and new links between node, and augmented by new task dependent objects
 - Local ranking using Query as the initial seed provides the ranked list of network objects relevant to the Query
- The previous sections provide examples of these steps. For instance, in the Nepomuk-Simple the underlying network is enhanced on the fly by concepts extracted from the textual content of pile items.